

PRIME Research & Advisory Limited			17-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.068
Call Rate	14-Jun	6.00	UK 10 Yr		0.833
MIBOR	13-Jun	5.80	German 10 Yr		0.263
3 M CP	14-Jun	7.05	Japan 10 Yr		0.123
3 M CD	14-Jun	6.60	Global Equity Indices		
3 Y G-Sec	14-Jun	6.567	Nasdaq (Jun 13)	7,837.13	44.41
5 Y G-Sec	14-Jun	6.716	FTSE (Jun 14)	7,324.20	44.37
10 Y G-Sec	14-Jun	6.918	CAC (Jun 14)	5,346.30	29.33
Indian Equity Market Indicators (June 14)			DAX (Jun 14)	12,059.26	109.79
Sensex	39,452.07	289.29	Nikkei 225 (Jun 14)	21,116.89	84.89
CNX Nifty	11,823.30	90.70	Straits Times (Jun 14)	3,222.63	1.97
Currencies VS Rupee			Hang Seng (Jun 14)	27,118.35	176.36
1 US \$	69.88	0.27	Commodities		
1 Euro €	78.77	0.09	Gold (INR/10 Grms)	33,312.00	353
1 GBP £	88.40	0.13	Silver (INR/Kg)	37,537.00	432
1 Japanese ¥	0.645	0.007	Crude Oil (INR/BBL)	3,638.00	5
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
14-Jun-19	8.41	36.35			
MTD	1,517.12	9,615.64			
YTD	77,568.47	10,366.48			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
12-Jun-19	444.09	3,391.71			
MTD	223.07	25,741.47			
YTD	-3,624.00	2,27,036.07			
Money Market Operations (13-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	206.09	5.69			
Triparty Repo	1,493.90	5.58			
Market Repo	669.42	5.69			
Repo in CB	7.75	6.07			
Total	2,377.16	5.62			

### Source :- Economic Times

- Ø BHEL bags 200 MW solar energy orders worth Rs 800 cr
- Ø NBFC crisis to pull down home loan growth: Report
- Ø Trai to determine the unique mobile subscribers base
- Ø UCO Bank declares Yashovardhan Birla wilful defaulter
- Ø Lakshmi Mittal's South African subsidiary facing charges

### Source :- Business Standard

- Ø Sebi likely to rejig mutual fund categorisation norms to curb credit risk
- Ø Cross-border insolvency: Cabinet likely to take up new provisions soon
- Ø RBI joins peers to buy gold insurance as US-China trade war escalates
- Ø Hindustan Copper plans to increase ore production five times by 2025
- Ø Lupin recalls more than 18,000 bottles of antibiotic drug in US market

### Source :- Deccan Chronicle

- Ø Rainfall deficiency hits 43 per cent; monsoon progress likely in the next 2-3 days: IMD
- Ø FPIs remain net buyers in June, invest Rs 11,132 crore
- Ø India can boost exports of 300 products to US, China amid trade war, says report
- Ø Jaypee Infratech lenders moot fresh plan to complete housing projects
- Ø CREDAI seeks bank funding for developers to buy land for affordable housing projects

### Source :- Mint

- Ø India draws up plan to gain from US-China trade war
- Ø India imposes higher customs duty on 28 US products
- Ø Suspect DeMo cash deposits again come under scanner
- Ø GST Council may give 1-year extension to anti-profiteering authority
- Ø Vedanta lost \$200 m on Sterlite plant shutdown: Anil Agarwal

LAF : Fixed Rate Reverse Repo Operations on 15-Jun-2019	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	
Bids received/Accepted	
Number	34 / 34
Amount (value in ₹ Bill)	133.36 / 133.36

Bonds Traded in Secondary on 14-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
LIC HOUSING FINANCE LIMITED 373OPT1 8.80NCD 24DC20 FV10LAC LOAUP207DC18	AAA CARE DT-06.12.18	7.95	225.00
RURAL ELECTRIFICATION CORPORATION LIMITED SR 160 7.77 BD 16SP19 FVRS10LAC	AAA IND DT-16.02.18	6.80	200.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR U-010 8.62 NCD 15OT20 FVRS10LAC	AAA ICRA DT-08.01.19	7.95	200.00
TATA CAPITAL LIMITED SR-C 8.05 NCD 21JU19 FVRS10LAC	AA+ CRISIL DT-12.06.17	7.59	100.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	8.86	95.00
TATA HOUSING DEVELOPMENT COMPANY LIMITED SR-1-2000 8.25 NCD 27FB20 FVRS10LAC	AA ICRA DT-07.10.16	9.13	30.00
JM FINANCIAL CREDIT SOLUTIONS LIMITED TR 1 OPT III 9.5 NCD 07JU23 FVRS1000	AA IND DT-10.05.18	10.40	20.00
U.P. POWER CORPORATION LIMITED SR-II-I 10.15 BD 20JN28 FVRS10LAC	A+ CRISIL DT-08.03.18	10.22	5.00

CPs Traded in Secondary on 14-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 90D CP 17JUN19	A1+ ICRA	5.69	1075
ONGC LTD 81D CP 25JUN19	A1+ ICRA	6.20	725
INDIAN OIL CORPORATION 90D CP 17JUN19	A1+ IND	5.69	700
STEEL AUTHORITY OF INDIA 60D CP 17JUN19	A1+ CARE	5.79	675
VEDANTA LIMITED 91D CP 17JUN19	A1+ CRISIL	6.20	300
TATA STEEL LIMITED 45D CP 21JUN19	A1+ IND	6.00	300
NTPC LIMITED 91D CP 26JUL19	A1+ CARE	6.10	200

CDs Traded in Secondary on 14-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 13AUG19	A1+ IND	6.14	1,500
AXIS BANK LIMITED CD 17JUN19	A1+ CRISIL	5.70	850
SYNDICATE BANK CD 19JUL19	A1+ IND	6.02	800
CANARA BANK CD 09AUG19	A1+ CRISIL	6.12	675
IDFC FIRST BANK LIMITED CD 20JUN19	A1+ ICRA	5.70	545
CORPORATION BANK CD 19JUL19	A1+ ICRA	6.05	500

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