

PRIME Research & Advisory Limited			13-May		
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr		2.449
Call Rate	10-May	5.60	UK 10 Yr		1.125
MIBOR	09-May	6.05	German 10 Yr		0.041
3 M CP	10-May	7.60	Japan 10 Yr		0.043
3 M CD	10-May	7.20	<b>Global Equity Indices</b>		
3 Y G-Sec	10-May	7.024	Nasdaq (May 09)	7,910.59	32.73
5 Y G-Sec	10-May	7.252	FTSE (May 10)	7,234.34	26.93
10 Y G-Sec	10-May	7.413	CAC (May 10)	5,346.31	33.15
<b>Indian Equity Market Indicators (May 10)</b>			DAX (May 10)	12,086.29	112.37
Sensex	37,462.99	95.92	Nikkei 225 (May 10)	21,344.92	57.21
CNX Nifty	11,278.90	22.90	Straits Times (May 10)	3,273.50	3.80
<b>Currencies VS Rupee</b>			Hang Seng (May 10)	28,550.24	239.17
1 US \$	70.05	0.07	<b>Commodities</b>		
1 Euro €	78.79	0.23	Gold (INR/10 Grms)	31,887.00	29
1 GBP £	91.20	0.07	Silver (INR/Kg)	37,344.00	54
1 Japanese ¥	0.637	0.005	Crude Oil (INR/BBL)	4,341.00	14
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>		
Rs CR	<b>Net FPI Flows</b>				
	FPI Equity	FPI Debt			
10-May-19	(549.40)	(114.31)			
MTD	1,344.72	(4,552.20)			
YTD	69,476.34	(4,988.05)			
Rs CR	<b>Net MF Flows</b>				
	MF Equity	MF Debt			
08-May-19	456.80	240.29			
MTD	1,048.40	2,577.79			
YTD	(2,798.67)	203,872.39			
<b>Money Market Operations (09-May)</b>			<b>10 Yr. Gsec</b>		
Heads	Volume	Wtd.Avg.Rate			
Call Money	229.70	5.98			
Triparty Repo	1,323.27	5.97			
Market Repo	588.31	6.00			
Repo in CB	0.25	6.97			
Total	2,141.53	5.98			

### Source :- Economic Times

- Ø Piramal Group plans to buy operational renewable power projects of Mytrah
- Ø NBFC crisis imminent, says Corp Affairs Secy
- Ø RBI study finds why there's a dip in bank deposits
- Ø +ve sentiment continues for manufacturing sector in Q4, capacity utilisation up at 80%
- Ø NCLT dismisses ICICI Bank's plea to initiate insolvency proceedings against Era Infra

### Source :- Business Standard

- Ø FPIs press exit button, pull out Rs 3,207 crore from markets in May
- Ø DMart Q4 net profit rises 21.4% at Rs 203 crore but margins remain weak
- Ø PNB Housing Finance reports net profit of Rs 379.7 cr in Q4FY19; up 51%
- Ø Apple's wait bears fruit with sub-continent's biggest store in Mumbai
- Ø India Inc stares at Rs 9,000-crore hit on IL&FS debt in private PF, pension

### Source :- Financial Express

- Ø Govt to set up panel under DGFT to look at steel availability for engineering exporters
- Ø Moody's India probing IL&FS AAA rating by ICRA executives after whistle-blower complaint
- Ø US-China talks break up no deal after Trump hikes tariffs on \$200 bn in Chinese imports
- Ø Dalmia Bharat Q4 profit jumps over 2-fold to Rs 264 cr
- Ø Jaypee Infratech insolvency: Lenders ask NBCC to withdraw some conditions

### Source :- Mint

- Ø Unilever considers \$1 billion bid for skincare brand Drunk Elephant
- Ø NCLAT dismisses insolvency plea against SpiceJet
- Ø Accor in talks to invest up to \$50 million in Treebo Hotels
- Ø Vedanta's benign March quarter results bring no solace for investors
- Ø Tata group's perfume brand Skinn eyes Rs 500-crore turnover by 2023

LAF : Fixed Rate Reverse Repo Operations on 10-May-2019	
<b>Amount (face value in Crores)</b>	<b>3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate</b>
<b>Item</b>	
<b>Bids received/Accepted</b>	
<b>Number</b>	88 / 88
<b>Amount (value in ₹ Bill)</b>	447.43 / 447.43

Bonds Traded in Secondary on 09-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SERIES VI 8.27 BD 28MR29 FVRS10LAC	AAA CRISIL DT-15.03.19	8.40	390.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR U-010 8.62 NCD 15OT20 FVRS10LAC	AAA ICRA DT-08.01.19	8.40	225.00
RURAL ELECTRIFICATION CORPORATION LIMITED SR 172 8.57 BD 20AG20 FVRS10LAC	AAA CARE DT-23.01.19	8.21	150.00
SHRIRAM TRANSPORT FINANCE COMPANY SR-E-02 OPT III 8.1 NCD 27MR20 FVRS10LAC	AA+ CRISIL DT-23.06.17	10.60	50.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	9.32	28.00
YES CAPITAL (INDIA) PRIVATE LIMITED SR 1 NCD 12OT20 FVRS10LAC	AA CARE DT-24.08.17	9.80	35.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR-2 8.2 BD 09MR28 FVRS10LAC	AA CRISIL DT-24.01.18	8.46	20.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.40	6.10

CPs Traded in Secondary on 10-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 129D CP 03JUN19	A1+ ICRA	6.80	550
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ CRISIL	6.82	500
VEDANTA LIMITED 86D CP 22MAY19	A1+ CRISIL	7.25	485
INDUS TOWERS LIMITED 88D CP 17MAY19	A1+ CRISIL	7.25	375
DAIMLER FINANCIAL SERVICES 90D CP 16MAY19	A1+ IND	7.25	325
RELIANCE INDUSTRIES LIMITED 89D CP 20MAY19	A1+ CRISIL	6.80	300
PIRAMAL ENTERPRISES LIMITED 60D CP 25JUN19	A1+ CRISIL	8.60	300

CDs Traded in Secondary on 10-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 20MAY19	A1+ CARE	6.77	950
INDIAN BANK CD 03JUN19	A1+ IND	6.76	750
INDUSIND BANK LIMITED CD 22JUL19	A1+ CRISIL	7.34	650
ORIENTAL BANK OF COMMERCE CD 13MAY19	A1+ CRISIL	6.61	593
IDFC FIRST BANK LIMITED CD 16JUL19	A1+ ICRA	7.50	350
AXIS BANK LIMITED CD 13MAY19	A1+ CRISIL	5.79	300

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