

PRIME Research & Advisory Limited			25-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.540
Call Rate	24-Apr	6.05	UK 10 Yr		1.188
MIBOR	23-Apr	6.25	German 10 Yr		0.003
3 M CP	24-Apr	6.87	Japan 10 Yr		0.033
3 M CD	24-Apr	6.75	Global Equity Indices		
3 Y G-Sec	24-Apr	7.053	Nasdaq (Apr 23)	8,120.82	105.55
5 Y G-Sec	24-Apr	7.352	FTSE (Apr 24)	7,490.75	32.32
10 Y G-Sec	24-Apr	7.426	CAC (Apr 24)	5,584.96	6.73
Indian Equity Market Indicators (Apr 24)			DAX (Apr 24)	12,327.64	92.13
Sensex	39,054.68	489.80	Nikkei 225 (Apr 24)	22,200.00	59.74
CNX Nifty	11,726.20	150.20	Straits Times (Apr 24)	3,362.43	8.96
Currencies VS Rupee			Hang Seng (Apr 24)	29,805.83	157.41
1 US \$	69.90	0.16	Commodities		
1 Euro €	78.42	0.06	Gold (INR/10 Grms)	31,609.00	47
1 GBP £	90.48	0.28	Silver (INR/Kg)	37,060.00	84
1 Japanese ¥	0.625	0.006	Crude Oil (INR/BBL)	4,626.00	15
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
24-Apr-19	(166.90)	(1,174.17)			
MTD	16,337.33	(3,948.16)			
YTD	63,275.50	715.46			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
18-Apr-19	(158.91)	1,835.73			
MTD	(1,607.04)	50,776.13			
YTD	(1,623.61)	217,025.52			
Money Market Operations (23-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	204.81	6.26			
Triparty Repo	1,265.95	6.11			
Market Repo	467.43	5.72			
Repo in CB	10.15	6.77			
Total	1,948.34	6.03			

### Source :- Economic Times

- Ø Disclose exposure to IL&FS, RBI tells banks
- Ø Customer complaints against banks surge 25% in FY18
- Ø RBI sells entire stake in NHB, Nabard to govt
- Ø FinMin may raise cap on 59-minute loans to Rs 3-5 cr
- Ø CBI's Look Out Circulars against Bhushan steel boss

### Source :- Business Standard

- Ø ONGC arm delays plan to invest in Iran gas field after US sanctions
- Ø No change in Bharti Infratel's Q4 net amid merger with Indus Towers
- Ø SFIO quizzes Deloitte ex-CEO over alleged audit lapses in books of IL&FS
- Ø Sebi bars cash-strapped Hotel Leelaventure from asset sale to Brookfield
- Ø IndiGo, Tatas protest govt's basis for allotting Jet Airways slots

### Source :- Financial Express

- Ø Ericsson moves Supreme Court against returning Rs 580 crore to Anil Ambani's RCom
- Ø UltraTech Cement Q4 net profit at Rs 1,014 crore
- Ø US-based Avaya announces partnership with Standard Chartered bank
- Ø Cyberattacks to cost firms \$5.2 trillion in next 5 years: Accenture
- Ø Customer complaints against banks surge 25% to 1.63 lakh in FY18

### Source :- Mint

- Ø Jet Airways says will validate refund claims in 45 days
- Ø After Lee Fixel exit, Tiger Global prowls for B2B startup deals in India
- Ø SBI gets board approval to raise up to \$2.5 billion in bonds
- Ø Delhi HC allows Alembic, Natco to export Bayer drug for specific purposes
- Ø Nasdaq hits record, S&P nears all-time high on upbeat earnings

LAF : Fixed Rate Reverse Repo Operations on 24-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	59 / 59
Amount (value in ₹ Bill)	165.26 / 165.26

Bonds Traded in Secondary on 24-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 20 A 7.90 BD 18AP22	AAA CRISIL DT-20.03.19	7.85	221.00
POWER FINANCE CORPORATION LTD. SERIES 184 B 9.10 BD 23MR29 FVRS10LAC	AAA CRISIL DT-19.03.19	8.97	218.60
SHRIRAM TRANSPORT FINANCE COMPANY LTD SR 01 8.20 15OT27	AA+ CRISIL DT-13.10.17	10.91	32.70
L&T FINANCE LIMITED SR-G 7.85 NCD 19JU20 FVRS25LAC	AA+ CARE DT-26.05.17	8.70	20.00
MUTHOOT FINANCE LIMITED SR-XVI OPT-V 9 NCD 30JN20 FVRS1000	AA ICRA DT-23.12.16	9.50	25.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.61	16.20
KRISHNA BHAGYA JALA NIGAM LIMITED SR-B 9.13 BD 30SP24 FVRS10LAC	AA-(SO) CRISIL DT-25.07.14	11.01	3.00
RAJASTHAN FINANCIAL CORPORATION SR-I 9.60 LOA 18MY22 FVRS10LAC	A(SO) BWR	12.16	2.20

CPs Traded in Secondary on 24-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
STEEL AUTHORITY OF INDIA 70D CP 26APR19	A1+ CARE	7.19	375
CHOLAMANDALAM INVESTMENT 63D CP 30APR19	A1+ ICRA	7.64	335
INDIAN OIL CORPORATION 35D CP 17MAY19	A1+ ICRA	6.90	335
NTPC LIMITED 78D CP 10MAY19	A1+ ICRA	6.90	335
ADANI PORTS & SEZ LTD 90D CP 25APR19	A1+ ICRA	7.34	300
TATA CAPITAL FINANCIAL SERVICES 364D 13DEC19	A1+ ICRA	8.45	300
SUN PHARMACEUTICAL INDUSTRIES 84D 26APR19	A1+ ICRA	7.30	300

CDs Traded in Secondary on 24-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ICICI BANK LIMITED CD 14JUN19	A1+ ICRA	6.85	515
AXIS BANK LIMITED CD 17JUN19	A1+ CRISIL	6.75	300
IDFC FIRST BANK LIMITED CD 23JUL19	A1+ CARE	7.14	300
INDIAN BANK CD 03MAY19	A1+ IND	6.90	250
VIJAYA BANK CD 24JUN19	A1+ CARE	6.79	225
RBL BANK LIMITED CD 30APR19	A1+ ICRA	7.40	200

**DISCLAIMER:** - The information contained are extracted from different public sources and does not represent views / opinions of Prime Research & Advisory. Prime does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is not a sales literature and all the information is for the information of the person to whom it is provided without any liability what so ever on the part of Prime Research & Advisory or any employee thereof.