

PRIME Research & Advisory Limited			29-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.290
Call Rate	28-May	5.85	UK 10 Yr		0.935
MIBOR	27-May	6.00	German 10 Yr		0.145
3 M CP	28-May	7.35	Japan 10 Yr		0.075
3 M CD	28-May	6.65	Global Equity Indices		
3 Y G-Sec	28-May	6.760	Nasdaq (May 24)	7,637.01	8.73
5 Y G-Sec	28-May	6.919	FTSE (May 28)	7,281.96	4.23
10 Y G-Sec	28-May	7.151	CAC (May 28)	5,315.25	20.94
Indian Equity Market Indicators (May 28)			DAX (May 28)	12,038.24	32.94
Sensex	39,749.73	66.44	Nikkei 225 (May 28)	21,260.14	77.56
CNX Nifty	11,941.20	16.40	Straits Times (May 28)	3,165.32	5.45
Currencies VS Rupee			Hang Seng (May 28)	27,390.81	102.72
1 US \$	69.68	0.13	Commodities		
1 Euro €	77.98	0.12	Gold (INR/10 Grms)	31,630.00	17
1 GBP £	88.32	0.04	Silver (INR/Kg)	36,420.00	29
1 Japanese ¥	0.637	0.007	Crude Oil (INR/BBL)	4,116.00	16
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
28-May-19	2,933.82	1,087.14			
MTD	1,277.80	282.66			
YTD	69,409.42	(153.19)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
24-May-19	218.34	(299.76)			
MTD	6,514.26	23,432.24			
YTD	2,667.19	2,24,726.84			
Money Market Operations (27-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	229.52	5.94			
Triparty Repo	1,346.27	5.94			
Market Repo	531.16	5.97			
Repo in CB	6.58	6.56			
Total	2,113.53	5.96			

Source :- Economic Times

- Ø Care Ratings expects power generation to grow
- Ø Sun Pharma Q4 profit halves to Rs 636 crore
- Ø Lookout notice issued against DHFL promoters
- Ø Airtel Africa may raise \$1 billion from stake sale
- Ø World Bank to invest \$35 mn in Manapurram Finance

Source :- Business Standard

- Ø RBI extends timing for fund transfer through RTGS till 6 pm from Jun 1: RBI
- Ø GMR Warora Energy on verge of defaulting on over Rs 3,000-crore loans
- Ø Adani offers lenders Rs 500 cr upfront in fresh bid for Jaypee Infratech
- Ø Tata Steel can withstand 20% drop in EBITDA over next 2 years: S&P Global
- Ø Steel may grow by 6-8 pc in FY20 amid concerns over dumping from China

Source :- Deccan Chronicle

- Ø Rupee slips 18 paise against dollar on high dollar demand
- Ø Sensex, Nifty clock fresh closing highs on fund inflows
- Ø NCLAT gives 4 weeks to Bakshi to settle dispute with HUDCO
- Ø PNB narrows Q4 loss to Rs 4,750 crore
- Ø DLF transfers Rs 330 crore land to JV with GIC for settlement of dues

Source :- Mint

- Ø Gail to list Gail Gas, plans ₹54,000 crore capex in 2-3 years
- Ø Tata Consultancy Services listed among top 50 US companies for diversity
- Ø Bank ETF launch likely By Dec, to help funds mop-up, cut govt stake in banks
- Ø IRB Infrastructure Q4 net profit dips 13% to ₹208 crore
- Ø SBI looks to raise up to ₹18,000 cr via QIP

LAF : Fixed Rate Reverse Repo Operations on 28-May-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	62 / 62
Amount (value in ₹ Bill)	149.58 / 149.58

Bonds Traded in Secondary on 28-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SERIES 187(B) 8.85 BD 25MY29 FVRS10LAC	AAA CRISIL DT-22.04.19	8.80	740.10
PIPELINE INFRASTRUCTURE PRIVATE LIMITED 8.9508 LOA 22MR24 FVRS10LAC	AAA CRISIL DT-15.04.19	9.25	575.00
LIC HOUSING FINANCE LIMITED TRANCHE 382 8.7NCD 23MR29 10LAC LOAUPTO21AP19	AAA CRISIL DT-19.03.19	8.45	301.80
SYNDICATE BANK SR-V 9.8 LOA PERPETUAL FVRS10LAC	AA IND DT-24.07.17	10.51	270.00
VEDANTA LIMITED 8.25 NCD 28OT19 FVRS10LAC	AA- CRISIL DT-26.10.16	8.25	150.00
INDOSTAR CAPITAL FINANCE LIMITED SR30 TR-B-27 9.8773 LOA 27SP19 FVRS10LAC	CARE AA- DT-09.03.18	9.42	110.00
U.P. POWER CORPORATION LIMITED 9.7 BD 26SP31 FVRS1LAC	A+ CRISIL DT-08.03.18	10.51	15.00
HINDUJA LEYLAND FINANCE LIMITED SR 001-1000 10.25 NCD 14JU19 FVRS10LAC	A+ CARE DT-14.06.16	8.43	13.00

CPs Traded in Secondary on 28-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 91D CP 08AUG19	A1+ ICRA	6.55	500
RELIANCE INDUSTRIES LIMITED 87D CP 31MAY19	A1+ CRISIL	6.70	465
HDFC LTD 77D CP 31JUL19	A1+ CRISIL	6.76	250
CHENNAI PETROLEUM CORP 61D CP 03JUN19	A1+ CRISIL	6.60	250
INDIAN OIL CORPORATION 86D CP 31MAY19	A1+ ICRA	6.60	250
VEDANTA LIMITED 91D CP 10JUN19	A1+ CRISIL	7.00	175
HT MEDIA LIMITED 70D CP 05AUG19	A1+ ICRA	6.75	150

CDs Traded in Secondary on 28-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF INDIA CD 09AUG19	A1+ CARE	6.63	1,000
ORIENTAL BANK OF COMMERCE CD 31JUL19	A1+ CRISIL	6.54	800
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	6.49	695
INDUSIND BANK LIMITED CD 19JUL19	A1+ CRISIL	6.71	500
INDIAN BANK CD 27MAY20	A1+ IND	7.17	500
IDFC FIRST BANK LIMITED CD 24JUL19	A1+ ICRA	6.80	400

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