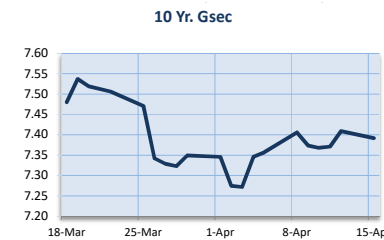
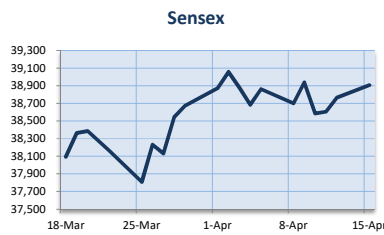


PRIME Research & Advisory Limited

16-Apr

Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.562
Call Rate	15-Apr	6.15	UK 10 Yr		1.232
MIBOR	12-Apr	6.10	German 10 Yr		0.064
3 M CP	15-Apr	7.04	Japan 10 Yr		0.028
3 M CD	15-Apr	6.89	Global Equity Indices		
3 Y G-Sec	15-Apr	7.021	Nasdaq (Apr 12)	7,984.16	36.80
5 Y G-Sec	15-Apr	7.211	FTSE (Apr 15)	7,431.35	5.71
10 Y G-Sec	15-Apr	7.392	CAC (Apr 15)	5,510.74	8.04
Indian Equity Market Indicators (Apr 15)			DAX (Apr 15)	12,022.23	22.30
Sensex	38,905.84	138.73	Nikkei 225 (Apr 15)	22,169.11	298.55
CNX Nifty	11,690.35	46.90	Straits Times (Apr 15)	3,325.86	6.12
Currencies VS Rupee			Hang Seng (Apr 15)	29,810.72	99.04
1 US \$	69.54	0.17	Commodities		
1 Euro €	78.77	0.11	Gold (INR/10 Grms)	31,770.00	92
1 GBP £	91.25	0.41	Silver (INR/Kg)	37,080.00	140
1 Japanese ¥	0.620	0.005	Crude Oil (INR/BBL)	4,394.00	57
FPI & MF Investment					
Net FPI Flows					
Rs CR	FPI Equity	FPI Debt			
15-Apr-19	605.60	(1,066.52)			
MTD	13,914.38	(3,278.60)			
YTD	60,852.55	1,385.02			
Net MF Flows					
Rs CR	MF Equity	MF Debt			
10-Apr-19	146.17	1,312.86			
MTD	(2,033.19)	46,990.70			
YTD	(2,049.76)	213,240.09			
Money Market Operations (12-Apr)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	281.28	6.05			
Triparty Repo	1,313.70	6.00			
Market Repo	490.57	5.68			
Repo in CB	30.20	6.70			
Total	2,115.75	5.94			



Source :- Economic Times

- Ø Exports grow 11% in March; trade deficit narrows
- Ø Jet lenders still undecided on funding; board to meet Tue
- Ø Infosys' digital strategy to curb attrition
- Ø Samsung says it sold 2 mn A series smartphones in 40 days, clocks \$500 mn in sales
- Ø Tata Motors could gain 8% more till April F&O expiry

Source :- Business Standard

- Ø India's trade deficit narrows to \$10.89 bn in March, exports grow 11%
- Ø Trump asks Boeing to rebrand 737 Max in 'what the hell do I know' tweet
- Ø Wipro Q4FY19 preview: Analysts see dip in margins; modest rise in PAT
- Ø Shapoorji plans to reduce external debt to Rs 6,200 crore by FY20
- Ø NCLT rebukes Sterling Biotech resolution professional, demands explanation

Source :- Financial Express

- Ø Gold falls by Rs 200 on muted demand, extends losses for 4th day
- Ø Metropolis Healthcare makes a strong stock market debut; lists up 9% from IPO price
- Ø SpiceJet shares surge more than 8% on launch of new international flights
- Ø NBFC-MFIs raise Rs 26,000 cr through securitisation in FY19
- Ø TCS shares jump nearly 5 pc after Q4 results; m-cap rises by Rs 36,136 cr

Source :- Mint

- Ø Lakshmi Vilas Bank to allot near 5% shares to Indiabulls Housing Finance
- Ø IBC cases admitted over RBI circular to continue, says IBBI chief
- Ø Firms with turnover over ₹2 cr can now start filing GST audit reports for FY18
- Ø Wockhardt stocks rise; firm says USFDA inspection yields no observations
- Ø Maruti Suzuki retains top slot even in tough FY19

LAF : Fixed Rate Reverse Repo Operations on 15-Apr-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	47 / 47
Amount (value in ₹ Bill)	98.71 / 98.71

Bonds Traded in Secondary on 15-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-137 8.53 BD 24JL20 FVRS10LAC	AAA ICRA DT-21.07.15	7.91	150.00
HOUSING AND URBAN DEVELOPMENT CORPORATION SERIES VI 8.37 LOA 25MR29	AAA IND DT-11.03.19	8.52	80.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-H 7.67 NCD 18JL19 FVRS10LAC	AA+ ICRA DT-06.07.17	7.78	50.00
HERO FINCORP LIMITED SR-013 OPT III 8.8 NCD 12JL19 FVRS10LAC	AA+ ICRA DT-08.07.16	8.22	40.00
MUTHOOT FINANCE LIMITED SR-XVIII OPT VI 9 NCD 19AP23 FVRS1000	AA ICRA DT-21.03.18	10.70	100.00
U.P. POWER CORPORATION LIMITED SR-III-C 8.97 BD 15FB23 FVRS10LAC	AA(SO) IND DT-16.02.17	1.00	25.00
HINDUJA LEYLAND FINANCE LIMITED SR-001-850 11.3 NCD 21JL21 FVRS10LAC	A+ ICRA DT-19.01.16	11.05	25.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.47	24.50

CPs Traded in Secondary on 15-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
EXPORT IMPORT BANK OF INDIA 90D CP 24JUN19	A1+ CRISIL	6.87	405
INDUS TOWERS LIMITED 69D CP 18APR19	A1+ CRISIL	7.50	300
INDIAN OIL CORPORATION 16D CP 18APR19	A1+ ICRA	7.37	250
HINDUSTAN PETROLEUM CORP 20D CP 25APR19	A1+ CRISIL	6.90	200
ADITYA BIRLA FINANCE 364D CP 18APR19	A1+ ICRA	7.26	200
NTPC LIMITED 91D CP 12JUL19	A1+ CARE	7.04	150
BAJAJ HOUSING FINANCE 90D CP 18APR19	A1+ IND	7.00	100

CDs Traded in Secondary on 15-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ORIENTAL BANK OF COMMERCE CD 31MAY19	A1+ CRISIL	6.70	500
AXIS BANK LIMITED CD 17JUN19	A1+ CRISIL	6.80	400
BANK OF BARODA CD 02APR20	A1+ IND	7.50	300
BANK OF INDIA CD 07JUN19	A1+ CRISIL	6.68	250
ICICI BANK LIMITED CD 30APR19	A1+ ICRA	6.77	250
CANARA BANK CD 06JUN19	A1+ CRISIL	6.54	250

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