

PRIME Research & Advisory Limited			21-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.015
Call Rate	20-Jun	5.90	UK 10 Yr		0.815
MIBOR	19-Jun	5.90	German 10 Yr		0.308
3 M CP	20-Jun	7.10	Japan 10 Yr		0.163
3 M CD	20-Jun	6.30	Global Equity Indices		
3 Y G-Sec	20-Jun	6.430	Nasdaq (Jun 19)	7,987.32	33.44
5 Y G-Sec	20-Jun	6.625	FTSE (Jun 20)	7,442.89	39.35
10 Y G-Sec	20-Jun	6.781	CAC (Jun 20)	5,550.18	31.73
Indian Equity Market Indicators (June 20)			DAX (Jun 20)	12,415.61	107.08
Sensex	39,601.63	488.89	Nikkei 225 (Jun 20)	21,462.86	128.99
CNX Nifty	11,831.80	140.30	Straits Times (Jun 20)	3,314.51	26.34
Currencies VS Rupee			Hang Seng (Jun 20)	28,550.43	348.29
1 US \$	69.47	0.32	Commodities		
1 Euro €	78.58	0.29	Gold (INR/10 Grms)	33,780.00	701
1 GBP £	88.29	0.43	Silver (INR/Kg)	38,090.00	786
1 Japanese ¥	0.645	0.008	Crude Oil (INR/BBL)	3,897.00	123
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
20-Jun-19	(22.58)	804.04			
MTD	1,054.09	9,289.07			
YTD	77,105.44	10,039.91			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
18-Jun-19	1,565.25	(88.14)			
MTD	1,824.27	34,489.49			
YTD	(2,022.80)	2,35,784.09			
Money Market Operations (19-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	253.04	5.80			
Triparty Repo	1,425.78	5.62			
Market Repo	601.48	5.66			
Repo in CB	7.75	6.05			
Total	2,288.05	5.65			

Source :- Economic Times

- Ø NCLT admits Jet Airways into bankruptcy process
- Ø DBS revises India GDP forecast for FY20 down to 6.8 pc
- Ø New industrial policy to be announced soon: Prez
- Ø MPC members voted for cut but flagged risks to inflation
- Ø Adding 78,000 petrol pumps is uneconomical: Crisil

Source :- Business Standard

- Ø Govt identifies 5,106 risky exporters who fraudulently claimed GST refunds
- Ø Mining's share of India's GDP fell to 1.53% in FY18 from 1.93% in FY13
- Ø Worst growth for India's corporate bonds in over 10 years fuels concern
- Ø EPFO halts investment in private sector bonds due to NBFC crisis
- Ø Moody's downgrades Tata Motors with negative outlook on JLR worries

Source :- Deccan Chronicle

- Ø Bajaj Holdings buys majority stake in MSL as Maharashtra govt exits joint venture
- Ø Nearly one-fourth of India Inc posted losses in FY19
- Ø Government starts crackdown on dummy firms
- Ø Intertrust acquires tech solutions provider Viteos for \$330 million
- Ø Centre, states need to pursue labour law reforms: SBI report

Source :- Mint

- Ø Sebi panel proposes cut in liquid funds' exposure to NBFCs, HFCs
- Ø Retail, FMCG to add 2.76 lakh new jobs in April-September FY20
- Ø Oil jumps 3% to \$63 as Iran shoots down US drone in Gulf
- Ø L&T to get three board positions at Mindtree
- Ø Credit, deposit growth loses momentum: RBI data

LAF : Fixed Rate Reverse Repo Operations on 20-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	Bids received/Accepted
Number	48 / 48
Amount (value in ₹ Bill)	119.99 / 119.99

Bonds Traded in Secondary on 20-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PIPELINE INFRASTRUCTURE LIMITED 8.9508 LOA 22MR24 FVRS10LAC	AAA CRISIL DT-15.04.19	9.25	650.00
REC LIMITED SERIES 174 8.15 BD 18JN21 FVRS10LAC	AAA IND DT-07.03.19	8.04	450.00
ICICI BANK LIMITED DSP17AT 8.55 PERPETUAL FVRS10LAC	AA+ CARE DT-13.09.17	9.20	200.00
STATE BANK OF INDIA SR-IV 8.15 BD PERPETUAL FVRS10LAC	AA+ CARE-DT 25.07.17	8.84	90.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.79	127.40
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-2 8.2 BD 09MR28 FVRS10LAC	AA CRISIL DT-24.01.18	7.76	65.00
U.P. POWER CORPORATION LIMITED SR-II-A 10.15 BD 20JN20 FVRS10LAC	A+ CRISIL DT-08.03.18	10.80	32.40
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.78	26.65

CPs Traded in Secondary on 20-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BHARTI AIRTEL LIMITED 59D CP 21JUN19	A1+ ICRA	6.24	1247
HINDUSTAN PETROLEUM CORP 38D CP 28JUN19	A1+ CRISIL	5.87	450
HINDUSTAN ZINC LIMITED 87D CP 21JUN19	A1+ CRISIL	5.84	345
RELIANCE INDUSTRIES LIMITED 90D CP 26JUN19	A1+ CRISIL	6.00	295
CHENNAI PETROLEUM CORP 56D CP 28JUN19	A1+ CRISIL	5.95	250
INDIAN OIL CORPORATION 88D CP 25JUN19	A1+ ICRA	5.90	250
THE TATA POWER COMPANY 84D CP 21JUN19	A1+ CRISIL	5.88	175

CDs Traded in Secondary on 20-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 22MAY20	A1+ IND	7.15	525
SYNDICATE BANK CD 31JUL19	A1+ IND	6.08	500
INDIAN BANK CD 27MAY20	A1+ IND	7.12	300
ORIENTAL BANK OF COMMERCE CD 31OCT19	A1+ CRISIL	6.83	250
PUNJAB NATIONAL BANK CD 06SEP19	A1+ CARE	6.34	150
AXIS BANK LIMITED CD 06DEC19	A1+ CRISIL	6.85	150

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