

PRIME Research & Advisory Limited			17-May	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.389
Call Rate	16-May	6.00	UK 10 Yr	1.056
MIBOR	15-May	6.05	German 10 Yr	0.101
3 M CP	16-May	7.60	Japan 10 Yr	0.058
3 M CD	16-May	7.05	Global Equity Indices	
3 Y G-Sec	16-May	6.941	Nasdaq (May 15)	7,822.15 87.66
5 Y G-Sec	16-May	7.135	FTSE (May 16)	7,316.06 19.11
10 Y G-Sec	16-May	7.378	CAC (May 16)	5,396.81 22.55
Indian Equity Market Indicators (May 16)			DAX (May 16)	12,193.46 93.89
Sensex	37,393.48	278.60	Nikkei 225 (May 16)	21,062.98 125.58
CNX Nifty	11,257.10	100.10	Straits Times (May 16)	3,230.26 11.49
Currencies VS Rupee			Hang Seng (May 16)	28,275.07 6.36
1 US \$	70.13	0.33	Commodities	
1 Euro €	76.67	1.03	Gold (INR/10 Grms)	32,109.00 150
1 GBP £	89.96	0.48	Silver (INR/Kg)	37,423.00 94
1 Japanese ¥	0.639	0.005	Crude Oil (INR/BBL)	4,394.00 28
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
16-May-19	(1,047.60)	2,558.08		
MTD	(3,862.18)	(1,365.95)		
YTD	64,269.44	(1,801.80)	10 Yr. Gsec	
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
14-May-19	1,900.75	1,482.28		
MTD	5,793.71	6,104.21		
YTD	1,946.64	207,398.81	Money Market Operations (15-May)	
Heads	Volume	Wtd.Avg.Rate		
Call Money	190.14	5.95		
Triparty Repo	1,348.61	5.88		
Market Repo	535.69	5.92		
Repo in CB	0.25	6.97		
Total	2,074.69	5.90		

### Source :- Economic Times

- Ø PNB not to sell stake in housing finance arm
- Ø Niti Aayog bats for ending data monopoly
- Ø India to benefit from US-China trade war: Experts
- Ø RBI directs NBFCs to appoint chief risk officer
- Ø Arcelor Mittal clarifies terms of Essar Steel bid

### Source :- Business Standard

- Ø Govt buys 29.26 mn tonnes wheat, set to achieve target of helping farmers
- Ø Funding crisis to worsen unless India pumps more cash into financial system
- Ø Only Rs 39,500 cr for distribution among Essar creditors, CoC tells NCLAT
- Ø Hindalco Industries Q4 profit down 37% to Rs 236 cr on higher input costs
- Ø HFCL Q4 profit dips to Rs 52 crore, order book at record high

### Source :- Financial Express

- Ø Mastercard to invest Rs 7,000 crore, double headcount in India
- Ø Electricity generation seen rising 6.4% in FY20
- Ø Bank of India back in the black, posts Rs 252 crore profit in Q4
- Ø Jet Airways sale: SBI Caps rules out Darwin as potential investor
- Ø Rupee rises for 3rd day; vaults 31 paise to 70.03 vs USD

### Source :- Mint

- Ø Ashok Leyland bags order for 400 minibuses from Senegal
- Ø Petronet LNG Q4 net falls 16% to ₹440 crore
- Ø JK Tyre skids on high raw-material cost; Q4 net plunges 79% at ₹34 crore
- Ø Goldman Sachs to buy United Capital for \$750 million
- Ø Hindalco not perturbed by European Commission process on Aleris

LAF : Fixed Rate Reverse Repo Operations on 16-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	54 / 54
Amount (value in ₹ Bill)	113.85 / 113.85

Bonds Traded in Secondary on 16-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SERIES III 7.89 BD 15NV22 FVRS10LAC	AAA ICRA DT-23.04.19	7.87	767.00
NABHA POWER LIMITED SR-I 8.3 NCD 05JL19 FVRS10LAC LOA UPTO 10AP17	AAA(SO) ICRA DT-01.07.16	7.86	410.00
FULLERTON INDIA CREDIT COMPANY LTD SR-50 RR NCD 02AG19 FVRS10LAC	AA+ ICRA DT-11.07.16	8.23	50.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-540 7.85 NCD 08AG19 FVRS10LAC	AA ICRA DT-14.07.17	8.20	90.00
IIFL HOME FINANCE LIMITED SR-U07 8.93 NCD 14AP23 FVRS10LAC	AA ICRA DT-05.07.17	10.75	50.00
ADANI RAIL INFRA PRIVATE LIMITED NCD 28AP23 FVRS1CR	AA- BWR DT-24.09.18	12.04	20.00
UTKARSH SMALL FINANCE BANK LIMITED SR-1-375 10.8 NCD 27DC19 FVRS10LAC	A(SO) CARE DT-28.12.16	10.11	30.00
RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD. STRPP- J LOA 31DC28 FVRS5LAC	A(SO) BWR DT-16.12.10	10.10	5.55

CPs Traded in Secondary on 16-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 89D CP 27MAY19	A1+ ICRA	6.80	625
RELIANCE INDUSTRIES LIMITED 89D CP 20MAY19	A1+ CRISIL	6.90	500
HDFC LTD 181D CP 20MAY19	A1+ ICRA	6.95	400
JSW STEEL LIMITED 175D CP 11JUL19	A1+ ICRA	7.78	350
TATA CAPITAL HOUSING FINANCE 88D 17MAY19	A1+ CRISIL	7.01	300
CHOLAMANDALAM INVESTMENT 164D 06JUN19	A1+ ICRA	6.87	300
TALWANDI SABO POWER LTD 86D CP 17MAY19	A1+ CRISIL	7.01	275

CDs Traded in Secondary on 16-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SYNDICATE BANK CD 10JUN19	A1+ IND	6.75	625
BANK OF BARODA CD 13NOV19	A1+ IND	7.20	500
INDUSIND BANK LIMITED CD 07AUG19	A1+ CRISIL	7.24	500
AXIS BANK LIMITED CD 13AUG19	A1+ ICRA	7.10	400
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	6.80	275
PUNJAB NATIONAL BANK CD 20MAY19	A1+ CARE	6.73	210

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