

PRIME Research & Advisory Limited			30-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.527
Call Rate	26-Apr	5.80	UK 10 Yr		1.156
MIBOR	25-Apr	6.20	German 10 Yr		0.013
3 M CP	26-Apr	7.25	Japan 10 Yr		0.043
3 M CD	26-Apr	7.10	Global Equity Indices		
3 Y G-Sec	26-Apr	7.059	Nasdaq (Apr 25)	8,118.68	16.66
5 Y G-Sec	26-Apr	7.341	FTSE (Apr 26)	7,420.72	13.41
10 Y G-Sec	26-Apr	7.411	CAC (Apr 26)	5,563.82	6.15
Indian Equity Market Indicators (Apr 26)			DAX (Apr 26)	12,303.97	21.37
Sensex	39,067.33	336.47	Nikkei 225 (Apr 26)	22,258.73	48.85
CNX Nifty	11,754.70	112.90	Straits Times (Apr 26)	3,356.95	6.67
Currencies VS Rupee			Hang Seng (Apr 26)	29,605.01	55.21
1 US \$	69.96	0.07	Commodities		
1 Euro €	78.58	0.22	Gold (INR/10 Grms)	31,893.00	18
1 GBP £	90.93	0.07	Silver (INR/Kg)	37,505.00	48
1 Japanese ¥	0.627	0.005	Crude Oil (INR/BBL)	4,501.00	136
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
26-Apr-19	3,854.61	(147.09)			
MTD	21,032.04	(3,812.94)			
YTD	67,970.21	850.68			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
24-Apr-19	(551.73)	1,933.25			
MTD	(1,732.13)	56,197.84			
YTD	(1,748.70)	222,447.23			
Money Market Operations (25-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	217.56	6.14			
Triparty Repo	1,302.87	6.03			
Market Repo	455.22	5.81			
Repo in CB	9.15	6.83			
Total	1,984.80	5.98			

Source :- Economic Times

- Ø PSBs' merger: PNB, Union Bank & BoI may get a call
- Ø Companies face queries over input tax credit claims
- Ø IDBI seeks nod to extend Jaypee resolution deadline
- Ø Tribunal adjourns SBI's case against Ruias till May 15
- Ø Some employees want to bid for Jet, write to SBI

Source :- Business Standard

- Ø Debt-ridden Reliance Capital ready to cede control in home finance
- Ø Foreign retail investors, NRIs allowed to invest in GIFT City bourses
- Ø India notifies pact with US for exchange of reports on tax evasion by MNCs
- Ø PNB takes Tarapur Textiles Park to DRT for \$13-million loan default
- Ø Volkswagen India to merge 3 companies to save cost and boost sales

Source :- Financial Express

- Ø Power plants seen bidding for 3GW Gujarat PPA in June
- Ø Bharti Airtel plea against DoT demand: TDSAT reserves order
- Ø Sri Lanka is banning face-veiling in the aftermath of Easter bombings
- Ø PSU disinvestment: Pawan Hans liabilities will be reduced before sale
- Ø Electoral bonds worth Rs 1,366 crore purchased in March

Source :- Mint

- Ø Wipro Consumer Care acquires Splash Corp of the Philippines
- Ø HDFC Life outperforms peers, SBI Life gives tough fight on valuations
- Ø Interest earned on EPF balance post retirement is taxable
- Ø Bank of Maharashtra returns to profitability on better asset quality
- Ø Jan-Mar PE investment deal value touches \$8,451 mn: report

LAF : Fixed Rate Reverse Repo Operations on 26-Apr-2019	
Amount (face value in Crores)	4 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	74 / 74
Amount (value in ₹ Bill)	425.35 / 425.35

Bonds Traded in Secondary on 26-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SERIES U -008 8.70 NCD 15DC20 FVRS10LAC	AAA CRISIL DT-13.12.18	8.40	450.00
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR II OF 2019-20 7.95 NCD 26AP22 FVRS10LAC	AAA CARE DT-22.03.19	7.95	210.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	9.33	158.30
L&T FINANCE LIMITED SR-G 7.85 NCD 19JU20 FVRS25LAC	AA+ CARE DT-26.05.17	8.63	45.00
ECL FINANCE LIMITED NCD 11DC20 FVRS10LAC	AA CRISIL DT-28.11.18	10.40	249.00
VEDANTA LIMITED 9.45 NCD 17AG20 FVRS10LAC	AA CRISIL DT-10.08.15	9.38	83.00
AU SMALL FINANCE BANK LIMITED 10.90 LOA 30MY25 FVRS10LAC	AA- CRISIL DT-30.11.18	10.80	175.00
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 26JU29 FV1LAC LOAUPT001AP19	A+ IND DT-14.03.19	11.96	3.40

CPs Traded in Secondary on 26-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
CHENNAI PETROLEUM CORP 45D CP 17MAY19	A1+ ICRA	7.49	620
LIC HOUSING FINANCE LTD 181D CP 02MAY19	A1+ CARE	7.28	450
HDFC LTD 88D CP 30APR19	A1+ CRISIL	6.83	425
NATIONAL FERTILIZERS LTD 59D CP 31MAY19	A1+ IND	7.40	325
LARSEN AND TOUBRO LTD 59D CP 14JUN19	A1+ CRISIL	6.73	250
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ ICRA	6.65	250
NTPC LIMITED 88D CP 17MAY19	A1+ IND	7.35	230

CDs Traded in Secondary on 26-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 06AUG19	A1+ IND	7.23	500
ICICI BANK LIMITED CD 30JUL19	A1+ ICRA	7.11	500
HDFC BANK LIMITED CD 15JAN20	A1+ IND	7.48	490
IDFC FIRST BANK LIMITED CD 26JUN19	A1+ ICRA	6.92	450
AXIS BANK LIMITED CD 27JUN19	A1+ CRISIL	6.71	300
ORIENTAL BANK OF COMMERCE CD 11SEP19	A1+ CRISIL	7.25	200

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