

PRIME Research & Advisory Limited			25-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.032	
Call Rate	24-Jun	5.75	UK 10 Yr	0.810	
MIBOR	21-Jun	5.90	German 10 Yr	-0.311	
3 M CP	24-Jun	6.60	Japan 10 Yr	-0.147	
3 M CD	24-Jun	6.40	Global Equity Indices		
3 Y G-Sec	24-Jun	6.502	Nasdaq (Jun 21)	8,031.71	19.63
5 Y G-Sec	24-Jun	6.712	FTSE (Jun 24)	7,406.09	1.41
10 Y G-Sec	24-Jun	6.853	CAC (Jun 24)	5,520.55	7.78
Indian Equity Market Indicators (June 24)			DAX (Jun 24)	12,271.29	68.63
Sensex	39,122.96	71.53	Nikkei 225 (Jun 24)	21,285.99	27.35
CNX Nifty	11,699.65	24.45	Straits Times (Jun 24)	3,311.53	9.87
Currencies VS Rupee			Hang Seng (Jun 24)	28,513.00	39.29
1 US \$	69.39	0.22	Commodities		
1 Euro €	79.11	0.35	Gold (INR/10 Grms)	34,368.00	201
1 GBP £	88.53	0.43	Silver (INR/Kg)	38,101.00	147
1 Japanese ¥	0.647	0.000	Crude Oil (INR/BBL)	4,022.00	5
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
24-Jun-19	(22.58)	804.04			
MTD	1,054.09	9,289.07			
YTD	77,105.44	10,039.91	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
20-Jun-19	1,073.94	1,264.72			
MTD	3,294.47	40,491.88			
YTD	(552.60)	2,41,786.48	Money Market Operations (21-Jun)		
Heads	Volume	Wtd.Avg.Rate			
Call Money	287.13	5.78			
Triparty Repo	1,509.42	5.66			
Market Repo	561.56	5.71			
Repo in CB	12.95	6.19			
Total	2,371.06	5.69			

### Source :- Economic Times

- Ø Illicit money outflows average 10% of GDP: Parl panel
- Ø RBI launches new online banking complaints system
- Ø I-T Dept issues 380 notices on undisclosed assets
- Ø Evaluating selling 20% stake in Shriram: Piramal
- Ø Mobile subscriber base rises a tad in April: Trai

### Source :- Business Standard

- Ø Sebi to tighten rules for pledged shares by promoter group entities
- Ø Viral Acharya unable to continue as deputy governor beyond July 23: RBI
- Ø Wilful defaulters in nationalised banks up by 60% in five years: Govt
- Ø Centre resolves 615 infrastructure projects worth Rs 22.35 trillion
- Ø Sebi diktat to book expenses helps MFs pare distribution-related costs

### Source :- Deccan Chronicle

- Ø Home buyers body want Rs 10,000 cr 'stress fund' to complete stalled projects
- Ø RBI panel defers reserves report for fourth time
- Ø Rupee does U-turn, rises 23 paise to 69.35 against US dollar
- Ø Govt should hike public sector spending; incentivise private cos for new projs: Icra
- Ø JM Financial Fund II buys stake in co-living operator Isthara Parks

### Source :- Mint

- Ø Sebi to allow IPOs by tech companies with superior voting right shares
- Ø India, US nearing industrial security pact for defence tech transfers
- Ø Filling Iran oil gap in India: US supplies outshine Middle East crude
- Ø Promoters sell 10% stake in Emami for ₹1,230 crore, shares down over 7%
- Ø TCS hikes stake to 66% in Japanese JV with \$32.6 million investment

LAF : Fixed Rate Reverse Repo Operations on 24-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	
Bids received/Accepted	
Number	43 / 43
Amount (value in ₹ Bill)	149.80 / 149.80

Bonds Traded in Secondary on 24-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SERIES 183 8.18 BD 19MR22 FVRS10LAC	AAA CRISIL DT-22.02.19	8.07	249.70
HDB FINANCIAL SERVICES LIMITED SR 19 A/1(FX) 134 8.5450 NCD 17JU22 FVRS10LAC	AAA CARE DT-10.04.19	8.30	220.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	8.87	78.20
TATA CAPITAL HOUSING FINANCE LIMITED SR-B 8.7589 NCD 30SP19 FVRS10LAC	AA+ ICRA DT-18.07.18	7.32	75.00
COASTAL GUJARAT POWER LIMITED SERIES CGPLJU03 9.15 NCD 14JU22 FVRS10LAC	AA(SO) CARE DT-11.06.19	9.29	75.00
THE FEDERAL BANK LIMITED SERIES 1 9.75 BD 20JU29 FVRS10LAC	AA CARE DT-24.05.19	9.55	25.00
DCB BANK LIMITED 9.85 LOA 17NV27 FVRS1LAC	A+ ICRA DT-15.11.17	10.17	200.00
U.P. POWER CORPORATION LIMITED SR-I-G 9.75 BD 20OT25 FVRS10LAC	A+ CRISIL DT-24.11.2017	11.25	27.80

CPs Traded in Secondary on 24-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIAN OIL CORPORATION LTD 69D CP 28AUG19	A1+ ICRA	6.30	800
CHOLAMANDALAM INVESTMENT 38D CP 27JUN19	A1+ ICRA	6.00	500
L AND T FINANCE LIMITED 364D CP 25JUN19	A1+ CARE	5.99	400
POWER FINANCE CORPORATION 91D CP 15JUL19	A1+ CRISIL	6.20	400
HDFC LTD 241D CP 27JUN19	A1+ ICRA	5.79	295
COROMANDEL INTERNATIONAL 49D CP 09AUG19	A1+ CRISIL	6.50	250
NTPC LIMITED 77D CP 06SEP19	A1+ CARE	6.40	225

CDs Traded in Secondary on 24-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 09AUG19	A1+ IND	6.15	500
INDIAN BANK CD 19JUL19	A1+ IND	5.99	100
AXIS BANK LIMITED CD 10DEC19	A1+ CRISIL	6.90	75
THE SOUTH INDIAN BANK LTD. CD 02AUG19	A1+ CARE	6.75	50
ICICI BANK LIMITED CD 23DEC19	A1+ ICRA	6.83	25
NABARD CD 23AUG19	A1+ CRISIL	6.25	15

**DISCLAIMER:** - The information contained are extracted from different public sources and does not represent views / opinions of Prime Research & Advisory. Prime does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is not a sales literature and all the information is for the information of the person to whom it is provided without any liability what so ever on the part of Prime Research & Advisory or any employee thereof.