

PRIME Research & Advisory Limited			30-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.231
Call Rate	29-May	5.85	UK 10 Yr		0.909
MIBOR	28-May	6.00	German 10 Yr		0.173
3 M CP	29-May	6.85	Japan 10 Yr		0.088
3 M CD	29-May	6.60	Global Equity Indices		
3 Y G-Sec	29-May	6.732	Nasdaq (May 28)	7,607.35	29.66
5 Y G-Sec	29-May	6.904	FTSE (May 29)	7,175.45	93.50
10 Y G-Sec	29-May	7.126	CAC (May 29)	5,221.77	90.92
Indian Equity Market Indicators (May 29)			DAX (May 29)	11,866.42	160.63
Sensex	39,502.05	247.68	Nikkei 225 (May 29)	21,003.37	256.77
CNX Nifty	11,861.10	67.70	Straits Times (May 29)	3,163.28	2.04
Currencies VS Rupee			Hang Seng (May 29)	27,235.71	155.10
1 US \$	69.84	0.16	Commodities		
1 Euro €	77.89	0.10	Gold (INR/10 Grms)	31,756.00	216
1 GBP £	88.42	0.10	Silver (INR/Kg)	36,216.00	302
1 Japanese ¥	0.642	0.009	Crude Oil (INR/BBL)	4,090.00	53
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
29-May-19	4,670.79	971.97			
MTD	5,948.59	1,254.63			
YTD	74,080.21	818.78			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
24-May-19	218.34	(299.76)			
MTD	6,514.26	23,432.24			
YTD	2,667.19	2,24,726.84			
Money Market Operations (28-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	220.50	5.87			
Triparty Repo	1,446.80	5.96			
Market Repo	551.08	5.97			
Repo in CB	6.60	6.46			
Total	2,224.98	5.96			

Source :- Economic Times

- Ø RBI forms 2 panels to strengthen sale of stressed assets
- Ø GAIL seeks NCLT pass to admit claim against Videocon
- Ø 10 yr tax break on builders' rental profit on anvil
- Ø NCLAT asks IL&FS firms classified green to pay debts
- Ø PNB sets Rs 20,000 crore recovery target in FY20

Source :- Business Standard

- Ø Singapore court rejects India's plea in case against Nissan: Report
- Ø Domestic air traffic registers negative growth in April, worst in 5 years
- Ø Adani Enterprises' Q4 net profit up 47% at Rs 266 cr on energy biz volumes
- Ø IDBI Bank invites bids for MF arm; ICICI Securities selected as advisor
- Ø India 43rd most competitive economy, Singapore tops the list: Report

Source :- Deccan Chronicle

- Ø PNB to mop up Rs 10K cr from non-core asset sale, rights issue, write-back
- Ø Finolex Cables Q4 net profit rises 4 pc to Rs 84.9 crore
- Ø Spanish firm's Rs 550-crore quick freezer plant to come up in Ludhiana
- Ø Jaypee Infra insolvency: Lenders put 5 conditions to NBCC for considering bid
- Ø Non-oil companies may get into fuel retailing, govt invites public comments

Source :- Mint

- Ø Ascendas-Singbridge plans to double India office portfolio
- Ø RBI extends relaxed norms for NBFC loan securitisation till December 31
- Ø RBI sets up committee for development of housing finance securitisation market
- Ø Hyundai says evaluating market for more SUVs, EVs in India
- Ø SBI to raise up to ₹5,000 crore by issuing Basel III-compliant bonds

LAF : Fixed Rate Reverse Repo Operations on 29-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	60 / 60
Amount (value in ₹ Bill)	190.10 / 190.10

Bonds Traded in Secondary on 29-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SERIES 187(B) 8.85 BD 25MY29 FVRS10LAC	AAA CRISIL DT-22.04.19	8.79	765.50
EMBASSY OFFICE PARKS REIT SR I NCD 03JU22 FVRS10LAC	AAA CRISIL DT-22.04.19	9.37	300.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 20 C 7.69 LOA 29MY24	AAA CRISIL DT-20.03.19	7.68	270.00
L & T INFRASTRUCTURE FINANCE COMPANY LIMITED SR-M OPT-1 8.4 NCD 16AG19 FVRS25LAC	AA+ CARE DT-01.08.16	7.45	120.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-E 8.88 NCD 05MY20 FVRS10LAC	AA+ CRISIL DT-05.02.15	8.35	80.00
UNITED BANK OF INDIA SR-XI 9.05 BD 10NV27 FVRS10LAC	AA- CRISIL DT-31.10.17	10.32	40.00
ANDHRA BANK SR IV 9.20 BD PERPETUALFVRS10LA LOAUPTO30OT17	AA- CARE DT-03.10.17	10.60	10.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.29	2.50

CPs Traded in Secondary on 29-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 90D CP 10JUN19	A1+ ICRA	6.50	1190
STEEL AUTHORITY OF INDIA 61D CP 03JUN19	A1+ CARE	6.50	500
CHENNAI PETROLEUM CORP 61D CP 03JUN19	A1+ CRISIL	6.60	365
SHRIRAM TRANSPORT FINANCE 91D CP 31MAY19	A1+ CRISIL	7.50	275
HDFC LTD 77D CP 31JUL19	A1+ CRISIL	6.75	250
RELIANCE INDUSTRIES LIMITED 90D CP 30MAY19	A1+ CRISIL	6.30	175
FULLERTON INDIA CREDIT 275D CP 28AUG19	A1+ ICRA	7.65	150

CDs Traded in Secondary on 29-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 19JUL19	A1+ CRISIL	6.71	1,500
IDFC FIRST BANK LIMITED CD 26JUL19	A1+ ICRA	6.80	450
BANK OF INDIA CD 29JUL19	A1+ CRISIL	6.49	400
INDIAN BANK CD 03JUN19	A1+ IND	6.40	325
ANDHRA BANK CD 05MAR20	A1+ CARE	7.10	250
BANK OF BARODA CD 22MAY20	A1+ CARE	7.20	250

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