

PRIME Research & Advisory Limited			14-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.115
Call Rate	13-Jun	5.60	UK 10 Yr		0.834
MIBOR	12-Jun	5.80	German 10 Yr		0.243
3 M CP	13-Jun	7.10	Japan 10 Yr		0.108
3 M CD	13-Jun	6.35	Global Equity Indices		
3 Y G-Sec	13-Jun	6.593	Nasdaq (Jun 12)	7,792.72	29.85
5 Y G-Sec	13-Jun	6.806	FTSE (Jun 13)	7,384.97	17.35
10 Y G-Sec	13-Jun	7.012	CAC (Jun 13)	5,376.26	1.34
Indian Equity Market Indicators (June 13)			DAX (Jun 13)	12,182.57	66.89
Sensex	39,741.36	15.45	Nikkei 225 (Jun 13)	21,032.00	97.72
CNX Nifty	11,914.00	7.80	Straits Times (Jun 13)	3,220.66	12.92
Currencies VS Rupee			Hang Seng (Jun 13)	27,294.71	13.75
1 US \$	69.59	0.13	Commodities		
1 Euro €	78.70	0.02	Gold (INR/10 Grms)	32,853.00	108
1 GBP £	88.26	0.25	Silver (INR/Kg)	36,890.00	135
1 Japanese ¥	0.641	0.009	Crude Oil (INR/BBL)	3,676.00	80
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
13-Jun-19	(643.57)	(11.86)			
MTD	1,508.71	9,579.29			
YTD	77,560.06	10,330.13			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
11-Jun-19	144.35	3,352.06			
MTD	(221.02)	22,349.76			
YTD	(4,068.09)	2,23,644.36			
Money Market Operations (12-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	183.84	5.69			
Triparty Repo	1,536.61	5.60			
Market Repo	617.24	5.72			
Repo in CB	7.75	6.12			
Total	2,345.44	5.64			

Source :- Economic Times

- Ø RIL, HDFC among Indian cos on Forbes Global 2000 list
- Ø India Inc revenue growth hits six-quarter low in Q4
- Ø RBI to pump in Rs 12,500 crore liquidity on June 20
- Ø Auditors weigh quitting cos with dodgy a/c policies
- Ø Infra sector seeks more capital and tax rebates

Source :- Business Standard

- Ø Govt may roll over Rs 62,000 cr in fuel, fertiliser subsidies to FY21
- Ø Telecom panel tells Trai to review recommendations on 5G spectrum sale
- Ø Walmart is expected to pump in \$1.2 billion to fund Flipkart's operations
- Ø Agri input companies post single-digit growth in Q4 on weak Rabi season
- Ø Adani Australia receives final clearance for Carmichael coal mine

Source :- Deccan Chronicle

- Ø Spectrum Auction: DoT asks TRAI to lower reserve price
- Ø Gulf Tensions: Oil prices soar after fresh tanker attacks
- Ø Niti Aayog's Governing Council to meet on June 15
- Ø UN panel lauds India's digital initiatives for economic inclusion
- Ø USFDA points out data integrity lapses at Aurobindo Pharma unit

Source :- Mint

- Ø Bharat Dynamics bags Rs 1,188 cr contract from Indian Navy
- Ø 'New RBI circular a breather to power sector, but fails to address core issues'
- Ø Debt default bogey forces SEBI to tighten screws on rating firms
- Ø Jain Irrigation says not defaulted on debt obligation
- Ø India-Taiwan JV 22KYMCO to export electric scooters from India

LAF : Fixed Rate Reverse Repo Operations on 13-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	Bids received/Accepted
Number	52 / 52
Amount (value in ₹ Bill)	119.70 / 119.70

Bonds Traded in Secondary on 13-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIAN RAILWAY FINANCE CORPORATION LIMITED SERIES 136 7.95 LOA 12JU29 FVRS10LAC	AAA CRISIL DT-19.03.19	7.93	320.10
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 19G 8.15 BD 22AG22	AAA CRISIL DT-13.02.19	7.65	200.00
NATIONAL HOUSING BANK 8 LOA 22FB22 FVRS10LAC	AAA CARE DT-18.02.19	7.54	200.00
ADITYA BIRLA FINANCE LIMITED SR-F1 8.2 NCD 06SP19 FVRS10LAC	AA+ ICRA DT-22.08.16	7.17	150.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-J 7.6 NCD 07AG19 FVRS10LAC	AA+ ICRA DT-28.07.17	6.85	70.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.18	50.10
U.P. POWER CORPORATION LIMITED SR-II-H 10.15 BD 20JN27 FVRS10LAC	A+ CRISIL DT-08.03.18	10.49	21.00
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 26JU29 FV1LAC LOAUPT001A19	A+ IND DT-14.03.19	11.56	2.41

CPs Traded in Secondary on 13-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BAJAJ FINANCE LIMITED 91D CP 16AUG19	A1+ CRISIL	6.58	300
TATA CAPITAL FINANCIAL SERVICES 64D 06AUG19	A1+ ICRA	6.60	200
TATA MOTORS LIMITED 140D CP 30AUG19	A1+ CRISIL	6.58	100
REC LIMITED 227D CP 27SEP19	A1+ CARE	6.75	70
RELIANCE JIO INFOCOMM 60D CP 06AUG19	A1+ CARE	6.45	50
CHAMBAL FERTILISERS & CHEMICALS 60D 14JUN19	A1+ ICRA	5.99	4
ICICI SECURITIES LIMITED 59D CP 28JUN19	A1+ CRISIL	6.20	50

CDs Traded in Secondary on 13-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
THE FEDERAL BANK LIMITED CD 19JUL19	A1+ CRISIL	6.13	500
ORIENTAL BANK OF COMMERCE CD 18JUL19	A1+ CRISIL	6.06	500
CANARA BANK CD 14JUN19	A1+ CRISIL	5.67	355
AXIS BANK LIMITED CD 08AUG19	A1+ ICRA	6.20	250
PUNJAB NATIONAL BANK CD 19MAR20	A1+ CARE	7.05	200
BANK OF BARODA CD 13AUG19	A1+ IND	6.14	200

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