

PRIME Research & Advisory Limited			21-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.382
Call Rate	20-May	5.80	UK 10 Yr		1.046
MIBOR	17-May	6.05	German 10 Yr		-0.098
3 M CP	20-May	7.60	Japan 10 Yr		-0.043
3 M CD	20-May	7.15	Global Equity Indices		
3 Y G-Sec	20-May	6.841	Nasdaq (May 17)	7,816.28	81.77
5 Y G-Sec	20-May	7.029	FTSE (May 20)	7,277.62	71.00
10 Y G-Sec	20-May	7.287	CAC (May 20)	5,350.21	88.02
Indian Equity Market Indicators (May 20)			DAX (May 20)	12,048.03	190.91
Sensex	39,352.67	1421.90	Nikkei 225 (May 20)	21,301.73	51.64
CNX Nifty	11,828.30	421.10	Straits Times (May 20)	3,205.46	24.80
Currencies VS Rupee			Hang Seng (May 20)	27,787.61	158.85
1 US \$	69.74	0.58	Commodities		
1 Euro €	77.83	0.70	Gold (INR/10 Grms)	31,506.00	285
1 GBP £	88.88	0.88	Silver (INR/Kg)	36,266.00	311
1 Japanese ¥	0.635	0.01	Crude Oil (INR/BBL)	4,414.00	31
FPI & MF Investment			Sensex		
Rs CR			Net FPI Flows		
			FPI Equity	FPI Debt	
20-May-19	(1,127.35)	(299.66)			
MTD	(5,913.73)	(1,912.28)			
YTD	62,217.89	(2,348.13)			
Rs CR			Net MF Flows		
			MF Equity	MF Debt	
15-May-19	301.99	661.61			
MTD	6,095.70	6,765.82			
YTD	2,248.63	2,08,060.42			
Money Market Operations (17-May)			10 Yr. Gsec		
Heads	Volume	Wtd. Avg. Rate			
Call Money	208.27	5.95			
Triparty Repo	1,280.33	5.95			
Market Repo	539.41	5.93			
Repo in CB	0.25	6.97			
Total	2,028.26	5.90			

Source :- Economic Times

- Ø RCEP: Aluminium body cautions govt about China
- Ø WTO warns trade weakness to continue in Q2
- Ø Australian election results bode well for Adani
- Ø India adopts new standards for measuring units
- Ø Irdai proposes to increase 3rd-party insurance premium

Source :- Business Standard

- Ø Power sector's outstanding regulatory assets at Rs76,963 cr
- Ø Full blow trade war will push world towards recession: Morgan Stanley
- Ø Auditor exits mount at listed SMEs as scrutiny increases after IL&FS crisis
- Ø Torrent Pharma reports Q4 net loss of Rs 152 crore, cites drug recall
- Ø Lakshmi Vilas rejects Religare Finance's disclosure, threatens action

Source :- Deccan Chronicle

- Ø Bank credit to infra sector grows 18.5% in FY19: RBI data
- Ø TRAI says up to government to take a call on Huawei issue
- Ø Rupee records biggest gain in 2 months after exit poll results
- Ø Gold loses sheen, falls Rs 150 on lacklustre demand
- Ø Investor wealth soars Rs 5.33 lakh cr as exit polls predict return of NDA govt

Source :- Mint

- Ø ICICI Bank to buy stake in BSE subsidiary INX for ₹31 crore
- Ø BPCL Q4 net profit rises 16% to ₹3,125 cr; revenue up 10% at ₹83,942 cr
- Ø JLR posts 1st profit in four quarters despite China woes
- Ø Adani Green Energy's 8.75 crore shares to be offered for sale on Tuesday
- Ø Bitcoin roars back from 'flash crash' to breach \$8,000 once more

LAF : Fixed Rate Reverse Repo Operations on 20-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	56 / 56
Amount (value in ₹ Bill)	189.82 / 189.82

Bonds Traded in Secondary on 20-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SERIES III 7.89 BD 15NV22 FVRS10LAC	AAA ICRA DT-23.04.19	7.78	570.00
POWER FINANCE CORPORATION LTD. SR-127 8.36 BD 26FB20 FVRS10LAC	AAA ICRA DT-16.02.15	7.70	420.00
STATE BANK OF INDIA SERIES II BD 9.37 PERPETUAL FVRS10LAC	AA+ CRISIL DT-17.12.18	9.30	28.40
ADITYA BIRLA FINANCE LIMITED SR-SH1 8.9 NCD 20NV26 FVRS10LAC	AA+ ICRA DT-16.11.16	9.23	26.40
PIRAMAL ENTERPRISES LIMITED SR-I 9.45 NCD 05JU19 FVRS10LAC LOA UPTO21AG16	AA ICRA DT-19.07.16	8.61	55.00
INDUSIND BANK LIMITED 9.5 BD PERPETUAL FVRS10LAC	AA CRISIL DT-09.03.17	10.53	30.00
BHARAT ALUMINIUM COMPANY LIMITED 8 NCD 30JU20 FVRS10LAC LOA UPTO22AG17	AA- ICRA DT-26.07.17	9.06	15.00
RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD. STRPP- I LOA 14JN28 FVRS5LAC	A(SO) BWR DT-16.12.10	11.46	3.60

CPs Traded in Secondary on 20-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ CRISIL	7.00	655
VEDANTA LIMITED 88D CP 21MAY19	A1+ CRISIL	7.01	600
RELIANCE INDUSTRIES LIMITED 60D CP 04JUN19	A1+ CRISIL	7.00	505
NABHA POWER LIMITED 89D CP 22MAY19	A1+ CRISIL	7.50	495
EXPORT IMPORT BANK OF INDIA 90D CP 24JUN19	A1+ CRISIL	6.80	430
HDFC LTD 171D CP 30MAY19	A1+ CRISIL	7.05	400
INDIAN OIL CORPORATION 89D CP 12JUN19	A1+ IND	6.80	300

CDs Traded in Secondary on 20-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 13JUN19	A1+ CARE	6.82	545
INDUSIND BANK LIMITED CD 24MAY19	A1+ CRISIL	6.81	400
ANDHRA BANK CD 14MAY20	A1+ CARE	7.55	325
IDFC FIRST BANK LIMITED CD 06AUG19	A1+ ICRA	7.14	300
INDIAN BANK CD 03JUN19	A1+ IND	6.70	250
ORIENTAL BANK OF COMMERCE CD 31MAY19	A1+ CRISIL	6.72	220

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