

PRIME Research & Advisory Limited			26-Jun	
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.007
Call Rate	25-Jun	5.80	UK 10 Yr	0.809
MIBOR	24-Jun	5.90	German 10 Yr	0.321
3 M CP	25-Jun	6.90	Japan 10 Yr	0.147
3 M CD	25-Jun	6.45	<b>Global Equity Indices</b>	
3 Y G-Sec	25-Jun	6.525	Nasdaq (Jun 24)	8,005.70 26.01
5 Y G-Sec	25-Jun	6.764	FTSE (Jun 25)	7,406.49 10.20
10 Y G-Sec	25-Jun	6.882	CAC (Jun 25)	5,516.08 5.63
<b>Indian Equity Market Indicators (June 25)</b>			DAX (Jun 25)	12,275.25 0.68
Sensex	39,434.94	311.98	Nikkei 225 (Jun 25)	21,193.81 92.18
CNX Nifty	11,796.50	96.80	Straits Times (Jun 25)	3,304.27 7.26
<b>Currencies VS Rupee</b>			Hang Seng (Jun 25)	28,185.98 327.02
1 US \$	36.39	0.01	<b>Commodities</b>	
1 Euro €	78.99	0.07	Gold (INR/10 Grms)	34,755.00 314
1 GBP £	88.46	0.06	Silver (INR/Kg)	38,205.00 130
1 Japanese ¥	0.648	0.009	Crude Oil (INR/BBL)	4,018.00 25
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>	
<b>Rs CR</b>	<b>Net FPI Flows</b>			
	<b>FPI Equity</b>	<b>FPI Debt</b>		
25-Jun-19	56.67	(205.76)		
MTD	(70.31)	10,324.66		
YTD	75,981.04	11,075.50		
<b>Rs CR</b>	<b>Net MF Flows</b>			
	<b>MF Equity</b>	<b>MF Debt</b>		
21-Jun-19	503.49	1,294.56		
MTD	3,840.60	41,801.51		
YTD	(6.47)	2,43,096.11		
<b>Money Market Operations (24-Jun)</b>			<b>10 Yr. Gsec</b>	
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	224.34	5.77		
Triparty Repo	1,573.29	5.52		
Market Repo	598.09	5.62		
Repo in CB	12.95	6.14		
Total	2,408.67	5.57		

### Source :- Economic Times

- Ø DHFL defaults again on commercial papers repayment
- Ø Borrowing cost of NBFCs rises despite RBI rate cuts
- Ø 'Improved infra may boost exports to \$1tn in 3 yrs'
- Ø Rupee circulation rises 22% over pre-note ban level
- Ø DoT asks BSNL to put all capex on hold, stop tenders

### Source :- Business Standard

- Ø India's rural mobile phone base slips further, shows Trai report
- Ø Govt plans to appoint another joint secretary-rank bureaucrat to Sebi board
- Ø Govt plans common platform for RERA of all states, UTs; move to help buyers
- Ø Govt likely to release draft national retail policy in 10 days: CAIT
- Ø Bank NPAs likely to drop to 8% by March 2020, says CRISIL report

### Source :- Deccan Chronicle

- Ø Sensex gains 312 points; energy, auto, banking stocks rally
- Ø Export-led growth very critical for good jobs in India: Arvind Panagariya
- Ø Rupee pares gains, settles flat at 69.36 a US dollar
- Ø Govt, RBI closely monitoring rupee exchange rate: Sitharaman
- Ø L&T acquires controlling stake in Mindtree, reveals report

### Source :- Mint

- Ø India plans to set up 500GW of renewable energy capacity by 2030
- Ø Godrej Properties launches QIP to raise ₹2,100 crore
- Ø IndiaMART IPO fully subscribed on 2nd day of bidding
- Ø Govt warns foreign e-commerce firms over steep discounts: Report
- Ø Red Corner Notice issued against 25 economic offenders, says Nirmala Sitharaman

LAF : Fixed Rate Reverse Repo Operations on 25-Jun-2019	
<b>Amount (face value in Crores)</b>	<b>Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate</b>
<b>Item</b>	
<b>Bids received/Accepted</b>	
<b>Number</b>	62 / 62
<b>Amount (value in ₹ Bill)</b>	158.00 / 158.00

Bonds Traded in Secondary on 25-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
FOOD CORPORATION OF INDIA SRVI 9.95 BD 07MR22 FVRS10LAC LOA UPTO 24AP14	AAA(SO) CRISIL DT-26.02.14	7.28	1300.00
REC LIMITED SR 180-B 8.30 BD 25JU29 FVRS10LAC	AAA IND DT-29.03.19	8.59	1200.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	8.94	82.50
ICICI BANK LIMITED SR-DMR18AT 9.15 BD PERPETUAL FVRS10LAC	AA+ CARE DT-14.03.18	9.25	60.00
VEDANTA LIMITED 9.45 NCD 17AG20 FVRS10LAC	AA CRISIL DT-10.08.15	9.14	100.00
THE FEDERAL BANK LIMITED SERIES 1 9.75 BD 20JU29 FVRS10LAC	AA CARE DT-24.05.19	9.70	60.00
PUNE SOLAPUR EXPRESSWAYS PVT. LTD SR-A BRNCD 31MR29 FVRS97938LOA UPTO 16JUL15	A(SO) ICRA DT-15.07.15	11.18	50.44
SPRIT INFRAPOWER & MULTIVENTURES PRIVATE LIMITED NCD 30SP19 FVRS1CR	A(SO) BWR DT-18.02.19	23.24	49.00

CPs Traded in Secondary on 25-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HUDCO 138D CP 28AUG19	A1+ CARE	6.60	350
LARSEN AND TOUBRO LIMITED 80D CP 28JUN19	A1+ CRISIL	6.00	200
HDFC LTD 163D CP 31OCT19	A1+ CRISIL	7.35	200
NTPC LIMITED 91D CP 12JUL19	A1+ CARE	6.20	175
COROMANDEL INTERNATIONAL 84D CP 26JUN19	A1+ CRISIL	5.59	175
BHARAT PETROLEUM CORPORATION 90D 27JUN19	A1+ CRISIL	5.55	170
MAHINDRA AND MAHINDRA FINANCIAL 78D 26JUL19	A1+ CRISIL	6.65	100

CDs Traded in Secondary on 25-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 09AUG19	A1+ IND	6.15	500
KOTAK MAHINDRA BANK LIMITED CD 10JUL19	A1+ CRISIL	6.10	250
INDIAN BANK CD 26JUL19	A1+ IND	5.99	250
INDUSIND BANK LIMITED CD 27JUN19	A1+ CRISIL	5.55	215
AXIS BANK LIMITED CD 07AUG19	A1+ ICRA	6.25	180
IDFC FIRST BANK LIMITED CD 18JUL19	A1+ ICRA	6.35	100

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