

PRIME Research & Advisory Limited			28-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.042	
Call Rate	27-Jun	5.60	UK 10 Yr	0.839	
MIBOR	26-Jun	5.90	German 10 Yr	0.303	
3 M CP	27-Jun	7.00	Japan 10 Yr	0.138	
3 M CD	27-Jun	6.45	Global Equity Indices		
3 Y G-Sec	27-Jun	6.581	Nasdaq (Jun 26)	7,909.97	25.25
5 Y G-Sec	27-Jun	6.795	FTSE (Jun 27)	7,381.42	34.97
10 Y G-Sec	27-Jun	6.897	CAC (Jun 27)	5,480.46	20.26
Indian Equity Market Indicators (June 27)			DAX (Jun 27)	12,239.37	5.95
Sensex	39,586.41	5.67	Nikkei 225 (Jun 27)	21,338.17	251.58
CNX Nifty	11,841.50	6.00	Straits Times (Jun 27)	3,328.60	27.35
Currencies VS Rupee			Hang Seng (Jun 27)	28,621.42	399.44
1 US \$	69.34	0.23	Commodities		
1 Euro €	79.08	0.23	Gold (INR/10 Grms)	34,143.00	244
1 GBP £	88.26	0.19	Silver (INR/Kg)	37,633.00	229
1 Japanese ¥	0.641	0.008	Crude Oil (INR/BBL)	4,071.00	58
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
27-Jun-19	200.00	525.41			
MTD	2,549.60	9,637.60			
YTD	78,600.95	10,388.44	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
25-Jun-19	938.58	1,093.23			
MTD	6,027.41	42,343.81			
YTD	2,180.34	2,43,638.41	Money Market Operations (26-Jun)		
Heads	Volume	Wtd.Avg.Rate			
Call Money	190.68	5.75			
Triparty Repo	1,447.56	5.47			
Market Repo	590.29	5.58			
Repo in CB	7.75	5.94			
Total	2,236.28	5.53			

Source :- Economic Times

- ∅ WTO panel rules in India's favour in case against US
- ∅ Government sets up working group to revise WPI
- ∅ Govt to go ahead with disinvestment of Air India
- ∅ Despite NBFC crisis, NPAs fall to 9.3% in FY19: RBI
- ∅ Indian banks have been under-reporting frauds: RBI

Source :- Business Standard

- ∅ Modi govt mulls big legislative changes in Essential Commodities Act
- ∅ Anil Agarwal's Vedanta sees foreign hand in Sterlite Copper closure
- ∅ Axis Bank considers \$1.3 billion share sale to expand lending capacity
- ∅ NTPC-Power Grid JV likely to be distribution sector operator
- ∅ Pressure on fiscal front, economy has hit a soft patch, says RBI

Source :- Deccan Chronicle

- ∅ Bharat Biotech to manufacture Cholera vaccine
- ∅ Adani Ports plans to raise USD 750 million
- ∅ FSSAI calls for visible labelling of packaged foods
- ∅ By March 2020, banks' gross NPAs to reduce to 8 per cent
- ∅ Rupee settles 8 paise higher at 69.07 against US dollar

Source :- Mint

- ∅ Cox & Kings defaults on payments of ₹150 crore
- ∅ Cement demand to witness single-digit growth in FY20: Report
- ∅ Jaguar Land Rover is exploring new high-yield bond sale
- ∅ Finance ministry wants EPFO to lower provident fund (PF) interest rates: Report
- ∅ BSNL says 'not received' DoT direction to put capex plan on hold

LAF : Fixed Rate Reverse Repo Operations on 27-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	
Bids received/Accepted	
Number	65 / 65
Amount (value in ₹ Bill)	371.26 / 371.26

Bonds Traded in Secondary on 27-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIABULLS HOUSING FINANCE LIMITED RR LOA 22AG19 FVRS10LAC	AAA CARE DT-05.08.16	8.45	1090.00
REC LIMITED SR 180-B 8.30 BD 25JU29 FVRS10LAC	AAA IND DT-29.03.19	8.60	464.20
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR-A2 BR NCD 05AG19 FVRS10LAC	AA+ IND DT-18.07.14	12.00	150.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-A 9.0661 NCD 19SP19 FVRS10LAC	AA+ ICRA DT-11.06.18	7.30	50.00
JM FINANCIAL CREDIT SOLUTIONS LIMITED TR AM OPT I 9.3037 NCD 06MR20 FVRS10LAC	AA IND DT-09.03.18	11.74	100.00
YES CAPITAL (INDIA) PRIVATE LIMITED SR 1 NCD 12OT20 FVRS10LAC	AA CARE DT-24.08.17	9.44	85.00
U.P. POWER CORPORATION LIMITED SR-II-H 10.15 BD 20JN27 FVRS10LAC	A+ CRISIL DT-08.03.18	11.30	12.60
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.57	11.40

CPs Traded in Secondary on 27-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HINDALCO INDUSTRIES LIMITED 90D CP 27AUG19	A1+ CRISIL	6.40	800
POWER FINANCE CORPORATION 71D CP 19JUL19	A1+ CRISIL	6.19	775
SBI CARDS AND PAYMENT SERVICES 165D 28JUN19	A1+ ICRA	5.71	675
THE TATA POWER COMPANY 79D CP 28JUN19	A1+ CRISIL	5.69	320
NATIONAL HOUSING BANK 172D CP 28JUN19	A1+ ICRA	5.64	315
LARSEN AND TOUBRO LIMITED 80D CP 28JUN19	A1+ CRISIL	5.60	240
HINDUSTAN PETROLEUM CORP 38D CP 28JUN19	A1+ CRISIL	5.55	200

CDs Traded in Secondary on 27-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 06AUG19	A1+ IND	6.27	2,100
CANARA BANK CD 26AUG19	A1+ CRISIL	6.36	1,525
IDFC FIRST BANK LIMITED CD 18SEP19	A1+ ICRA	6.71	450
CORPORATION BANK CD 31JUL19	A1+ ICRA	6.15	350
SYNDICATE BANK CD 31JUL19	A1+ IND	6.15	300
ICICI BANK LIMITED CD 25NOV19	A1+ ICRA	6.88	250

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