

PRIME Research & Advisory Limited

18-Apr

Debt Market Indicators

Global Bond Yields

Indicators	Date		US 10 Yr	2.571
Call Rate	16-Apr	6.15	UK 10 Yr	1.223
MIBOR	15-Apr	6.10	German 10 Yr	0.063
3 M CP	16-Apr	7.03	Japan 10 Yr	0.020
3 M CD	16-Apr	6.93	Global Equity Indices	
3 Y G-Sec	16-Apr	7.020	Nasdaq (Apr 15)	7,976.01 8.15
5 Y G-Sec	16-Apr	7.251	FTSE (Apr 16)	7,469.32 32.45
10 Y G-Sec	16-Apr	7.392	CAC (Apr 16)	5,512.16 3.43

Indian Equity Market Indicators (Apr 16)

Sensex	39,275.64	369.80	Nikkei 225 (Apr 16)	22,221.66	52.55
CNX Nifty	11,787.20	96.80	Straits Times (Apr 16)	3,332.04	6.18
Currencies VS Rupee			Hang Seng (Apr 16)	30,129.87	319.15

Currencies VS Rupee			Commodities		
1 US \$	69.71	0.18	Gold (INR/10 Grms)	31,805.00	51
1 Euro €	78.86	0.11	Silver (INR/Kg)	37,206.00	67
1 GBP £	91.30	0.08	Crude Oil (INR/BBL)	4,420.00	17
1 Japanese ¥	0.622	0.008			

FPI & MF Investment

Rs CR	Net FPI Flows		Rs CR	Net MF Flows	
	FPI Equity	FPI Debt		MF Equity	MF Debt
16-Apr-19	385.84	(9.52)	12-Apr-19	163.80	(3,602.61)
MTD	14,300.22	(3,288.12)	MTD	(2,007.51)	44,716.35
YTD	61,238.39	1,375.50	YTD	(2,024.08)	210,965.74



Money Market Operations (15-Apr)		
Heads	Volume	Wtd.Avg.Rate
Call Money	267.84	6.05
Triparty Repo	1,462.67	5.93
Market Repo	443.11	5.69
Repo in CB	30.20	6.71
Total	2,203.82	5.94

Source :- Economic Times

- Ø RBI inflation goals need to be reviewed: PM's adviser
- Ø North Korea's Kim Jong Un oversees new 'guided weapon' test
- Ø Eight seats of West UP to set momentum in second phase of polling
- Ø Euro buoyant on improved economic views, awaits euro zone PMI
- Ø Currency traders should get ready for a big move in the dollar

Source :- Business Standard

- Ø Jet Airways suspends all operations as lenders reject plea for funds
- Ø Reliance Industries stands to gain from Saudi Aramco deal: Experts
- Ø India working to improve its data provision, says IMF's Ranil Salgado
- Ø RBI's stand on IL&FS exposure spells trouble for banks, NBFCs
- Ø India Inc's Achilles heel: BSE500 firms are sitting on a huge cash pile

Source :- Financial Express

- Ø Mindtree board proposes special dividend of Rs 20/share amid L&T takeover bid
- Ø Reliance to sell six very large ethane carriers to Japan firm
- Ø Flip-flop: Government withdraws fiat banning LLPs in manufacturing
- Ø Gujarat's technical textile sector sees 10-fold increase in investments
- Ø Indian oil refiners turn to Opec, Mexico to make up for Iran loss

Source :- Mint

- Ø Allahabad Bank, Andhra Bank in talks to sell stakes in ASREC India
- Ø Logistics firms' prospects dampen on sluggish volume growth
- Ø Pharma sales growth back to normal in March after strong boost in winter
- Ø FMCG no longer fast moving as rural demand fizzles out
- Ø ICMR asks stakeholders to share evidence on efficacy of stem cells

LAF : Fixed Rate Reverse Repo Operations on 17-Apr-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	11 / 11
Amount (value in ₹ Bill)	8.95 / 8.95

Bonds Traded in Secondary on 16-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SERIES VI 8.27 BD 28MR29 FVRS10LAC	AAA CRISIL DT-15.03.19	8.38	305.60
INDIAN RAILWAY FINANCE CORPORATION LIMITED SERIES 132 8.25 LOA 28FB24 FVRS10LAC	AAA CRISIL DT-25.02.19	7.87	255.00
REC LIMITED SR 176 8.85 BD 16AP29 FVRS10LAC	AAA CARE DT-04.04.18	8.84	212.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-A 7.9 NCD 27JU19 FVRS10LAC	AA+ CRISIL DT-20.06.17	7.20	125.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR-A2 BR NCD 05AG19 FVRS10LAC	AA+ IND DT-18.07.14	9.60	33.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.55	30.10
TATA REALTY AND INFRASTRUCTURE LIMITED SR-V NCD 20AP20 FVRS10LAC	AA CRISIL DT-24.10.16	9.39	25.00
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 26JU29 FV11LAC LOAUPT001AP19	A+ IND DT-14.03.19	11.95	12.75

CPs Traded in Secondary on 16-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BAJAJ FINANCE LIMITED 90D CP 18APR19	A1+ CRISIL	7.04	525
NABARD 90D CP 17JUN19	A1+ ICRA	6.70	400
INDIAN OIL CORPORATION 16D CP 18APR19	A1+ ICRA	6.61	315
NTPC LIMITED 88D CP 17MAY19	A1+ ICRA	6.80	275
POWER FINANCE CORPORATION 90D 13MAY19	A1+ CRISIL	6.80	250
L AND T FINANCE LIMITED 364D CP 18JUL19	A1+ CARE	7.55	250
COROMANDEL INTERNATIONAL 59D CP 25APR19	A1+ CRISIL	6.80	215.05

CDs Traded in Secondary on 16-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	6.74	450
AXIS BANK LIMITED CD 04DEC19	A1+ CRISIL	7.33	300
CANARA BANK CD 12JUN19	A1+ CRISIL	6.65	275
CORPORATION BANK CD 13JUN19	A1+ ICRA	6.70	250
VIJAYA BANK CD 24JUN19	A1+ CARE	6.78	225
PUNJAB NATIONAL BANK CD 06SEP19	A1+ CARE	7.10	200

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PRIME Research & Advisory Ltd.

Corporate Office: 1204, Level 12, B- wing, ONE BKC, Bandra Kurla Complex, Bandra (E), Mumbai, 400051
 Phone: +91-22-67418021 | E-Mail: research@primeadvisory.in | Website: http://www.primeadvisory.in
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