

PRIME Research & Advisory Limited			24-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.588
Call Rate	23-Apr	6.25	UK 10 Yr		1.230
MIBOR	22-Apr	6.15	German 10 Yr		0.052
3 M CP	23-Apr	6.90	Japan 10 Yr		0.028
3 M CD	23-Apr	6.72	Global Equity Indices		
3 Y G-Sec	23-Apr	7.097	Nasdaq (Apr 22)	8,015.27	17.21
5 Y G-Sec	23-Apr	7.384	FTSE (Apr 23)	7,490.45	30.57
10 Y G-Sec	23-Apr	7.473	CAC (Apr 23)	5,568.87	11.51
Indian Equity Market Indicators (Apr 23)			DAX (Apr 23)	12,187.96	34.43
Sensex	38,564.88	80.30	Nikkei 225 (Apr 23)	22,259.74	41.84
CNX Nifty	11,576.00	18.50	Straits Times (Apr 23)	3,353.47	4.23
Currencies VS Rupee			Hang Seng (Apr 23)	29,963.24	0.02
1 US \$	69.70	0.01	Commodities		
1 Euro €	78.45	0.07	Gold (INR/10 Grms)	31,539.00	57
1 GBP £	90.70	0.10	Silver (INR/Kg)	37,269.00	112
1 Japanese ¥	0.622	0.004	Crude Oil (INR/BBL)	4,610.00	17
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
23-Apr-19	107.91	(236.53)			
MTD	16,504.23	(2,773.99)			
YTD	63,442.40	1,889.63			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
16-Apr-19	(1.56)	1,058.57			
MTD	(1,448.13)	48,940.40			
YTD	(1,464.70)	215,189.79			
Money Market Operations (22-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	148.57	6.15			
Triparty Repo	1,317.35	6.08			
Market Repo	458.93	5.81			
Repo in CB	9.15	6.80			
Total	1,934.00	6.02			

Source :- Economic Times

- Ø SoftBank eyeing a pie in Mukesh Ambani's most valuable asset
- Ø RBI okays HDFC proposal for stake in Bandhan Bank
- Ø US to ensure steady oil supply for India
- Ø Cos may get more time to meet new disclosure rules
- Ø HC rules taxman can seek interest on GST liability

Source :- Business Standard

- Ø RBI's second 3-year dollar-rupee swap auction too a grand success
- Ø ITC takes Hotel Leela to NCLT over 'oppression' in JM ARC, Brookfield deals
- Ø RBI to buy Rs 25,000 crore of bonds in two instalments via OMO in May
- Ø Saudi, Iraq and UAE may fill in Iran gap as US ends sanctions waiver
- Ø Tata Global Beverages to acquire Dhunseri's packet tea biz for Rs 101 cr

Source :- Financial Express

- Ø Jet crisis: Transfer of slots to other carriers temporary, govt assures lenders
- Ø Future Retail gets CCI nod to raise Rs 2,000 crore via equity warrants
- Ø Paytm Payments Bank's mobile banking share slips to 18% in February
- Ø Liquidity boost: RBI sets higher cut-off at forex swap auction
- Ø Neogen IPO: Company has ability to grow profitably – Anand Rathi

Source :- Mint

- Ø Reliance prepares the ground for e-commerce launch
- Ø Essel Group in talks to sell road assets to CDPQ, Cube Highways
- Ø Govt extends ban on import of milk products from China
- Ø Trai directs Bharti Telemedia to comply with provisions of new regulations
- Ø Lupin's Pithampur facility may face regulatory action, says USFDA

LAF : Fixed Rate Reverse Repo Operations on 23-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	53 / 53
Amount (value in ₹ Bill)	101.22

Bonds Traded in Secondary on 23-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 20 A 7.90 BD 18AP22	AAA CRISIL DT-20.03.19	7.85	532.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR-R-016 RR NCD 16SP20 FVRS1CR	AAA CRISIL DT-24.05.17	8.50	250.00
L&T FINANCE LIMITED SR-H BR NCD 05AG19 FVRS25LAC	AA+ CARE DT-07.07.2016	8.03	30.00
HDFC BANK LIMITED SR-1 8.85 BD PERPETUAL FVRS10LAC	AA+ CARE DT-02.05.17	9.25	15.30
EDELWEISS FINVEST PRIVATE LIMITED SR-A9B703C BR NCD 13MY19 FVRS1LAC	AA ICRA DT-03.01.17	10.40	25.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.62	5.40
UNITED BANK OF INDIA SR-XI 9.05 BD 10NV27 FVRS10LAC	AA- CRISIL DT-31.10.17	9.81	60.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.46	10.80

CPs Traded in Secondary on 23-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HINDUSTAN PETROLEUM CORPORATION 25APR19	A1+ CRISIL	6.76	500
AXIS FINANCE LIMITED 90D CP 24APR19	A1+ IND	7.26	225
PIRAMAL CAPITAL & HOUSING 109D CP 02AUG19	A1+ CRISIL	9.25	225
INDIAN RAILWAY FINANCE 86D CP 25APR19	A1+ CRISIL	6.88	225
INDIAN OIL CORPORATION 16D CP 24APR19	A1+ ICRA	6.79	205
TATA CAPITAL HOUSING FINANCE 91D CP 25APR19	A1+ CRISIL	7.31	200
STEEL AUTHORITY OF INDIA 70D CP 26APR19	A1+ CARE	7.07	180

CDs Traded in Secondary on 23-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
VIJAYA BANK CD 30MAY19	A1+ CARE	6.75	500
IDFC FIRST BANK LIMITED CD 19JUL19	A1+ CARE	7.13	450
BANK OF BARODA CD 26JUN19	A1+ IND	6.72	350
ICICI BANK LIMITED CD 14JUN19	A1+ ICRA	6.85	275
HDFC BANK LIMITED CD 15JAN20	A1+ IND	7.40	250
VIJAYA BANK CD 24JUN19	A1+ CARE	6.80	225

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