

PRIME Research & Advisory Limited

15-Apr

Debt Market Indicators

Global Bond Yields

Indicators	Date			
Call Rate	12-Apr	5.90	US 10 Yr	2.540
MIBOR	11-Apr	6.05	UK 10 Yr	1.188
3 M CP	12-Apr	6.79	German 10 Yr	0.038
3 M CD	12-Apr	6.70	Japan 10 Yr	0.040
3 Y G-Sec	12-Apr	7.011	Global Equity Indices	
5 Y G-Sec	12-Apr	7.208	Nasdaq (Apr 11)	7,947.36 16.88
10 Y G-Sec	12-Apr	7.409	FTSE (Apr 12)	7,446.33 28.38
Indian Equity Market Indicators (Apr 12)			CAC (Apr 12)	5,507.55 21.83
Sensex	38,767.11	160.10	DAX (Apr 12)	12,014.88 79.68
CNX Nifty	11,643.45	46.75	Nikkei 225 (Apr 12)	21,870.56 159.18
			Straits Times (Apr 12)	3,331.98 1.16
			Hang Seng (Apr 12)	29,909.76 70.31

Currencies VS Rupee

1 US \$	69.33	0.26
1 Euro €	78.66	0.65
1 GBP £	90.84	0.38
1 Japanese ¥	0.617	0.003

Commodities

Gold (INR/10 Grms)	31,873.00	123
Silver (INR/Kg)	37,291.00	371
Crude Oil (INR/BBL)	4,461.00	72

FPI & MF Investment

Rs CR	Net FPI Flows	
	FPI Equity	FPI Debt
12-Apr-19	1,016.42	(823.24)
MTD	13,308.78	(2,212.08)
YTD	60,246.95	2,451.54
Rs CR	Net MF Flows	
	MF Equity	MF Debt
10-Apr-19	146.17	1,312.86
MTD	(2,033.19)	46,990.70
YTD	(2,049.76)	213,240.09



Money Market Operations (11-Apr)

Heads	Volume	Wtd.Avg.Rate
Call Money	259.97	6.02
Triparty Repo	1,175.26	5.99
Market Repo	442.28	5.55
Repo in CB	26.95	6.66
Total	1,904.46	5.90

Source :- Economic Times

- Ø Management to meet lenders, pilots to decide Jet's fate
- Ø UK govt to resume cross-party Brexit talks next week
- Ø NPCI bats for blockchain to boost digital payments
- Ø Tata Projects eyes Rs 16,000 cr topline this year
- Ø BoB expects integration of Dena & Vijaya Bank in 2 yrs

Source :- Business Standard

- Ø IMF predicts 'delicate year' for world economy, warns India about inflation
- Ø 344 infra projects worth Rs 150 cr each show cost overruns of Rs 3.16 trn
- Ø Creditors recover nearly half of total claims in 88 insolvency cases
- Ø Ashok Leyland eyes partnerships in EV space in bid to pare huge R&D costs
- Ø TCS hungry for acquisitions, scouting for assets to boost growth, says COO

Source :- Financial Express

- Ø Daikin India eyes Rs 5,000 crore turnover in FY20 with 20% sales growth
- Ø India's 2nd largest lender Bank of Baroda to evaluate board performance
- Ø ONGC arrests fall in oil output from onshore wells, posts higher growth despite vintage field
- Ø IT dept coming after demonetisation cases, sets June 30 deadline for field officers
- Ø Wholesale sugar prices seen increasing to Rs 34/kg this year

Source :- Mint

- Ø RBI net buyer of dollar for 3rd month in a row, snaps up \$825 m in February
- Ø Reliance Jio crosses 300 million customers mark
- Ø ₹25,000 crore rights issue not enough for Vodafone Idea: Experts
- Ø Iran says US pressures on Iran, Venezuela making oil market fragile
- Ø Govt makes it mandatory for all medical devices to get CDSCO certification

LAF : Fixed Rate Reverse Repo Operations on 12-Apr-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	85 / 85
Amount (value in ₹ Bill)	351.91 / 351.91

Bonds Traded in Secondary on 12-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-18 G 6.98 BD 30SP20	AAA CRISIL DT-16.06.17	7.69	300.00
BAJAJ FINANCE LIMITED SR-218 7.62 NCD 15JU20 FVRS10LAC	AAA CRISIL DT-02.06.17	8.16	200.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.64	112.10
MUTHOOT FINANCE LIMITED SR-XVIII OPT VI 9 NCD 19AP23 FVRS1000	AA ICRA DT-21.03.18	10.67	75.00
HINDUJA LEYLAND FINANCE LIMITED SR-001-667 8.9 NCD 06AP20 FVRS10LAC	AA- CARE DT-05.04.18	8.86	66.70
CENTURY TEXTILES AND INDUSTRIES LIMITED SR-XVII 8.29 NCD 15AP20 FVRS10LAC	AA- CRISIL DT-14.11.16	8.62	60.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.47	29.10
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 26JU29 FV1LAC LOAUPT001AP19	A+ IND DT-14.03.19	11.94	8.05

CPs Traded in Secondary on 12-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION 90D CP 15APR19	A1+ CRISIL	6.64	1715
ADITYA BIRLA FINANCE 364D CP 18APR19	A1+ ICRA	7.25	750
NTPC LIMITED 78D CP 10MAY19	A1+ ICRA	6.91	555
NABARD 105D CP 10MAY19	A1+ ICRA	7.05	500
VEDANTA LIMITED 83D CP 15APR19	A1+ CRISIL	7.29	485
INDIAN OIL CORPORATION 77D CP 29MAY19	A1+ IND	7.00	475
BAJAJ FINANCE LIMITED 90D CP 18APR19	A1+ CRISIL	7.20	425

CDs Traded in Secondary on 12-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 19JUN19	A1+ ICRA	6.80	900
INDUSIND BANK LIMITED CD 29APR19	A1+ CRISIL	6.90	500
THE SOUTH INDIAN BANK LTD. CD 30APR19	A1+ CARE	6.90	500
ANDHRA BANK CD 27MAY19	A1+ CARE	6.79	375
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	6.80	300
PUNJAB NATIONAL BANK CD 24MAY19	A1+ CARE	6.80	277

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PRIME Research & Advisory Ltd.

Corporate Office: 1204, Level 12, B- wing, ONE BKC, Bandra Kurla Complex, Bandra (E), Mumbai, 400051
 Phone: +91-22-67418021 | E-Mail: research@primeadvisory.in | Website: http://www.primeadvisory.in
 CIN No. - U65990MH1993PLC071007