

PRIME Research & Advisory Limited			22-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.567
Call Rate	18-Apr	6.15	UK 10 Yr		1.219
MIBOR	16-Apr	6.09	German 10 Yr		0.044
3 M CP	18-Apr	7.40	Japan 10 Yr		-0.030
3 M CD	18-Apr	7.13	Global Equity Indices		
3 Y G-Sec	18-Apr	7.000	Nasdaq (Apr 17)	7,996.08	4.15
5 Y G-Sec	18-Apr	7.255	FTSE (Apr 18)	7,457.98	13.34
10 Y G-Sec	18-Apr	7.420	CAC (Apr 18)	5,579.51	16.42
Indian Equity Market Indicators (Apr 18)			DAX (Apr 18)	12,199.22	46.15
Sensex	39,140.28	135.36	Nikkei 225 (Apr 18)	22,090.12	187.85
CNX Nifty	11,752.80	34.35	Straits Times (Apr 18)	3,347.58	1.06
Currencies VS Rupee			Hang Seng (Apr 18)	29,963.26	161.42
1 US \$	69.45	0.24	Commodities		
1 Euro €	78.08	0.78	Gold (INR/10 Grms)	31,510.00	30
1 GBP £	90.41	0.86	Silver (INR/Kg)	37,240.00	30
1 Japanese ¥	0.620	0.002	Crude Oil (INR/BBL)	4,465.00	1
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
16-Apr-19	1,011.34	338.17			
MTD	15,311.56	(2,949.95)			
YTD	62,249.73	1,713.67			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
15-Apr-19	560.94	3,165.48			
MTD	(1,446.57)	47,881.83			
YTD	(1,463.14)	214,131.22			
Money Market Operations (16-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	197.33	6.04			
Triparty Repo	1,307.79	5.96			
Market Repo	428.10	5.73			
Repo in CB	9.15	6.80			
Total	1,942.37	5.92			

Source :- Economic Times

- Ø Higher import duty sought on China leather, footwear
- Ø Adani Group bags several projects across sectors
- Ø HPCL continues not to recognise ONGC as promoter
- Ø TCS modernises 1.5 lakh post offices with India Post
- Ø Jan Dhan deposits inching towards Rs 1 lakh cr mark

Source :- Business Standard

- Ø No takers for Pawan Hans; govt's divestment plan fails for second time
- Ø Insurance firms hike rates after GIC Re changes policy on fire risk pricing
- Ø Jet crisis: From SBI to IOB, PSBs to be hit hardest if there's no buyer
- Ø Steel industry to keep utilisation levels high in lean monsoon period
- Ø Bahrain's Gulf International Bank establishes Saudi arm with \$2 bn capital

Source :- Financial Express

- Ø Rise of omnichannel strategy to slow down growth of online retailers
- Ø Infosys, Cognizant ramp up security in the wake of Wipro data breach
- Ø RBI says no direction issued for 5-day working in commercial banks
- Ø Once A-rated at S&P, struggling Oman economy risks further cut in ratings
- Ø IndiaMart expects 29 pc CAGR revenue growth in next 2 yrs

Source :- Mint

- Ø Air India Express mulls leasing some Jet Airways' Boeing 737s
- Ø Centre extends deadline for GST sales return for March until April 23
- Ø L&T MBDA seeks approval for SEZ unit to assemble missile sub-systems
- Ø Jet Airway's gross debt likely to add up to ₹11,261 cr
- Ø Saudi Aramco to buy Shell's stake in Saudi refining JV for \$631 million

LAF : Fixed Rate Reverse Repo Operations on 20-Apr-2019	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	31 / 31
Amount (value in ₹ Bill)	60.21 / 60.21

Bonds Traded in Secondary on 18-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RELIANCE JIO INFOCOMM LIMITED SR-PPD-12 8 NCD 09AP23 FV10LAC LOAUPTO19AG18	AAA CRISIL DT-29.03.18	8.85	449.00
REC LIMITED SR 176 8.85 BD 16AP29 FVRS10LAC	AAA CARE DT-04.04.18	8.84	259.40
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	9.50	55.00
PUNJAB NATIONAL BANK SR-VIII8.95 BD PERPETUAL FVRS10LAC LOAUPTO 02AP17	AA+ IND DT-28.02.17	10.78	20.00
YES BANK LIMITED 9 BD PERPETUAL FVRS10LAC	AA ICRA DT-11.10.17	11.55	50.10
TATA REALTY AND INFRASTRUCTURE LIMITED SR-III 9.1 NCD 25JUN19 FVRS10LAC	AA CRISIL DT-16.06.16	7.90	28.90
AVENUE SUPERMARTS LIMITED 10.38 NCD 19AG19 FVRS10LAC	AA- CRISIL DT-25.07.14	7.80	15.00
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT-13.04.17	10.86	15.00

CPs Traded in Secondary on 18-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BHARTI AIRTEL LIMITED 90D CP 23APR19	A1+ ICRA	7.15	1725
INDIAN OIL CORPORATION 36D CP 22MAY19	A1+ ICRA	6.86	570
STEEL AUTHORITY OF INDIA 70D CP 26APR19	A1+ CARE	7.08	491
VEDANTA LIMITED 90D CP 23APR19	A1+ CRISIL	7.15	375
ADITYA BIRLA FINANCE LIMITED 90D CP 30APR19	A1+ ICRA	7.25	345
BAJAJ FINANCE LIMITED 90D CP 24APR19	A1+ CRISIL	7.37	345
NATIONAL FERTILIZERS LIMITED 28D CP 30APR19	A1+ ICRA	7.00	200

CDs Traded in Secondary on 18-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF INDIA CD 17JUN19	A1+ CRISIL	6.65	1,800
BANK OF BARODA CD 02APR20	A1+ IND	7.50	980
AXIS BANK LIMITED CD 25APR19	A1+ CRISIL	7.00	949
VIJAYA BANK CD 30MAY19	A1+ CARE	6.67	550
IDFC FIRST BANK LIMITED CD 10MAY19	A1+ ICRA	7.00	400
PUNJAB NATIONAL BANK CD 20MAY19	A1+ CARE	6.96	300

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