

PRIME Research & Advisory Limited			28-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.324
Call Rate	27-May	6.00	UK 10 Yr		0.959
MIBOR	24-May	6.00	German 10 Yr		0.131
3 M CP	27-May	6.80	Japan 10 Yr		0.067
3 M CD	27-May	6.50	Global Equity Indices		
3 Y G-Sec	27-May	6.757	Nasdaq (May 24)	7,637.01	8.73
5 Y G-Sec	27-May	6.918	FTSE (May 27)	7,277.73	46.69
10 Y G-Sec	27-May	7.167	CAC (May 27)	5,327.58	11.07
Indian Equity Market Indicators (May 27)			DAX (May 27)	12,067.21	56.17
Sensex	39,683.29	248.57	Nikkei 225 (May 27)	21,182.58	65.36
CNX Nifty	11,924.80	80.70	Straits Times (May 27)	3,170.77	0.88
Currencies VS Rupee			Hang Seng (May 27)	27,288.09	65.84
1 US \$	69.53	0.01	Commodities		
1 Euro €	77.86	0.02	Gold (INR/10 Grms)	31,628.00	98
1 GBP £	88.27	0.03	Silver (INR/Kg)	36,500.00	116
1 Japanese ¥	0.635	0.006	Crude Oil (INR/BBL)	4,066.00	5
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
27-May-19	391.98	1,505.38			
MTD	(1,656.02)	(804.48)			
YTD	66,475.60	(1,240.33)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
23-May-19	93.56	7,103.54			
MTD	6,295.92	23,732.00			
YTD	2,448.85	2,25,026.60			
Money Market Operations (24-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	218.45	5.88			
Triparty Repo	1,250.10	5.92			
Market Repo	508.51	5.94			
Repo in CB	6.58	6.47			
Total	1,983.64	5.92			

### Source :- Economic Times

- Ø FinMin starts groundwork for fresh bank consolidation
- Ø India's economy big worry for Modi: FICCI
- Ø Airtel submits Rs 644 crore bank guarantee for merger
- Ø IndiGo Q4 profit jumps 5-fold to Rs 590 crore
- Ø Provide names of big loan defaulters: CIC to RBI

### Source :- Business Standard

- Ø Lupin's Goa plant may face regulatory action, says USFDA after inspection
- Ø Avendus Future acquires stake in Bikaji Foods for Rs 40 crore
- Ø Indian Hotels to go on global expansion spree, may opt to buy out firms
- Ø India Inc Q4 revenue growth slumps to six-quarter low of 10.7%
- Ø China's planned curbs on aluminium scrap imports nettles Indian players

### Source :- Deccan Chronicle

- Ø GDP in Q4 likely to moderate to 6.1-5.9%, may lead RBI to cut rates: SBI report
- Ø Bid for BPSL: Lenders move NCLAT for quick approval to JSW Steel's plan
- Ø Ingen resolution plan for Orchid Pharma rejected again
- Ø India Inc revenue growth in Q4 hits six-quarter low of 10.7 pc
- Ø Confident of timely payment of salary for May: BSNL chief

### Source :- Mint

- Ø Zee stake sale to be completed by July, says Punit Goenka
- Ø Govt proposes WTO-compliant schemes to boost Make in India
- Ø Kerala to levy 1% flood cess from 1 June
- Ø Zee Entertainment Enterprises Q4 net profit up 26.8% to ₹292.53 crore
- Ø PIL against the operations of the Paytm Post Paid Wallet filed in Delhi HC

### LAF : Fixed Rate Reverse Repo Operations on 27-May-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
<b>Bids received/Accepted</b>	
Number	48 / 48
Amount (value in ₹ Bill)	85.72 / 85.72

Bonds Traded in Secondary on 27-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SERIES 187(B) 8.85 BD 25MY29 FVRS10LAC	AAA CRISIL DT-22.04.19	8.84	355.20
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 20 B 7.85 LOA 23MY22	AAA CRISIL DT-20.03.19	7.82	325.00
LIC HOUSING FINANCE LIMITED TR- 355 7.85 NCD 16DC22 FVRS10LAC LOA UPTO 27MY18	AAA CRISIL DT-11.12.17	8.10	275.00
BANK OF BARODA SR-VI 8.5 BD PERPETUAL FVRS10LAC	AA CARE DT-25.11.16	9.77	225.00
TATA REALTY AND INFRASTRUCTURE LIMITED SR-IV 9.1 NCD 23AG19 FVRS10LAC	AA CRISIL DT-16.06.16	8.34	67.00
ECL FINANCE LIMITED SR-VII 9.85 NCD 06AG28 FVRS1000	AA CRISIL DT-06.07.18	9.85	40.00
U.P. POWER CORPORATION LIMITED SR-II-I 10.15 BD 20JN28 FVRS10LAC	A+ CRISIL DT-08.03.18	11.33	2.30
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 26JU29 FV1LAC LOAUPTO01AP19	A+ IND DT-14.03.19	11.87	2.25

CPs Traded in Secondary on 27-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
TATA STEEL LIMITED 58D CP 30MAY19	A1+ IND	6.60	745
NABARD 179D CP 18JUN19	A1+ ICRA	6.50	500
HUDCO 110D CP 28MAY19	A1+ IND	6.35	295
RELIANCE RETAIL LIMITED 90D CP 28MAY19	A1+ CARE	6.50	285
THE TATA POWER COMPANY 132D CP 30JUL19	A1+ CRISIL	6.89	175
RELIANCE INDUSTRIES LIMITED 87D CP 31MAY19	A1+ CRISIL	6.67	155
CHAMBAL FERTILISERS & CHEM 61D CP 10JUN19	A1+ ICRA	7.00	150

CDs Traded in Secondary on 27-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD CD 11JUN19	A1+ CRISIL	6.44	710
CREDIT SUISSE AG CD 22JUL19	A1+ CRISIL	6.85	400
INDIAN BANK CD 01AUG19	A1+ IND	6.71	300
INDUSIND BANK LIMITED CD 05MAR20	A1+ CRISIL	7.51	250
BANK OF INDIA CD 17JUN19	A1+ CRISIL	6.43	200
SMALL INDUSTRIES DEVELOPMENT BANK 15MAY20	A1+ CARE	7.30	200

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