

PRIME Research & Advisory Limited			23-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.419	
Call Rate	22-May	5.90	UK 10 Yr	1.032	
MIBOR	21-May	6.05	German 10 Yr	0.074	
3 M CP	22-May	7.55	Japan 10 Yr	0.048	
3 M CD	22-May	7.10	Global Equity Indices		
3 Y G-Sec	22-May	6.828	Nasdaq (May 21)	7,785.72	83.34
5 Y G-Sec	22-May	7.001	FTSE (May 22)	7,350.46	21.54
10 Y G-Sec	22-May	7.261	CAC (May 22)	5,377.59	7.87
Indian Equity Market Indicators (May 22)			DAX (May 22)	12,146.06	2.59
Sensex	39,110.21	140.41	Nikkei 225 (May 22)	21,283.37	10.92
CNX Nifty	11,737.90	28.80	Straits Times (May 22)	3,183.14	0.12
Currencies VS Rupee			Hang Seng (May 22)	27,705.94	48.70
1 US \$	69.72	0.07	Commodities		
1 Euro €	77.81	0.10	Gold (INR/10 Grms)	31,442.00	26
1 GBP £	88.33	0.32	Silver (INR/Kg)	36,264.00	18
1 Japanese ¥	0.631	0.007	Crude Oil (INR/BBL)	4,372.00	43
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
22-May-19	1,560.43	203.74			
MTD	(2,746.49)	(1,720.98)			
YTD	65,385.13	(2,156.83)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
20-May-19	(215.21)	827.19			
MTD	7,196.67	14,341.72			
YTD	3,349.60	2,15,636.32			
Money Market Operations (21-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	207.52	5.94			
Triparty Repo	1,294.26	5.98			
Market Repo	512.61	5.97			
Repo in CB	6.70	6.46			
Total	2,021.09	5.97			

Source :- Economic Times

- Ø FinMin starts meeting with industry bodies for budget
- Ø Over 80% Indian firms plan divestment in next 2 yrs: EY
- Ø BoB reports surprise Q4 loss of Rs 991 crore
- Ø British Steel collapses, costing thousands of jobs
- Ø Joint bid for Jet innovative but complicated: Experts

Source :- Business Standard

- Ø Govt to sell 100% stake in Kamarajar Port to Chennai Port for over Rs 4k cr
- Ø Sebi floats discussion paper to plug gaps in buyback regulations
- Ø IL&FS crisis may lead to consolidation in NBFC sector: Fitch Ratings
- Ø I-T dept set to bring changes in tax audit report for charitable trusts
- Ø India's economic growth set to gain pace despite US-China trade conflict

Source :- Deccan Chronicle

- Ø India favours rule-based, transparent trading system, says Sushma Swaraj
- Ø China ready for further US trade talks, ambassador Cui Tiankai says
- Ø Japan exports fall again as Donald Trump's trade policy threatens economic outlook
- Ø Real estate firms in a tough spot after Maharashtra AAR ruling
- Ø Punjab National Bank may take OBC, Andhra, Allahabad bank in fold

Source :- Mint

- Ø SEBI approves Emami Cement IPO, may hit market in 6 months
- Ø Sterlite expects to re-open Tuticorin plant in next few months
- Ø Snapdeal may acquire ShopClues at a likely valuation of \$250 million
- Ø JK Lakshmi Cement Q4 net up 27.8% to ₹43.25 crore
- Ø Sebi, bourses step up surveillance measures for markets on election results day

LAF : Fixed Rate Reverse Repo Operations on 22-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	54 / 54
Amount (value in ₹ Bill)	115.09 / 115.09

Bonds Traded in Secondary on 22-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
LARSEN AND TOUBRO LIMITED SERIES I 8.02 LOA 22MY22 FVRS10LAC	AAA CRISIL DT-12.04.19	8.01	765.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SERIES U-008 8.70 NCD 15DC20 FVRS10LAC	AAA CRISIL DT-13.12.18	8.20	385.00
NABHA POWER LIMITED SR-I 7.81 NCD 16AG19 FVRS10LAC LOA UPTO10AP17	AAA(SO) ICRA DT-12.08.16	7.52	200.00
SHRIRAM TRANSPORT FINANCE COMPANY SR-D-08 OPT III 8.8 NCD 29JUL19 FVRS10LAC	AA+ CRISIL DT-29.06.16	9.02	50.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.21	36.30
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-540 7.85 NCD 08AG19 FVRS10LAC	AA ICRA DT-14.07.17	8.06	50.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.68	40.40
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.86	10.50

CPs Traded in Secondary on 22-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NTPC LIMITED 91D CP 16AUG19	A1+ CARE	6.81	850
NABARD 90D CP 31JUL19	A1+ ICRA	6.76	600
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ CRISIL	6.46	515
KOTAK MAHINDRA PRIME LTD 345D CP 27DEC19	A1+ CRISIL	7.80	250
BAJAJ FINANCE LIMITED 91D CP 16AUG19	A1+ CRISIL	7.15	200
COROMANDEL INTERNATIONAL 84D CP 26JUN19	A1+ CRISIL	6.85	200
THE TATA POWER COMPANY 145D CP 25JUN19	A1+ CRISIL	7.22	200

CDs Traded in Secondary on 22-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 30MAY19	A1+ CARE	6.72	800
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	6.76	530
ORIENTAL BANK OF COMMERCE CD 30MAY19	A1+ CRISIL	6.85	350
INDIAN BANK CD 26JUL19	A1+ IND	7.01	325
INDUSIND BANK LIMITED CD 26FEB20	A1+ CRISIL	7.55	250
ICICI BANK LIMITED CD 31JUL19	A1+ ICRA	6.81	200

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