

PRIME Research & Advisory Limited			19-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.034
Call Rate	18-Jun	5.75	UK 10 Yr		0.790
MIBOR	17-Jun	5.90	German 10 Yr		0.314
3 M CP	18-Jun	7.25	Japan 10 Yr		0.123
3 M CD	18-Jun	6.35	Global Equity Indices		
3 Y G-Sec	18-Jun	6.548	Nasdaq (Jun 17)	7,845.02	48.36
5 Y G-Sec	18-Jun	6.661	FTSE (Jun 18)	7,417.64	60.33
10 Y G-Sec	18-Jun	6.811	CAC (Jun 18)	5,467.16	76.21
Indian Equity Market Indicators (June 18)			DAX (Jun 18)	12,233.37	147.55
Sensex	39,046.34	85.55	Nikkei 225 (Jun 18)	20,972.71	151.29
CNX Nifty	11,691.50	19.30	Straits Times (Jun 18)	3,238.73	30.74
Currencies VS Rupee			Hang Seng (Jun 18)	27,498.77	271.61
1 US \$	69.76	0.23	Commodities		
1 Euro €	78.09	0.47	Gold (INR/10 Grms)	33,167.00	146
1 GBP £	87.43	0.73	Silver (INR/Kg)	37,238.00	146
1 Japanese ¥	0.644	0.007	Crude Oil (INR/BBL)	3,609.00	36
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
18-Jun-19	(322.78)	(207.54)			
MTD	1,010.55	8,666.32			
YTD	77,061.90	9,417.16			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
14-Jun-19	87.86	5,178.61			
MTD	259.02	34,573.63			
YTD	(3,588.05)	235,868.23			
Money Market Operations (17-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	188.57	5.78			
Triparty Repo	1,685.20	5.62			
Market Repo	673.90	5.74			
Repo in CB	7.75	6.12			
Total	2,555.42	5.67			

Source :- Economic Times

- Ø Share market update: Auto shares in the green; Tata Motors up 2%
- Ø Rupee opens 14 paise higher ahead of Fed outcome
- Ø Jet Airways, IRB Infra among top losers on BSE
- Ø Raised in a log cabin, Slack chairman is now worth \$1.3 billion
- Ø RBI fines HDFC Bank Rs 1 crore for violation of KYC norms

Source :- Business Standard

- Ø DealsBuzz: Blackstone buys Mumbai's One BKC building for ₹2,500 crore
- Ø Oman faces funding squeeze as bank deposits lag, warns Moody's
- Ø After \$13 billion in deals, a CEO had to cancel his AmEx card
- Ø 'It's time to take your money out of stocks': India's top insurer to investors
- Ø SBI-led consortium picks Grant Thornton as RP for Jet Airways

Source :- Deccan Chronicle

- Ø Oil extends gains amid Middle East tensions, US-China trade deal hopes
- Ø Chinese banks demand \$2.1 billion from Rcom
- Ø Government accommodative on data protection concerns
- Ø PM Narendra Modi meets key secretaries in run up to Budget
- Ø Congress suspends Karnataka MLA Roshan Baig for 'anti-party' activities

Source :- Mint

- Ø IndiaMart's ₹475 crore IPO opens on 24 June
- Ø Hard times ahead for NBFCs as record debt repayment comes due
- Ø Blackstone buys Mumbai's One BKC building for ₹2,500 crore
- Ø Oman faces funding squeeze as bank deposits lag, warns Moody's
- Ø Markets likely to rise on firm global equities support

LAF : Fixed Rate Reverse Repo Operations on 18-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	
Bids received/Accepted	
Number	48 / 48
Amount (value in ₹ Bill)	186.95 / 186.95

Bonds Traded in Secondary on 18-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR 160 7.77 BD 16SP19 FVRS10LAC	AAA IND DT-16.02.18	6.71	525.00
LIC HOUSING FINANCE LIMITED TR 380 8.5950 NCD 14JN22 10LAC LOAUP21AP19	AAA CARE DT-06.03.19	8.01	205.00
ICICI BANK LIMITED SR-DOT17AT 8.55 BD PERPETUAL FVRS10LAC	AA+ CARE DT-13.09.17	9.25	250.00
STATE BANK OF INDIA SR-III 8.39 BD PERPETUAL FVRS10LAC	AA+ CARE DT 19.10.16	8.79	125.00
TATA MOTORS FINANCE LIMITED SERIES A 11.50 NCD PERPETUAL FVRS10LAC	AA ICRA DT-27.05.19	11.49	50.00
MUTHOOT FINANCE LIMITED SR XX OPT IV 9.50 NCD 14JU21 FVRS1000	AA ICRA DT-24.04.19	10.20	39.90
U.P. POWER CORPORATION LIMITED SR-IV-F 8.48 BD 13MR26 FVRS10LAC	A+ CRISIL DT-08.03.18	8.33	21.00
ASIRVAD MICRO FINANCE LIMITED SR-1-500 13 NCD 30JU22 FVRS10LAC	A+ CRISIL DT-04.11.16	13.30	4.00

CPs Traded in Secondary on 18-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RELIANCE JIO INFOCOMM 90D CP 25JUN19	A1+ CARE	5.90	450
NABHA POWER LIMITED 90D CP 24JUN19	A1+ CRISIL	5.85	350
THE TATA POWER COMPANY 145D CP 25JUN19	A1+ CRISIL	5.85	300
RELIANCE INDUSTRIES LIMITED 90D CP 26JUN19	A1+ CRISIL	5.84	300
HINDUSTAN PETROLEUM CORP 38D CP 28JUN19	A1+ CRISIL	5.90	300
BHARTI AIRTEL LIMITED 59D CP 21JUN19	A1+ ICRA	6.05	250
COROMANDEL INTERNATIONAL 84D CP 26JUN19	A1+ CRISIL	5.90	200

CDs Traded in Secondary on 18-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIAN BANK CD 19JUL19	A1+ IND	5.98	500
ICICI BANK LIMITED CD 23MAR20	A1+ ICRA	7.00	300
PUNJAB NATIONAL BANK CD 06SEP19	A1+ CARE	6.36	200
INDUSIND BANK LIMITED CD 27DEC19	A1+ CRISIL	7.05	150
NABARD CD 15MAY20	A1+ IND	7.25	150
AXIS BANK LIMITED CD 10DEC19	A1+ CRISIL	6.90	150

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