

PRIME Research & Advisory Limited			31-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.266
Call Rate	30-May	6.00	UK 10 Yr		0.912
MIBOR	29-May	6.00	German 10 Yr		-0.169
3 M CP	30-May	7.45	Japan 10 Yr		-0.078
3 M CD	30-May	6.55	Global Equity Indices		
3 Y G-Sec	30-May	6.748	Nasdaq (May 29)	7,547.31	60.04
5 Y G-Sec	30-May	6.914	FTSE (May 30)	7,217.09	31.79
10 Y G-Sec	30-May	7.133	CAC (May 30)	5,236.84	14.72
Indian Equity Market Indicators (May 30)			DAX (May 30)	11,874.13	36.32
Sensex	39,831.97	329.92	Nikkei 225 (May 30)	20,942.53	60.84
CNX Nifty	11,945.90	84.80	Straits Times (May 30)	3,143.00	20.28
Currencies VS Rupee			Hang Seng (May 30)	27,114.88	120.83
1 US \$	70.06	0.01	Commodities		
1 Euro €	78.21	0.21	Gold (INR/10 Grms)	31,625.00	108
1 GBP £	88.65	0.21	Silver (INR/Kg)	36,213.00	73
1 Japanese ¥	0.637	0.005	Crude Oil (INR/BBL)	4,137.00	21
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
29-May-19	4,670.79	971.97			
MTD	5,948.59	1,254.63			
YTD	74,080.21	818.78			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
28-May-19	(226.80)	4,936.03			
MTD	6,118.68	30,493.75			
YTD	2,271.61	2,31,788.35			
Money Market Operations (29-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	190.36	5.87			
Triparty Repo	1,313.47	5.92			
Market Repo	519.54	5.97			
Repo in CB	-	0.00			
Total	2,023.37	5.93			

Source :- Economic Times

- Ø Railways & roads to get the largest chunk of investment
- Ø NCLT approves Tata Steel takeover of Bhushan Energy
- Ø Missing firms in MCA database to have no impact: Govt
- Ø Ficci survey puts Q4 GDP growth at 6.5 per cent
- Ø Not in position to release FY19 results: Jet Airways

Source :- Business Standard

- Ø Tech Mahindra, Cisco collaborate to improve digital network offering
- Ø Coal India posts record 362.46% rise in Q4 profit; net revenue jumps 7.53%
- Ø Bharti Airtel reports Q4 net profit of Rs 107 cr; revenues at Rs 20,602 cr
- Ø Growth across geographies keeps analysts positive on Aurobindo Pharma
- Ø RBI constitutes task force on secondary market for corporate loans

Source :- Deccan Chronicle

- Ø Sundaram Finance Q4 net Rs 675 Cr; to raise Rs 11,000 Crore
- Ø Huawei gets relief from two tech groups after US trade snub
- Ø Tata Power arm TPREL to develop 100-MW solar power project in Gujarat
- Ø SEA seeks bulk export of rapeseed oil, mustard oil
- Ø DPIIT proposes national retail policy as part of its 100-day action plan

Source :- Mint

- Ø IDBI Bank narrows Q4 net loss to ₹4,918 cr on lower bad loan provisions
- Ø Jalan panel to hold next meeting on June 13 to finalise RBI capital reserves
- Ø HSBC plans hundreds of investment bank job cuts in cost push
- Ø NALCO Q4 profit drops 9% to ₹234 crore
- Ø Lupin's Goa facility may face regulatory action, says USFDA

LAF : Fixed Rate Reverse Repo Operations on 30-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	50 / 50
Amount (value in ₹ Bill)	123.60 / 123.60

Bonds Traded in Secondary on 30-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ONGC PETRO ADDITIONS LIMITED SR-B TR-2 8.75 LOA 02JL19 FVRS1CR	AAA(SO) CARE DT-01.07.16	8.12	2250.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 20 C 7.69 LOA 29MY24	AAA CRISIL DT-20.03.19	7.68	680.00
BANK OF BARODA 9.48 BD PERPETUAL FVRS10LAC LOA UPTO 02FB15	AA+ CARE DT-06.01.15	8.75	89.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.05	56.00
VEDANTA LIMITED 9.45 NCD 17AG20 FVRS10LAC	AA CRISIL DT-10.08.15	9.10	175.00
ECL FINANCE LIMITED OPT-2 10.15 NCD 02AG19 FVRS10LAC	AA ICRA DT-07.07.15	10.50	25.00
UNITED BANK OF INDIA SR-XI 9.05 BD 10NV27 FVRS10LAC	AA- CRISIL DT-31.10.17	10.31	40.00
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 26JU29 FV1LAC LOAUPTO01AP19	A+ IND DT-14.03.19	11.88	48.75

CPs Traded in Secondary on 30-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL FERTILIZERS LIMITED 59D CP 31MAY19	A1+ ICRA	6.50	1475
CHENNAI PETROLEUM CORP 61D CP 03JUN19	A1+ CRISIL	6.55	880
GRASIM INDUSTRIES LIMITED 61D CP 03JUN19	A1+ ICRA	6.40	750
RELIANCE INDUSTRIES LIMITED 87D CP 31MAY19	A1+ CRISIL	6.36	250
ADITYA BIRLA HOUSING FINANCE 68D CP 04JUN19	A1+ ICRA	6.70	250
NABHA POWER LIMITED 57D CP 31MAY19	A1+ CRISIL	6.50	200
REC LIMITED 227D CP 27SEP19	A1+ CARE	7.05	200

CDs Traded in Secondary on 30-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF INDIA CD 29JUL19	A1+ CRISIL	6.49	400
INDIAN BANK CD 01AUG19	A1+ IND	6.64	300
BANK OF BARODA CD 03JUN19	A1+ IND	6.50	275
HDFC BANK LIMITED CD 06MAR20	A1+ IND	7.00	255
IDFC FIRST BANK LIMITED CD 31JUL19	A1+ ICRA	6.80	250
ORIENTAL BANK OF COMMERCE CD 12MAR20	A1+ CRISIL	7.00	200

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