

PRIME Research & Advisory Limited			27-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.021
Call Rate	26-Jun	5.70	UK 10 Yr		0.808
MIBOR	25-Jun	5.90	German 10 Yr		0.317
3 M CP	26-Jun	7.15	Japan 10 Yr		0.142
3 M CD	26-Jun	6.50	Global Equity Indices		
3 Y G-Sec	26-Jun	6.572	Nasdaq (Jun 25)	7,884.72	120.98
5 Y G-Sec	26-Jun	6.825	FTSE (Jun 26)	7,426.08	3.65
10 Y G-Sec	26-Jun	6.934	CAC (Jun 26)	5,519.47	4.90
Indian Equity Market Indicators (June 26)			DAX (Jun 26)	12,275.32	46.88
Sensex	39,592.08	157.14	Nikkei 225 (Jun 26)	21,086.59	107.22
CNX Nifty	11,847.50	51.00	Straits Times (Jun 26)	3,301.25	3.02
Currencies VS Rupee			Hang Seng (Jun 26)	28,221.98	36.00
1 US \$	69.30	0.09	Commodities		
1 Euro €	78.78	0.24	Gold (INR/10 Grms)	34,212.00	344
1 GBP £	88.44	0.59	Silver (INR/Kg)	37,751.00	251
1 Japanese ¥	0.642	0.007	Crude Oil (INR/BBL)	4,094.00	58
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
26-Jun-19	2,419.91	(1,212.47)			
MTD	2,349.60	9,112.19			
YTD	78,400.95	9,863.03			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
24-Jun-19	1,248.23	(550.93)			
MTD	5,088.83	41,250.58			
YTD	1,241.76	2,42,545.18			
Money Market Operations (25-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	179.16	5.76			
Triparty Repo	1,670.83	5.47			
Market Repo	633.26	5.57			
Repo in CB	14.00	6.13			
Total	2,497.25	5.52			

Source :- Economic Times

- Ø RBI issues norms for interest rate derivatives
- Ø Data related to payments to be stored only in India: RBI
- Ø HSBC issues notice to IL&FS arm seeking its dues
- Ø US-China trade war will shave off global output: Fitch
- Ø DHFL to soon complete full stake sale in 2 subsidiaries

Source :- Business Standard

- Ø Valuation gains from non-cigarette businesses likely for ITC's investors
- Ø ED seizes Rs 9,778-crore assets of Sterling Biotech, promoters in PMLA case
- Ø Govt can raise Rs 95,000 cr from infra bonds to boost growth: BofA
- Ø India won't compromise national interest in trade talks with US: Goyal
- Ø American investments worth trillions waiting for India, says Pompeo

Source :- Deccan Chronicle

- Ø Rising exposure of MFI loans per lender worries industry
- Ø Inflation pinches much less for expats than average Indian
- Ø Britannia Industries denies speculation over resignation of its MD Varun Berry
- Ø No shortage of iron ore in country: Mines Minister
- Ø Rupee settles 21 paise higher at 69.15 to US dollar

Source :- Mint

- Ø Icrca cuts long-term debt rating of Piramal Capital, Edelweiss firms by a notch
- Ø JM Financial, Suraksha ARC acquire ₹2,000 crore Unitech loans
- Ø CBDT expands areas to be covered by committee writing the new Direct Tax Code
- Ø SC stays payment of ₹380 crore by IL&FS subsidiary
- Ø PPF and other small savings schemes set for interest rate cut

LAF : Fixed Rate Reverse Repo Operations on 26-Jun-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	Bids received/Accepted
Number	61 / 61
Amount (value in ₹ Bill)	327.35 / 327.35

Bonds Traded in Secondary on 26-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
REC LIMITED SR 180-B 8.30 BD 25JU29 FVRS10LAC	AAA IND DT-29.03.19	8.59	1185.00
FOOD CORPORATION OF INDIA SRVI 9.95 BD 07MR22 FVRS10LAC LOA UPTO 24AP14	AAA(SO) CRISIL DT-26.02.14	7.28	1000.00
POWER FINANCE CORPORATION LTD. SERIES 182 8.20 BD 14SP20 FVRS10LAC	AAA CRISIL DT-22.02.19	8.01	550.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-A 9.0661 NCD 19SP19 FVRS10LAC	AA+ ICRA DT-11.06.18	7.30	125.00
ICICI BANK LIMITED SR-DOT17AT 8.55 BD PERPETUAL FVRS10LAC	AA+ CARE DT-13.09.17	9.25	90.00
MAHINDRA AND MAHINDRA LIMITED 9.55 NCD 04JL63 FVRS10LAC LOA UPTO 20T13	AA+ CRISIL DT-02.10.13	9.36	60.00
U.P. POWER CORPORATION LIMITED SR-II-A 10.15 BD 20JN20 FVRS10LAC	A+ CRISIL DT-08.03.18	10.67	70.00
HERO WIND ENERGY PRIVATE LIMITED 11.84 LOA 10DC21 FVRS10LAC	A+ ICRA DT-07.06.19	11.87	50.00

CPs Traded in Secondary on 26-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION 71D CP 19JUL19	A1+ CRISIL	6.20	350
SMALL INDUSTRIES DEVELOPMENT 178D 27SEP19	A1+ CARE	6.50	200
MUTHOOT FINANCE LIMITED 91D CP 06SEP19	A1+ CRISIL	7.72	200
NABARD 90D CP 31JUL19	A1+ ICRA	6.21	175
M&M FINANCIAL SERVICES 76D CP 31JUL19	A1+ CRISIL	6.64	100
NATIONAL FERTILIZERS LIMITED 58D CP 27JUN19	A1+ ICRA	5.59	100
JM FINANCIAL ARC LTD 365D CP 23AUG19	A1+ ICRA	9.60	97.5

CDs Traded in Secondary on 26-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 06AUG19	A1+ IND	6.27	1,240
INDIAN BANK CD 11JUL19	A1+ IND	6.05	240
ICICI BANK LIMITED CD 30AUG19	A1+ ICRA	6.39	200
AXIS BANK LIMITED CD 26SEP19	A1+ CRISIL	6.50	148
ORIENTAL BANK OF COMMERCE CD 13MAR20	A1+ CRISIL	7.03	125
KOTAK MAHINDRA BANK LIMITED CD 09AUG19	A1+ CRISIL	6.10	100

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