

PRIME Research & Advisory Limited			23-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.570
Call Rate	22-Apr	6.35	UK 10 Yr		1.191
MIBOR	18-Apr	6.10	German 10 Yr		0.024
3 M CP	22-Apr	7.45	Japan 10 Yr		-0.027
3 M CD	22-Apr	7.14	Global Equity Indices		
3 Y G-Sec	22-Apr	7.104	Nasdaq (Apr 17)	7,998.06	1.98
5 Y G-Sec	22-Apr	7.361	FTSE (Apr 18)	7,459.88	11.44
10 Y G-Sec	22-Apr	7.474	CAC (Apr 18)	5,580.38	17.29
Indian Equity Market Indicators (Apr 22)			DAX (Apr 18)	12,222.39	69.32
Sensex	38,645.18	495.10	Nikkei 225 (Apr 18)	22,217.90	17.34
CNX Nifty	11,594.45	158.35	Straits Times (Apr 18)	3,357.70	10.12
Currencies VS Rupee			Hang Seng (Apr 18)	29,963.26	161.42
1 US \$	69.75	0.25	Commodities		
1 Euro €	78.50	0.19	Gold (INR/10 Grms)	31,680.00	217
1 GBP £	90.62	0.11	Silver (INR/Kg)	37,466.00	236
1 Japanese ¥	0.623	0.003	Crude Oil (INR/BBL)	4,592.00	135
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
22-Apr-19	1,084.76	412.49			
MTD	16,396.32	(2,537.46)			
YTD	63,334.49	2,126.16			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
15-Apr-19	560.94	3,165.48			
MTD	(1,446.57)	47,881.83			
YTD	(1,463.14)	214,131.22			
Money Market Operations (18-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	5.67	5.58			
Triparty Repo	31.17	5.78			
Market Repo	-	0.00			
Repo in CB	9.15	6.80			
Total	45.99	5.96			

Source :- Economic Times

- Ø Finmin asks all depts to review govt guarantees
- Ø India's oil needs are well secured: Sources
- Ø Job creation down 1.7 pc in Feb: ESIC payroll data
- Ø SBI offers 20 bps discount on electric vehicle loans
- Ø 'Jio fastest with 22.2 mbps download speed in March'

Source :- Business Standard

- Ø RBI committee to peg excess capital at Rs 3 trillion, says BofAML
- Ø OMCs unlikely to be impacted by US withdrawal of sanction waiver
- Ø Jet Airways bids set to draw a blank; Etihad to say no, TPG back out too
- Ø RBI may tweak Feb 12 circular on stressed assets to 30-day grace period
- Ø Gail top bidder for IL&FS wind power plants with Rs 4,800-crore offer

Source :- Financial Express

- Ø Banking on banks: Air India SPV seeks to lower debt burden
- Ø March air traffic growth slowest in 5 yrs; groundings, flight cancellations to blame
- Ø Volkswagen moves Supreme Court against NGT's Rs 500 crore fine
- Ø Once A-rated at S&P, struggling Oman economy risks further cut in ratings
- Ø Debt schemes: Mutual Funds exposure to DHFL group firms at Rs 6,500 crore

Source :- Mint

- Ø Reliance Jio Gigafiber to offer broadband, landline and TV combo for ₹600
- Ø SECI postpones manufacturing-linked solar bid for 3 GW till May 14
- Ø Hindustan Copper board to consider fund raising via QIP
- Ø SpiceJet to deploy sub-leased aircraft from Jet lessors
- Ø DTH players violating new norms to face strict action : Trai chief

LAF : Fixed Rate Reverse Repo Operations on 22-Apr-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	51 / 51
Amount (value in ₹ Bill)	118.69 / 118.69

Bonds Traded in Secondary on 22-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
LARSEN AND TOUBRO LIMITED SERIES I 7.87 LOA 18AP22 FVRS10LAC	AAA CRISIL DT-12.04.19	7.86	810.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 20 A 7.90 BD 18AP22	AAA CRISIL DT-20.03.19	7.85	780.00
IDFC FIRST BANK LIMITED 8.65 NCD 30SP19 FVRS10LAC	AA+ CARE DT-28.11.18	8.75	60.00
SUNDARAM FINANCE LIMITED SR-Q4 7.69 NCD 24AP19 FVRS10LAC	AA+ CRISIL DT-20.04.17	7.14	40.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.60	113.20
YES BANK LIMITED 9 BD PERPETUAL FVRS10LAC	AA ICRA DT-11.10.2017	11.58	60.30
UNITED BANK OF INDIA SR-XI 9.05 BD 10NV27 FVRS10LAC	AA- CRISIL DT-31.10.17	8.81	20.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.86	2.60

CPs Traded in Secondary on 22-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
CHENNAI PETROLEUM CORPORATION 17MAY19	A1+ CRISIL	7.0506	870
PIRAMAL ENTERPRISES LIMITED 15D CP 23APR19	A1+ CRISIL	8.5065	500
HDFC LTD 88D CP 30APR19	A1+ CRISIL	7.0005	200
BHARTI AIRTEL LIMITED 90D CP 23APR19	A1+ ICRA	7.7396	200
THE TATA POWER COMPANY 89D CP 23APR19	A1+ CRISIL	7.4840	190
NABARD 70D CP 24JUN19	A1+ ICRA	6.7503	100
INDIAN OIL CORPORATION 36D CP 22MAY19	A1+ ICRA	7.0006	100

CDs Traded in Secondary on 22-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 26JUN19	A1+ IND	6.7248	1,250
IDFC FIRST BANK LIMITED CD 27JUN19	A1+ ICRA	6.9303	500
AXIS BANK LIMITED CD 27JUN19	A1+ CRISIL	6.7498	300
INDUSIND BANK LIMITED CD 27JUN19	A1+ CRISIL	6.8802	200
CANARA BANK CD 02MAY19	A1+ CRISIL	6.9995	125
INDIAN BANK CD 03JUN19	A1+ IND	6.9996	90

DISCLAIMER: - The information contained are extracted from different public sources and does not represent views / opinions of Prime Research & Advisory. Prime does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is not a sales literature and all the information is for the information of the person to whom it is provided without any liability what so ever on the part of Prime Research & Advisory or any employee thereof.