

PRIME Research & Advisory Limited			15-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.417
Call Rate	14-May	5.85	UK 10 Yr		1.110
MIBOR	13-May	6.05	German 10 Yr		0.067
3 M CP	14-May	7.65	Japan 10 Yr		0.048
3 M CD	14-May	7.15	Global Equity Indices		
3 Y G-Sec	14-May	6.970	Nasdaq (May 13)	7,647.02	269.92
5 Y G-Sec	14-May	7.143	FTSE (May 14)	7,236.78	73.10
10 Y G-Sec	14-May	7.379	CAC (May 14)	5,323.02	60.45
Indian Equity Market Indicators (May 14)			DAX (May 14)	11,949.54	72.89
Sensex	37,318.53	227.71	Nikkei 225 (May 14)	21,034.60	156.68
CNX Nifty	11,222.00	73.80	Straits Times (May 14)	3,223.71	10.57
Currencies VS Rupee			Hang Seng (May 14)	28,122.02	428.22
1 US \$	70.57	0.06	Commodities		
1 Euro €	79.38	0.11	Gold (INR/10 Grms)	32,351.00	147
1 GBP £	91.47	0.56	Silver (INR/Kg)	37,524.00	126
1 Japanese ¥	0.642	0.005	Crude Oil (INR/BBL)	4,346.00	34
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
13-May-19	(1,248.57)	(278.59)			
MTD	96.15	(4,830.79)			
YTD	68,227.77	(5,266.64)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
10-May-19	1,245.61	1,088.91			
MTD	2,946.40	1,669.34			
YTD	(900.67)	202,963.94			
Money Market Operations (13-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	201.97	5.92			
Triparty Repo	1,342.61	5.89			
Market Repo	529.87	5.97			
Repo in CB	0.25	6.97			
Total	2,074.70	5.91			

Source :- Economic Times

- Ø NPA recoveries via IBC in 18-19 at Rs 70,000 cr: Crisil
- Ø Govt committed to strategic disinvestment of AI: Sinha
- Ø Jet sinks deep, resolution faces many challenges
- Ø US puts Chinese, Pakistani companies on entity list
- Ø Vodafone's annual loss at 7.6 billion euros

Source :- Business Standard

- Ø Mahindra Logistics eyes acquisitions in SE Asia to strengthen freight wing
- Ø NCLAT refuses to stay Jaypee Infratech creditors' voting on NBCC plan
- Ø At \$26.3 bn, PE investment in India in 2018 was second-highest in a decade
- Ø Indian industry fears dumping of Chinese steel, seeks govt protection
- Ø RBI needs to go for larger rate cut in June monetary policy: SBI report

Source :- Financial Express

- Ø Monsanto ordered to pay \$2 billion in weed killer cancer case
- Ø IndiGo wins big, gets 38 of Jet Airways' 118 plum Delhi slots
- Ø Jaypee Infratech creditors decide to put on vote NBCC's revised bid
- Ø Trade tussle: India voices concern over 'existential' threat to WTO
- Ø Rupee recovers 7 paise along with stocks, ends at 70.44 vs USD

Source :- Mint

- Ø UCO Bank posts net loss of ₹1,552 crore in March quarter
- Ø InnoVen Capital raises \$200 million from Temasek, United Overseas Bank
- Ø Union Bank of India posts ₹3,369-cr loss as RBI finds divergence in bad loans
- Ø Sebi told Fortis Healthcare Ltd to recover ₹403 crore from Singh brothers
- Ø Citigroup looks to vastly expand India reach with Paytm tie-up

LAF : Fixed Rate Reverse Repo Operations on 14-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	68 / 68
Amount (value in ₹ Bill)	335.48 / 335.48

Bonds Traded in Secondary on 14-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT 19F 8.50 NCD 31JA23 FVRS10LAC	AAA CRISIL DT-30.11.18	8.08	1250.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SER V-003 8.58 LOA 18MR22 FVRS10LAC	AAA CRISIL DT-25.02.19	8.39	245.00
LIC HOUSING FINANCE LIMITED 8.49 NCD 28AP20 FVRS10LAC LOA UPTO 23JL15	AAA CRISIL DT-17.04.15	8.18	140.00
SUNDARAM FINANCE LIMITED SR-Q2 7.7952 NCD 08JU20 FVRS10LAC	AA+ CRISIL DT-22.03.17	8.40	65.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED TR-I SR-IV 9.3 NCD 12JL23 FVRS1000	AA+ CRISIL DT-23.06.17	10.56	15.00
ECL FINANCE LIMITED OPT-2 10.15 NCD 02AG19 FVRS10LAC	AA ICRA DT-07.07.15	12.00	90.00
ANDHRA BANK SR-III10.99 BD PERPETUAL FVRS10LAC LOA UPTO 04AG16	AA- CARE DT-25.07.16	10.92	30.00
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT-13.04.17	10.89	30.00

CPs Traded in Secondary on 14-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
STEEL AUTHORITY OF INDIA 70D CP 24MAY19	A1+ CARE	7.00	455
ONGC LIMITED 86D CP 17MAY19	A1+ ICRA	6.74	300
RELIANCE INDUSTRIES LIMITED 88D CP 24MAY19	A1+ CRISIL	7.10	295
NTPC LIMITED 88D CP 27MAY19	A1+ ICRA	6.75	275
INDIAN OIL CORPORATION 79D CP 30MAY19	A1+ ICRA	7.00	250
NABARD 88D CP 14JUN19	A1+ ICRA	7.00	225
JSW STEEL LIMITED 180D CP 21MAY19	A1+ ICRA	7.50	200

CDs Traded in Secondary on 14-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ORIENTAL BANK OF COMMERCE CD 19JUL19	A1+ CRISIL	7.22	850
IDFC FIRST BANK LIMITED CD 29JUL19	A1+ ICRA	7.50	600
THE SOUTH INDIAN BANK LTD. CD 03JUN19	A1+ CARE	7.02	275
THE FEDERAL BANK LIMITED CD 23MAY19	A1+ CRISIL	6.90	200
INDUSIND BANK LIMITED CD 10JUN19	A1+ CRISIL	7.00	175
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	6.75	110

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