

PRIME Research & Advisory Limited			26-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.527
Call Rate	25-Apr	6.00	UK 10 Yr		1.157
MIBOR	24-Apr	6.26	German 10 Yr		0.010
3 M CP	25-Apr	7.65	Japan 10 Yr		0.028
3 M CD	25-Apr	7.24	Global Equity Indices		
3 Y G-Sec	25-Apr	7.072	Nasdaq (Apr 24)	8,102.02	18.80
5 Y G-Sec	25-Apr	7.408	FTSE (Apr 25)	7,432.86	38.89
10 Y G-Sec	25-Apr	7.451	CAC (Apr 25)	5,562.56	13.50
Indian Equity Market Indicators (Apr 25)			DAX (Apr 25)	12,297.93	15.23
Sensex	38,730.86	323.82	Nikkei 225 (Apr 25)	22,307.58	107.58
CNX Nifty	11,641.80	84.40	Straits Times (Apr 25)	3,350.28	12.15
Currencies VS Rupee			Hang Seng (Apr 25)	29,549.80	256.03
1 US \$	69.96	0.07	Commodities		
1 Euro €	78.04	0.25	Gold (INR/10 Grms)	31,878.00	60
1 GBP £	91.03	0.02	Silver (INR/Kg)	37,338.00	144
1 Japanese ¥	0.628	0.008	Crude Oil (INR/BBL)	4,666.00	37
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
25-Apr-19	840.10	282.31			
MTD	17,177.43	(3,665.85)			
YTD	64,115.60	997.77	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
23-Apr-19	370.26	(125.55)			
MTD	(1,274.17)	53,542.87			
YTD	(1,290.74)	219,792.26	Money Market Operations (24-Apr)		
Heads	Volume	Wtd.Avg.Rate			
Call Money	290.53	6.19			
Triparty Repo	1,315.90	6.01			
Market Repo	442.31	5.73			
Repo in CB	9.15	6.81			
Total	2,057.89	5.98			

Source :- Economic Times

- Ø RBI to attract more foreign capital for nation-building
- Ø India's crude oil production drops 4 per cent in FY19
- Ø Jet Airways stake sale process may hit SOEC hurdle
- Ø Tata Steel reports Q4 profit of Rs 2,431 crore
- Ø NBCC sweetens bid for Jaypee Infra, offers land parcels

Source :- Business Standard

- Ø Ruchi Soya case: Lenders to meet on Friday to consider Patanjali's offer
- Ø Insolvency process: NCLT asks bank officials to appear in Sterling SEZ
- Ø Major lapses in Deloitte audit of IL&FS Financial Services, says SFIO
- Ø Maruti signals tough road, gives weakest growth forecast in the past 5 yrs
- Ø RBI deputy governor B P Kanungo bats for capital account liberalisation

Source :- Financial Express

- Ø PE/VC investments in March at all-time high of \$7 billion: EY report
- Ø Quikr buys Sequoia-backed online marketplace Zefo
- Ø Shriram City Union Finance net profit grows tenfold
- Ø Scheme for Non-PPA units: States show interest in 1,400 MW of power
- Ø IFC to provide \$43.3 mn debt financing to Hero Future Energies for solar farm business

Source :- Mint

- Ø UAE's largest sewage treatment plant built by L&T inaugurated
- Ø Nirav Modi to appear for remand hearing via videolink from jail on Friday
- Ø Axis Bank has fixed its big bad loans but small loan risks are rising
- Ø Sebi move opens up REITs and InVITs to retail investors
- Ø Microsoft edges toward \$1 trillion valuation on results beat

LAF : Fixed Rate Reverse Repo Operations on 25-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	76 / 76
Amount (value in ₹ Bill)	365.92 / 365.92

Bonds Traded in Secondary on 25-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SERIES U -008 8.70 NCD 15DC20 FVRS10LAC	AAA CRISIL DT-13.12.18	8.26	565.00
PIPELINE INFRASTRUCTURE PRIVATE LIMITED 8.9508 LOA 22MR24 FVRS10LAC	AAA CRISIL DT-15.04.19	9.25	525.00
GRASIM INDUSTRIES LIMITED SR 1920/I GIL2024 7.85 NCD 15AP24 FVRS 10LAC	AAA CRISIL DT-19.03.19	8.10	465.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.34	53.80
HDFC BANK LIMITED SR-1 8.85 BD PERPETUAL FVRS10LAC	AA+ CARE DT-02.05.17	9.20	26.20
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD 9.9 NCD 18JL19 FVRS10LAC LOA UPTO 26OT14	AA ICRA DT-23.06.14	8.75	5.00
EDELWEISS FINVEST PRIVATE LIMITED SR-A9B705A BR NCD 13MY19 FVRS1LAC	ICRA AA DT- 03.01.17	12.00	3.25
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	12.01	1.70

CPs Traded in Secondary on 25-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NTPC LIMITED 88D CP 26APR19	A1+ ICRA	7.01	880
REC LTD 148D CP 30APR19	A1+ CARE	6.75	500
THE TATA POWER COMPANY 89D CP 30APR19	A1+ CRISIL	7.25	270
ULTRATECH CEMENT LIMITED 60D CP 30APR19	A1+ IND	7.10	230
PIRAMAL ENTERPRISES LIMITED 55D CP 06JUN19	A1+ CRISIL	8.60	225
SHAPOORJI PALLONJI & COMPANY 90D 23JUL19	A1+ ICRA	9.21	200
VOLKSWAGEN FINANCE PVT LTD 178D 26APR19	A1+ IND	7.70	135

CDs Traded in Secondary on 25-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 06SEP19	A1+ CARE	7.25	650
IDFC FIRST BANK LIMITED CD 30APR19	A1+ ICRA	6.75	490
AXIS BANK LIMITED CD 27JUN19	A1+ CRISIL	6.73	300
INDUSIND BANK LIMITED CD 27JUN19	A1+ CRISIL	6.86	200
ICICI BANK LIMITED CD 03MAY19	A1+ ICRA	7.10	125
HDFC BANK LIMITED CD 15JAN20	A1+ IND	7.45	100

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