

PRIME Research & Advisory Limited			24-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.028
Call Rate	21-Jun	5.75	UK 10 Yr		0.819
MIBOR	20-Jun	5.90	German 10 Yr		-0.296
3 M CP	21-Jun	7.15	Japan 10 Yr		-0.163
3 M CD	21-Jun	6.45	Global Equity Indices		
3 Y G-Sec	21-Jun	6.510	Nasdaq (Jun 20)	8,051.34	64.02
5 Y G-Sec	21-Jun	6.857	FTSE (Jun 21)	7,433.76	9.32
10 Y G-Sec	21-Jun	6.862	CAC (Jun 21)	5,533.69	1.88
Indian Equity Market Indicators (June 21)			DAX (Jun 21)	12,333.66	21.73
Sensex	39,194.49	407.14	Nikkei 225 (Jun 21)	21,258.64	204.22
CNX Nifty	11,724.10	107.70	Straits Times (Jun 21)	3,321.40	6.89
Currencies VS Rupee			Hang Seng (Jun 21)	28,473.71	76.72
1 US \$	69.63	0.11	Commodities		
1 Euro €	78.73	0.08	Gold (INR/10 Grms)	34,199.00	173
1 GBP £	88.11	0.23	Silver (INR/Kg)	38,057.00	308
1 Japanese ¥	0.647	0.002	Crude Oil (INR/BBL)	4,020.00	43
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
21-Jun-19	(22.58)	804.04			
MTD	1,054.09	9,289.07			
YTD	77,105.44	10,039.91	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
19-Jun-19	(127.21)	2,149.51			
MTD	2,220.53	39,227.16			
YTD	(1,626.54)	2,40,521.76			
Money Market Operations (20-Jun)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	238.60	5.81			
Triparty Repo	1,472.29	5.68			
Market Repo	540.92	5.66			
Repo in CB	7.75	6.09			
Total	2,259.56	5.69			

Source :- Economic Times

- Ø Coca-Cola looks to exit bottling activity in India
- Ø Fiscal deficit reaches 22% of BE in April: DoE
- Ø Gold Monetisation Scheme might be tweaked : Sources
- Ø Moderate outlook for manufacturing in Q1: FICCI survey
- Ø The great Indian audit mess, through the auditor's eyes

Source :- Business Standard

- Ø Govt recognises ONGC as HPCL's promoter after 15-month impasse
- Ø NCLT Mumbai bench initiates insolvency proceedings against Jet Airways
- Ø Apollo Hospitals plans to reduce debt to Rs 2,500 crore by FY20-end
- Ø Anil Ambani's Reliance Power starts process to sell coal mines in Indonesia
- Ø Govt in talks with banks for cash-strapped BSNL's Rs 2,500-crore loan

Source :- Deccan Chronicle

- Ø Investment via P-notes rises to Rs 82,619 crore till May
- Ø Tea exports to Iran jump 150 per cent by April
- Ø No asset can be sold during moratorium: NCLAT
- Ø Experts panel suggests ways to achieve USD 5-trillion economy target: Niti Aayog
- Ø Labour Ministry likely to seek Cabinet approval for wage code bill next week

Source :- Mint

- Ø 84% of IMD's subdivisions record deficient rainfall
- Ø IIFL AMC fund buys stake in eye care chain Infigo Lifesciences
- Ø Indusind Bank promoters to infuse ₹2,700 crore via warrants
- Ø Govt looks to consolidate state-run general insurers
- Ø Anil Agarwal says govt should divest stake in mining firms NMDC, HZL

LAF : Fixed Rate Reverse Repo Operations on 21-Jun-2019	
Amount (face value in Crores)	3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Bids received/Accepted	
Number	89 / 89
Amount (value in ₹ Bill)	312.06 / 312.06

Bonds Traded in Secondary on 21-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SERIES 182 8.20 BD 14SP20 FVRS10LAC	AAA CRISIL DT-22.02.19	7.91	950.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SERIES V-005 8.05 NCD 20JU22 FVRS10LAC	AAA CRISIL DT-24.10.17	8.04	200.00
ICICI BANK LIMITED SR-DOT17AT 8.55 BD PERPETUAL FVRS10LAC	AA+ CARE DT-13.09.17	9.23	225.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	8.89	65.70
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SERIES 575 8.49 NCD 21JU21 FVRS10LAC	AA ICRA DT-20.04.17	8.48	90.00
GATEWAY DISTRI PARKS LIMITED SERIES A1 11.5 LOA 07AP21 FVRS10LAC	AA- IND DT-18.03.19	11.90	19.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.14	2.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.50	1.70

CPs Traded in Secondary on 21-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 70D CP 24JUN19	A1+ ICRA	5.76	500
TATA CAPITAL FINANCIAL SERVICES 90D 24JUN19	A1+ ICRA	6.24	500
HINDUSTAN PETROLEUM CORP 70D CP 24JUN19	A1+ CRISIL	5.79	465
LARSEN AND TOUBRO LIMITED 70D CP 24JUN19	A1+ CRISIL	5.75	400
BAJAJ HOUSING FINANCE 91D CP 11SEP19	A1+ IND	6.71	300
INDIAN OIL CORPORATION 72D CP 23AUG19	A1+ ICRA	6.35	270
EXPORT IMPORT BANK OF INDIA 90D CP 24JUN19	A1+ CRISIL	5.70	200

CDs Traded in Secondary on 21-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
IDFC FIRST BANK LIMITED CD 26JUN19	A1+ ICRA	5.90	485
AXIS BANK LIMITED CD 26JUN19	A1+ CRISIL	5.90	465
INDIAN BANK CD 19JUL19	A1+ IND	5.99	400
ICICI BANK LIMITED CD 28JUN19	A1+ ICRA	5.90	360
BANK OF BARODA CD 11SEP19	A1+ IND	6.35	300
PUNJAB NATIONAL BANK CD 12MAR20	A1+ CARE	7.11	250

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