

PRIME Research & Advisory Limited			20-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date				
Call Rate	17-May	6.05	US 10 Yr		2.371
MIBOR	16-May	6.05	UK 10 Yr		1.020
3 M CP	17-May	7.45	German 10 Yr		0.117
3 M CD	17-May	7.00	Japan 10 Yr		0.053
			Global Equity Indices		
3 Y G-Sec	17-May	6.932	Nasdaq (May 16)	7,898.05	75.90
5 Y G-Sec	17-May	7.120	FTSE (May 17)	7,325.60	27.91
10 Y G-Sec	17-May	7.364	CAC (May 17)	5,414.47	33.64
<b>Indian Equity Market Indicators (May 17)</b>			DAX (May 17)	12,185.98	124.39
Sensex	37,930.77	537.29	Nikkei 225 (May 17)	21,250.09	187.11
CNX Nifty	11,407.20	150.10	Straits Times (May 17)	3,205.46	24.80
<b>Currencies VS Rupee</b>			Hang Seng (May 17)	27,946.46	328.61
1 US \$	70.32	0.18	Commodities		
1 Euro €	78.53	0.14	Gold (INR/10 Grms)	32,000.00	24
1 GBP £	89.76	0.25	Silver (INR/Kg)	36,776.00	83
1 Japanese ¥	0.641	0.007	Crude Oil (INR/BBL)	4,452.00	32
FPI & MF Investment					
			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
17-May-19	(924.20)	(246.67)			
MTD	(4,786.38)	(1,612.62)			
YTD	63,345.24	(2,048.47)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
15-May-19	301.99	661.61			
MTD	6,095.70	6,765.82			
YTD	2,248.63	2,08,060.42			
Money Market Operations (16-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	200.98	5.96			
Triparty Repo	1,334.14	5.91			
Market Repo	521.91	5.92			
Repo in CB	0.25	6.97			
Total	2,057.28	5.90			

### Source :- Economic Times

- Ø MCA sees Rs 2.8 lakh cr recovery from IBC-led RP
- Ø IOC to examine US sanction's impact on CPCL plans
- Ø India may witness slowdown as oil imports decline
- Ø DoT to soon settle merger/transfer of licences in M&As
- Ø BoB looks to rationalise 800-900 branches

### Source :- Business Standard

- Ø India reports trade deficit with 11 RCEP members in FY 2018-19
- Ø OPEC members meet to assess oil market after US sanctions on Iran
- Ø NMDC plans to acquire 100 per cent stake in Australia's Legacy Iron-Ore Ltd
- Ø Debt-ridden Essar Steel reports Rs 4,229 cr EBITDA during insolvency period
- Ø ICICI-Videcon loan case: Kochhar contests bonus clawback, ESOP termination

### Source :- Deccan Chronicle

- Ø IMFA posts loss of Rs 74 cr in January-March qtr
- Ø Power producers seek removal of double taxation on imported coal
- Ø RBI to boost card payments with 34% increase in PoS terminals by end of 2021
- Ø GST Council may consider national bench of AAAR next month
- Ø RBI releases 'Vision 2021' for payment systems for 'cash-lite' society

### Source :- Mint

- Ø CBDT allows AMCs to directly manage offshore funds out of India
- Ø Jet employee group offers to invest \$700 million
- Ø AgMA Energy plans to launch India-specific agri products
- Ø No interest in taking control of IndiGo: Rakesh Gangwal
- Ø ONGC, GIP, Tripura govt eye to buy out IL&FS's 26% stake in OTPC

LAF : Fixed Rate Reverse Repo Operations on 17-May-2019	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	21 / 21
Amount (value in ₹ Bill)	127.64 / 127.64

Bonds Traded in Secondary on 17-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SERIES III 7.89 BD 15NV22 FVRS10LAC	AAA ICRA DT-23.04.19	7.88	350.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 20 A 7.90 BD 18AP22	AAA CRISIL DT-20.03.19	7.81	155.00
ADITYA BIRLA FINANCE LIMITED SR-SF1 8.9 NCD 29SP26 FVRS10LAC	AA+ ICRA DT-26.09.16	9.29	56.00
L&T FINANCE LIMITED SR-G OPT-2 8.45 NCD 02AG19 FVRS25LAC	AA+ CARE DT-07.07.16	7.75	50.00
CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED SR-C 8.95NCD 24JU21 FVRS10LAC	AA CRISIL DT-03.06.16	8.90	70.00
INDUSIND BANK LIMITED 9.5 BD PERPETUAL FVRS10LAC	AA CRISIL DT-09.03.17	10.55	60.00
HINDUJA LEYLAND FINANCE LIMITED SR 001-1000 10.25 NCD 14JU19 FVRS10LAC	A+ CARE DT-14.06.16	8.45	75.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.41	5.20

CPs Traded in Secondary on 17-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HDFC LTD 181D CP 20MAY19	A1+ ICRA	6.68	525
NATIONAL FERTILIZERS LTD 59D CP 31MAY19	A1+ ICRA	7.20	420
NABHA POWER LTD 89D CP 20MAY19	A1+ CRISIL	7.00	400
PIRAMAL ENTERPRISES LTD 59D CP 24JUN19	A1+ CRISIL	8.60	395
INDIAN OIL CORPORATION LTD 89D CP 12JUN19	A1+ IND	6.80	350
LARSEN AND TOUBRO LTD 80D CP 28JUN19	A1+ CRISIL	7.06	305
PFC LTD 181D CP 16SEP19	A1+ CRISIL	7.10	250

CDs Traded in Secondary on 17-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	6.70	900
SMALL INDUSTRIES DEVELOPMENT BANK 15MAY20	A1+ CARE	7.69	375
SYNDICATE BANK CD 14AUG19	A1+ IND	6.98	300
THE SOUTH INDIAN BANK LTD. CD 31JUL19	A1+ CARE	7.35	250
IDFC FIRST BANK LIMITED CD 19JUN19	A1+ ICRA	6.80	250
CANARA BANK CD 31MAY19	A1+ CRISIL	6.75	250

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