

PRIME Research & Advisory Limited			14-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.426
Call Rate	13-May	5.85	UK 10 Yr		1.122
MIBOR	10-May	6.07	German 10 Yr		0.053
3 M CP	13-May	7.75	Japan 10 Yr		0.043
3 M CD	13-May	7.25	Global Equity Indices		
3 Y G-Sec	13-May	7.004	Nasdaq (May 10)	7,916.94	6.35
5 Y G-Sec	13-May	7.165	FTSE (May 13)	7,192.41	10.88
10 Y G-Sec	13-May	7.391	CAC (May 13)	5,294.26	33.18
Indian Equity Market Indicators (May 13)			DAX (May 13)	11,960.27	99.56
Sensex	37,090.82	372.17	Nikkei 225 (May 13)	21,191.28	153.64
CNX Nifty	11,148.20	130.70	Straits Times (May 13)	3,234.28	39.22
Currencies VS Rupee			Hang Seng (May 10)	28,550.24	239.17
1 US \$	70.67	0.63	Commodities		
1 Euro €	79.48	0.69	Gold (INR/10 Grms)	32,064.00	160
1 GBP £	92.04	0.84	Silver (INR/Kg)	37,333.00	21
1 Japanese ¥	0.643	0.007	Crude Oil (INR/BBL)	4,408.00	82
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
10-May-19	(549.40)	(114.31)			
MTD	1,344.72	(4,552.20)			
YTD	69,476.34	(4,988.05)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
08-May-19	456.80	240.29			
MTD	1,048.40	2,577.79			
YTD	(2,798.67)	203,872.39			
Money Market Operations (10-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	187.34	5.95			
Triparty Repo	1,348.21	5.96			
Market Repo	572.15	6.02			
Repo in CB	0.25	6.97			
Total	2,107.95	5.98			

Source :- Economic Times

- Ø Automated GST refund for exporters by next month
- Ø Tata Power, Mahanagar Gas ink pact to offer various services
- Ø India smartphone market grew 7% in Q1 2019: IDC
- Ø Trump and Xi to meet after defiant China hits U.S. with new tariffs
- Ø California jury hits Bayer with \$2 bn award in Roundup cancer trial

Source :- Business Standard

- Ø India's car sales decline 16% in April, the worst in eight years: Siam
- Ø Saudi oil tankers attacked as Gulf tensions soar amid US, Iran standoff
- Ø Hudco wants Rs 190 cr bite out of McDonalds-Bakshi deal, NCLAT to hear plea
- Ø US antitrust probe sings India's pharmaceutical firms; Sun Pharma falls 9%
- Ø Amazon introduces new machines that pack orders and replace jobs

Source :- Financial Express

- Ø April retail inflation climbs to 6 month high of 2.92% as food prices rise again
- Ø India likely to add 80 GW of renewable energy capacity in next 5 years: Survey
- Ø Ola credit card: Uber rival is marrying digital payment with mobility in India
- Ø ITC Q4 net profit rises 18.72 pc to Rs 3,481.9 crore; Sanjiv Puri is new Chairman
- Ø Amul expects revenue to grow by 20 per cent to Rs 40,000 cr in 2019-20

Source :- Mint

- Ø SEBI slaps two showcase notices on HDFC AMC
- Ø Relief for TCS as US court rejects CSC's demand for restraining order
- Ø Kwaliti insolvency: Lenders to vote on deadline extension for submitting bids
- Ø United Bank of India posts profit in Q4, after seven quarter of losses
- Ø US markets tumble, treasuries rally on China tariffs

LAF : Fixed Rate Reverse Repo Operations on 13-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Bids received/Accepted	
Number	57 / 57
Amount (value in ₹ Bill)	202.21 / 202.21

Bonds Traded in Secondary on 13-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 19F 8.50 NCD 31JA23	AAA CRISIL DT-30.11.18	8.09	265.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR V-001 8.52 LOA 28MY20 FVRS10LAC	AAA CRISIL DT-06.02.19	8.24	125.00
SUNDARAM FINANCE LIMITED SR-Q-15 7.47 NCD 01SP20 FVRS10LAC	AA+ ICRA DT-09.08.17	8.47	25.00
BAJAJ FINANCE LIMITED SR-121 OPT-VII 8.95 NCD 25MR20 FVRS10LAC	AA+ CRISIL DT-16.03.15	8.19	25.00
MUTHOOT FINANCE LIMITED SR-XVII OPT-V 8.75 NCD 24JU20 FVRS1000	AA ICRA DT-23.03.17	10.35	25.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.69	8.40
PUNJAB NATIONAL BANK SR-IX 9.21 BD PERPETUAL FVRS10LAC LOA UPTO 27AP17	A+ IND DT-23.03.17	9.59	2.00
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 24JU29 FV1LAC LOAUPTO01AP19	A+ IND DT-14.03.19	11.94	1.90

CPs Traded in Secondary on 13-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HDFC LTD 87D CP 24MAY19	A1+ CRISIL	7.10	470
RELIANCE RETAIL LIMITED 88D CP 03JUN19	A1+ CARE	6.67	300
CHENNAI PETROLEUM CORP 61D CP 03JUN19	A1+ CRISIL	6.65	200
PNB HOUSING FINANCE LTD 60D CP 14MAY19	A1+ CARE	7.01	200
BAHADUR CHAND INVESTMENTS 88D CP 14MAY19	A1+ ICRA	7.48	125
JSW STEEL LIMITED 180D CP 21MAY19	A1+ ICRA	7.50	100
VEDANTA LIMITED 86D CP 22MAY19	A1+ CRISIL	7.20	100

CDs Traded in Secondary on 13-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SYNDICATE BANK CD 31JUL19	A1+ IND	7.27	1,100
IDFC FIRST BANK LIMITED CD 22JUL19	A1+ ICRA	7.51	500
ORIENTAL BANK OF COMMERCE CD 12JUN19	A1+ CRISIL	6.86	500
AXIS BANK LIMITED CD 18JUN19	A1+ CRISIL	6.94	250
INDUSIND BANK LIMITED CD 27JAN20	A1+ CRISIL	7.65	200
CANARA BANK CD 06JUN19	A1+ CRISIL	6.84	100

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