

PRIME Research & Advisory Limited			27-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.329
Call Rate	24-May	5.70	UK 10 Yr		0.973
MIBOR	23-May	6.05	German 10 Yr		0.111
3 M CP	24-May	7.20	Japan 10 Yr		0.068
3 M CD	24-May	6.65	Global Equity Indices		
3 Y G-Sec	24-May	6.772	Nasdaq (May 23)	7,628.28	122.56
5 Y G-Sec	24-May	6.965	FTSE (May 24)	7,289.32	58.28
10 Y G-Sec	24-May	7.226	CAC (May 24)	5,332.81	51.44
Indian Equity Market Indicators (May 24)			DAX (May 24)	12,074.63	122.22
Sensex	39,434.72	623.33	Nikkei 225 (May 24)	21,117.22	33.92
CNX Nifty	11,844.10	187.10	Straits Times (May 24)	3,169.89	9.17
Currencies VS Rupee			Hang Seng (May 24)	27,353.93	86.80
1 US \$	69.56	0.47	Commodities		
1 Euro €	77.78	0.29	Gold (INR/10 Grms)	31,589.00	78
1 GBP £	88.32	0.30	Silver (INR/Kg)	36,528.00	129
1 Japanese ¥	0.634	0.005	Crude Oil (INR/BBL)	4,085.00	49
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
24-May-19	1,439.86	(30.92)			
MTD	(2,048.00)	(2,309.86)			
YTD	66,083.62	(2,745.71)	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
22-May-19	65.57	3,212.17			
MTD	6,202.36	16,628.46			
YTD	2,355.29	2,17,923.06			
Money Market Operations (23-May)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	186.93	5.90			
Triparty Repo	1,449.44	5.94			
Market Repo	479.39	5.97			
Repo in CB	1.75	6.39			
Total	2,117.51	5.95			

### Source :- Economic Times

- Ø Power gencos outstanding dues on discoms jumps 63pc
- Ø COAI urges new govt to ease telecom sector's woes
- Ø Govt to merge CSO with NSSO to create new stats body
- Ø GMR Group gets a major tax relief from Maldives
- Ø UK must be ready to leave EU without deal: Raab

### Source :- Business Standard

- Ø Renault and Fiat set to announce talks for a potential merger: Report
- Ø Switzerland steps up sharing banking info; 11 Indians get notices in a day
- Ø Indians top investors in Dubai's gold sector among 10 nationalities: Report
- Ø Jaypee Infratech's creditors to discuss NBCC acquisition bid on May 30
- Ø India Cements Q4 profit up 24% at Rs 44 crore on improved prices

### Source :- Deccan Chronicle

- Ø Trai spectrum prices high due to inconsistency in principles: Study
- Ø Indians lead top 10 nationalities investing in Dubai's gold sector
- Ø India will be single best place to invest in the future, says Fairfax's Prem Watsa
- Ø FinMin to launch ETF with bank stocks, fin institutions this fiscal
- Ø Cipla says looking at continued growth across key markets in FY20

### Source :- Mint

- Ø India rejects attempts by US, others to deny policy space at WTO
- Ø Single authority for sanctioning, processing GST refunds likely by August
- Ø JSW Steel navigates softer commodity prices well in Q4
- Ø Air India bid to sell prime real estate fails to take off
- Ø Government asks Jet Airways' lenders to share audit report

### LAF : Fixed Rate Reverse Repo Operations on 24-May-2019

Amount (face value in Crores)	3 day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Bids received/Accepted</b>	
Number	81 / 81
Amount (value in ₹ Bill)	295.88 / 295.88

Bonds Traded in Secondary on 24-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 20 B 7.85 LOA 23MY22	AAA CRISIL DT-20.03.19	7.78	755.00
NABHA POWER LIMITED SR-I 7.81 NCD 16AG19 FVRS10LAC LOA UPTO10AP17	AAA(SO) ICRA DT-12.08.16	7.36	400.00
RELIANCE JIO INFOCOMM LIMITED PPD-15 8.7 NCD 15JU21 FVRS10LAC LOA UPTO19AG18	AAA CRISIL DT-11.06.18	8.45	375.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	9.17	50.00
BAJAJ FINANCE LIMITED SR-113 OPT I 9.06 NCD 03DC19 FVRS10LAC	AA+ CRISIL DT-14.11.14	7.70	25.00
PIRAMAL ENTERPRISES LIMITED 8.15 NCD 14JU19 FVRS10LAC LOA UPTO13NV17	AA ICRA DT-26.05.17	8.92	25.00
MUTHOOT FINANCE LIMITED SR-XVII OPT-V 8.75 NCD 24JU20 FVRS1000	AA ICRA DT-23.03.17	10.10	25.00
U.P. POWER CORPORATION LIMITED 9.7 BD 26SP31 FVRS1LAC	A+ CRISIL DT-08.03.18	10.56	21.40

CPs Traded in Secondary on 24-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HDFC LTD 171D CP 30MAY19	A1+ CRISIL	6.76	650
NATIONAL FERTILIZERS LIMITED 59D CP 31MAY19	A1+ ICRA	7.00	565
NTPC LIMITED 88D CP 27MAY19	A1+ ICRA	6.34	485
RELIANCE INDUSTRIES LIMITED 87D CP 31MAY19	A1+ CRISIL	6.70	315
NABARD 89D CP 27MAY19	A1+ ICRA	6.50	300
SHRIRAM TRANSPORT FINANCE 91D CP 31MAY19	A1+ CRISIL	7.25	275
L&T INFRASTRUCTURE FINANCE 170D CP 06SEP19	A1+ ICRA	7.38	250

CDs Traded in Secondary on 24-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIAN BANK CD 01AUG19	A1+ IND	6.78	500
IDFC FIRST BANK LIMITED CD 30MAY19	A1+ ICRA	6.60	475
ORIENTAL BANK OF COMMERCE CD 30MAY19	A1+ CRISIL	6.67	250
AXIS BANK LIMITED CD 06JUN19	A1+ CRISIL	6.55	225
NABARD CD 06MAR20	A1+ CRISIL	7.20	200
RBL BANK LIMITED CD 28MAY19	A1+ ICRA	6.65	190

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