

PRIME Research & Advisory Limited			22-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr	2.430	
Call Rate	21-May	5.90	UK 10 Yr	1.076	
MIBOR	20-May	6.05	German 10 Yr	-0.064	
3 M CP	21-May	7.65	Japan 10 Yr	-0.043	
3 M CD	21-May	6.95	Global Equity Indices		
3 Y G-Sec	21-May	6.846	Nasdaq (May 20)	7,702.38	113.91
5 Y G-Sec	21-May	7.042	FTSE (May 21)	7,355.18	44.30
10 Y G-Sec	21-May	7.307	CAC (May 21)	5,387.46	28.87
Indian Equity Market Indicators (May 21)			DAX (May 21)	12,160.49	119.20
Sensex	38,969.80	382.87	Nikkei 225 (May 21)	21,272.45	29.28
CNX Nifty	11,709.10	119.15	Straits Times (May 21)	3,183.26	22.20
Currencies VS Rupee			Hang Seng (May 21)	27,657.24	130.37
1 US \$	69.79	0.01	Commodities		
1 Euro €	77.91	0.05	Gold (INR/10 Grms)	31,400.00	137
1 GBP £	88.62	0.34	Silver (INR/Kg)	36,220.00	151
1 Japanese ¥	0.631	0.004	Crude Oil (INR/BBL)	4,441.00	41
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
21-May-19	1,606.81	(12.44)			
MTD	(4,306.92)	(1,924.72)			
YTD	63,824.70	(2,360.57)			
Rs CR	Net MF Flows		10 Yr. Gsec		
	MF Equity	MF Debt			
16-May-19	712.90	2,039.17			
MTD	6,808.60	8,804.99			
YTD	2,961.53	2,10,099.59			
Money Market Operations (20-May)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	225.35	5.96			
Triparty Repo	1,355.42	5.96			
Market Repo	492.82	5.94			
Repo in CB	0.25	6.97			
Total	2,073.84	5.96			

### Source :- Economic Times

- Ø Airtel, Voda Idea lose 30 mn users in March, Jio gains
- Ø Evaluating Jet Airways opportunity, says Hinduja Group
- Ø PNB may take control of 2-3 small state-run banks
- Ø Indian millennials optimistic about economic outlook
- Ø Tech Mahindra inks defence contract worth Rs 300 cr

### Source :- Business Standard

- Ø Co-location: NSE moves Securities Appellate Tribunal against Sebi rulings
- Ø ICRA downgrades long-term rating for IDFC First Bank from AA+ to AA
- Ø High-level committee submit strategies on reducing import: Oil ministry
- Ø RBI to establish supervisory body to strengthen regulation of banks & NBFCs
- Ø Corporation Bank plans to trim slippages by 50% to Rs 4000 crore in FY20

### Source :- Deccan Chronicle

- Ø Crompton Greaves Consumer Electricals Q4 net up 36% at Rs 140.54 crore
- Ø New Indian government faces crucial foreign policy decisions, say US experts
- Ø US-China trade war gradually destabilising world economy
- Ø Oil rises on US-Iran tensions, but trade war concerns weigh
- Ø Rupee edges up 2 paise against US dollar as investors turn cautious

### Source :- Mint

- Ø EPFO looks to pull back NBFC investments to avert default risk
- Ø Govt turns the heat on directors in fight against shell companies
- Ø Small trucks see growth, bucking industry slowdown
- Ø Solar-powered water pump launched for farming sector
- Ø 68% Indians feel job market has improved in last 5 years: Survey

### LAF : Fixed Rate Reverse Repo Operations on 21-May-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	55 / 55
Amount (value in ₹ Bill)	102.46 / 102.46

Bonds Traded in Secondary on 21-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIABULLS HOUSING FINANCE LIMITED SR-K-017 OP-II 8.9 LOA 17JU19 FVRS10LAC	AAA CRISIL DT-07.05.18	8.33	540.00
NATIONAL HIGHWAYS AUTHORITY OF INDIA SERIES I 8.36 BD 20MY29 FVRS10LAC	AAA CARE DT-29.03.18	8.34	430.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR-A2 BR NCD 05AG19 FVRS10LAC	AA+ IND DT-18.07.14	8.88	300.00
SHRIRAM HOUSING FINANCE LIMITED SR-X 8.97 NCD 19SP19 FVRS10LAC	AA+ CARE DT-04.07.16	8.51	100.00
EDELWEISS ASSET RECONSTRUCTION CO. LTD RR NCD 25JL19 FVRS10LAC	AA(SO) ICRA DT-21.07.16	11.72	150.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-539 7.8 NCD 26JL19 FVRS10LAC	AA ICRA DT-14.07.17	7.97	50.00
BANK OF BARODA 10.4 BD PERPETUAL FVRS10LAC LOA UPTO 20MY15	AA- CARE DT-05.03.15	8.87	37.20
U.P. POWER CORPORATION LIMITED 9.7 BD 26SP31 FVRS1LAC	A+ CRISIL DT-08.03.18	10.50	20.00

CPs Traded in Secondary on 21-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ CRISIL	7.12	1027
SHRIRAM TRANSPORT FINANCE 89D CP 22MAY19	A1+ CRISIL	8.00	660
ONGC LTD 89D CP 22MAY19	A1+ ICRA	6.90	550
NABARD 129D CP 03JUN19	A1+ ICRA	7.00	545
RELIANCE JIO INFOCOMM LTD 60D CP 07JUN19	A1+ CARE	7.00	525
BHARAT PETROLEUM CORP 42D CP 22MAY19	A1+ CRISIL	6.73	290
STEEL AUTHORITY OF INDIA 60D CP 25JUN19	A1+ CARE	7.31	200

CDs Traded in Secondary on 21-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ANDHRA BANK CD 14MAY20	A1+ CARE	7.53	425
THE FEDERAL BANK LIMITED CD 27MAY19	A1+ CRISIL	7.00	385
IDFC FIRST BANK LIMITED CD 05AUG19	A1+ ICRA	7.14	300
ORIENTAL BANK OF COMMERCE CD 11SEP19	A1+ CRISIL	6.90	285
BANK OF BARODA CD 03JUN19	A1+ IND	6.85	250
INDIAN BANK CD 26JUL19	A1+ IND	7.02	250

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