

PRIME Research & Advisory Limited			16-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.380
Call Rate	15-May	5.95	UK 10 Yr		1.047
MIBOR	14-May	6.05	German 10 Yr		0.115
3 M CP	15-May	7.70	Japan 10 Yr		0.048
3 M CD	15-May	7.20	Global Equity Indices		
3 Y G-Sec	15-May	6.936	Nasdaq (May 14)	7,734.49	87.47
5 Y G-Sec	15-May	7.158	FTSE (May 15)	7,237.78	3.82
10 Y G-Sec	15-May	7.380	CAC (May 15)	5,318.88	22.47
Indian Equity Market Indicators (May 15)			DAX (May 15)	11,929.60	62.02
Sensex	37,114.88	203.65	Nikkei 225 (May 15)	21,188.56	121.33
CNX Nifty	11,157.00	65.00	Straits Times (May 15)	3,218.77	4.97
Currencies VS Rupee			Hang Seng (May 15)	28,268.71	146.69
1 US \$	70.44	0.15	Commodities		
1 Euro €	78.97	0.40	Gold (INR/10 Grms)	32,315.00	74
1 GBP £	90.98	0.48	Silver (INR/Kg)	37,586.00	65
1 Japanese ¥	0.643	0.007	Crude Oil (INR/BBL)	4,305.00	47
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
15-May-19	(1,958.01)	1,100.78			
MTD	(2,814.58)	(3,924.03)			
YTD	65,317.04	(4,359.88)			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
10-May-19	1,245.61	1,088.91			
MTD	2,946.40	1,669.34			
YTD	(900.67)	202,963.94			
Money Market Operations (14-May)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	176.71	5.91			
Triparty Repo	1,411.96	5.84			
Market Repo	503.76	5.90			
Repo in CB	0.25	6.97			
Total	2,092.68	5.86			

Source :- Economic Times

- Ø Trade Deficit widens to \$15.33 billion in April
- Ø U.S. factory output drops for third time in 4 months
- Ø Independent directors come under corp ministry scanner
- Ø TCL and TGBL to merge consumer businesses
- Ø NCLAT admits HUDCO plea claiming dues from Bakshi

Source :- Business Standard

- Ø Lupin's Q4 disappoints on soft India sales, higher tax and interest costs
- Ø Indian Railways eyes Maruti cars to boost freight business by 2030
- Ø Home buyers to pay 12% GST on dues if project gets completed before Apr 1
- Ø Hindustan Zinc, Tata Steel lean on 'digitised mines' to boost productivity
- Ø India's services exports rise 6.6% in March; services imports up by 10.55%

Source :- Financial Express

- Ø SAT sets aside Sebi's order against Piramal Ent, others in insider trading control lapses case
- Ø GSP countries to benefit from trade war with China, says report
- Ø Govt plans 400 MW storage-linked renewable projects
- Ø Jet Airways' overseas rights to be allotted to other carriers
- Ø Rupee rises for 2nd straight day; settles up 10 paise at 70.34 vs USD

Source :- Mint

- Ø Central Bank of India Q4 loss widens to ₹2,477cr on high provisioning
- Ø Mahindra Partners buys out Matrix's stake In Centre For Sight for ₹206.5 crore
- Ø HDFC ties up with India Mortgage Guarantee Corp
- Ø NSE penalises 250 companies for non-compliance of listing, disclosure norms
- Ø MEA refuses to share details on extradition of Vijay Mallya, Nirav Modi

LAF : Fixed Rate Reverse Repo Operations on 15-May-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	54 / 54
Amount (value in ₹ Bill)	127.01 / 127.01

Bonds Traded in Secondary on 15-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT 19F 8.50 NCD 31JA23 FVRS10LAC	AAA CRISIL DT-30.11.18	8.06	490.00
LIC HOUSING FINANCE LIMITED TR 380 8.5950 LOA 14JUN22 FVRS10LAC	AAA CARE DT-06.03.19	8.40	300.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-J 7.6 NCD 07AG19 FVRS10LAC	AA+ ICRA DT-28.07.17	7.90	100.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	9.28	54.20
PIRAMAL ENTERPRISES LIMITED SR-I 9.45 NCD 05JU19 FVRS10LAC LOA UPTO21AG16	AA ICRA DT-19.07.16	8.60	25.00
MUTHOOT FINANCE LIMITED SR-XVIII OPT IV 8.5 NCD 19AP20 FVRS1000	AA ICRA DT-21.03.18	10.50	25.00
HINDUJA LEYLAND FINANCE LIMITED SR 001-2000 8.33 NCD 27SP19 FVRS10LAC	AA- CARE DT-26.09.17	9.44	25.00
HERO SOLAR ENERGY PRIVATE LIMITED LOA 21JU22 FVRS10LAC	A ICRA DT-21.12.16	10.20	5.00

CPs Traded in Secondary on 15-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BHARAT PETROLEUM CORP 42D CP 22MAY19	A1+ CRISIL	7.00	710
HDFC LTD 181D CP 20MAY19	A1+ ICRA	7.00	647
RELIANCE INDUSTRIES LIMITED 86D CP 17MAY19	A1+ CRISIL	7.10	465
NTPC LIMITED 91D CP 18JUN19	A1+ CARE	7.00	300
NATIONAL FERTILIZERS LIMITED 59D CP 31MAY19	A1+ ICRA	7.35	300
CHENNAI PETROLEUM CORP 45D CP 17MAY19	A1+ CRISIL	7.18	275
ONGC LIMITED 86D CP 17MAY19	A1+ ICRA	7.11	275

CDs Traded in Secondary on 15-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ORIENTAL BANK OF COMMERCE CD 19JUL19	A1+ CRISIL	7.19	750
PUNJAB NATIONAL BANK CD 17JUN19	A1+ CARE	6.82	650
CANARA BANK CD 06JUN19	A1+ CRISIL	6.80	450
INDIAN BANK CD 03JUN19	A1+ IND	6.82	395
AXIS BANK LIMITED CD 21MAY19	A1+ CRISIL	6.70	320
IDFC FIRST BANK LIMITED CD 27JUN19	A1+ ICRA	7.04	300

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