

PRIME Research & Advisory Limited			13-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.122
Call Rate	12-Jun	5.75	UK 10 Yr		0.857
MIBOR	11-Jun	5.80	German 10 Yr		0.245
3 M CP	12-Jun	7.05	Japan 10 Yr		0.108
3 M CD	12-Jun	6.44	Global Equity Indices		
3 Y G-Sec	12-Jun	6.624	Nasdaq (Jun 11)	7,822.57	0.60
5 Y G-Sec	12-Jun	6.802	FTSE (Jun 12)	7,346.67	51.78
10 Y G-Sec	12-Jun	7.016	CAC (Jun 12)	5,369.06	39.39
Indian Equity Market Indicators (June 12)			DAX (Jun 12)	12,092.64	63.17
Sensex	39,756.81	193.65	Nikkei 225 (Jun 12)	21,129.72	74.56
CNX Nifty	11,906.20	59.40	Straits Times (Jun 12)	3,207.74	1.58
Currencies VS Rupee			Hang Seng (Jun 12)	27,308.46	480.88
1 US \$	69.46	0.11	Commodities		
1 Euro €	78.74	0.10	Gold (INR/10 Grms)	32,787.00	155
1 GBP £	88.51	0.08	Silver (INR/Kg)	36,805.00	70
1 Japanese ¥	0.640	0.008	Crude Oil (INR/BBL)	3,599.00	121
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
12-Jun-19	301.72	431.77			
MTD	2,152.28	9,591.15			
YTD	78,203.63	10,341.99			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
10-Jun-19	209.26	3,657.07			
MTD	(365.37)	18,997.70			
YTD	(4,212.44)	2,20,292.30			
Money Market Operations (11-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	175.04	5.70			
Triparty Repo	1,538.15	5.67			
Market Repo	655.21	5.73			
Repo in CB	11.60	6.16			
Total	2,380.00	5.69			

Source :- Economic Times

- Ø April IIP rises to 6-month high at 3.4%
- Ø Retail inflation spikes to 7-month high of 3.05% in May
- Ø Subramanian's growth estimates omit productivity: CII
- Ø ATC opposes consolidation of books of Videocon group
- Ø Tata Motors global sales dip 23% in May

Source :- Business Standard

- Ø Jalan panel defers report on RBI surplus funds after lack of consensus
- Ø Rs 2-trillion bank frauds in 11 years: ICICI Bank, SBI report maximum cases
- Ø Sebi moves SC against NCLT order on IBC overriding regulators' laws
- Ø Japan to invest Rs 13,000 cr in northeast in infrastructure projects
- Ø UP govt launches fight against shell firms, 317 companies face action

Source :- Deccan Chronicle

- Ø Food service industry to touch Rs 5.99 lakh cr mark by FY23
- Ø Walmart earmarks \$1.2 billion to fund Flipkart's operations
- Ø Govt to take steps to contain imports of defective or sub-standard steel
- Ø China inflation hits highest level in 15 months
- Ø UK High Court notes broad consistency in India's evidence against Nirav Modi

Source :- Mint

- Ø Ford recalls 1.2 million Explorer SUVs for suspension issue
- Ø KKR to buy publisher Axel Springer for \$7.7 billion
- Ø PFC raises \$1 billion through international bonds
- Ø Sugar production in India seen sinking to 3-year low on dry weather
- Ø Due to Jio, India is home to world's 2nd largest internet user base: Report

LAF : Fixed Rate Reverse Repo Operations on 12-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	Bids received/Accepted
Number	61 / 61
Amount (value in ₹ Bill)	107.67 / 107.67

Bonds Traded in Secondary on 12-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABHA POWER LIMITED SR-I 7.81 NCD 16AG19 FVRS10LAC LOA UPTO10AP17	AAA(SO) ICRA DT-12.08.16	6.95	600.00
NATIONAL HOUSING BANK 8 LOA 22FB22 FVRS10LAC	AAA CARE DT-18.02.19	7.55	600.00
L&T FINANCE LIMITED SR-K 7.65 NCD 19JL19 FVRS25LAC	AA+ CARE DT-12.07.17	6.95	125.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-J 7.6 NCD 07AG19 FVRS10LAC	AA+ ICRA DT-28.07.17	6.85	125.00
CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED SR-B 8.95NCD 24JU20 FVRS10LAC	AA CRISIL DT-03.06.16	9.00	31.00
PIRAMAL ENTERPRISES LIMITED 8.15 NCD 14JU19 FVRS10LAC LOA UPTO13NV17	AA ICRA DT-26.05.17	8.88	5.00
JANA SMALL FINANCE BANK LIMITED SR-024 14 NCD 30JU21 FVRS10LAC	A ICRA DT-18.12.15	14.50	40.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.90	13.10

CPs Traded in Secondary on 12-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIAN OIL CORPORATION 88D CP 18JUN19	A1+ IND	5.85	465
ADITYA BIRLA FASHION AND RETAIL 64D 14JUN19	A1+ CRISIL	5.75	240
TATA MOTORS LIMITED 91D CP 15JUL19	A1+ CRISIL	6.30	175
TALWANDI SABO POWER 91D CP 14JUN19	A1+(SO) CRISIL	6.01	150
INDIA INFOLINE FINANCE 43D CP 27JUN19	A1+ ICRA	8.66	125
NETWORK18 MEDIA AND INVESTMENTS 18JUN19	A1+ CARE	5.90	120
NTPC LIMITED 91D CP 26AUG19	A1+ CARE	6.25	100

CDs Traded in Secondary on 12-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
CANARA BANK CD 14JUN19	A1+ CRISIL	5.75	1,200
BANK OF INDIA CD 09AUG19	A1+ CRISIL	6.12	750
NABARD CD 18MAR20	A1+ IND	7.03	350
AXIS BANK LIMITED CD 27SEP19	A1+ CRISIL	6.50	300
SMALL INDUSTRIES DEVELOPMENT BANK 03APR20	A1+ CARE	7.30	200
BANK OF BARODA CD 11SEP19	A1+ IND	6.44	200

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