

PRIME Research & Advisory Limited			12-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.171
Call Rate	11-Jun	5.75	UK 10 Yr		0.866
MIBOR	10-Jun	5.80	German 10 Yr		0.223
3 M CP	11-Jun	7.10	Japan 10 Yr		0.108
3 M CD	11-Jun	6.30	Global Equity Indices		
3 Y G-Sec	11-Jun	6.642	Nasdaq (Jun 10)	7,823.17	81.07
5 Y G-Sec	11-Jun	6.839	FTSE (Jun 11)	7,411.40	35.86
10 Y G-Sec	11-Jun	7.037	CAC (Jun 11)	5,425.91	43.41
Indian Equity Market Indicators (June 11)			DAX (Jun 11)	12,201.56	156.18
Sensex	39,950.46	165.94	Nikkei 225 (Jun 11)	21,204.28	69.86
CNX Nifty	11,965.60	42.90	Straits Times (Jun 11)	3,209.58	21.47
Currencies VS Rupee			Hang Seng (Jun 11)	27,789.34	210.70
1 US \$	69.58	0.18	Commodities		
1 Euro €	78.57	0.37	Gold (INR/10 Grms)	32,582.00	78
1 GBP £	88.43	0.05	Silver (INR/Kg)	36,575.00	8
1 Japanese ¥	0.639	0.007	Crude Oil (INR/BBL)	3,736.00	18
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
11-Jun-19	320.43	1,785.68			
MTD	1,850.56	9,159.38			
YTD	77,901.91	9,910.22	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
07-Jun-19	79.66	(2,008.32)			
MTD	(774.70)	12,399.87			
YTD	(4,621.77)	2,13,694.47			
Money Market Operations (10-Jun)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	175.79	5.69			
Triparty Repo	1,607.81	5.71			
Market Repo	702.95	5.73			
Repo in CB	8.15	6.16			
Total	2,494.70	5.71			

Source :- Economic Times

- Ø CII chief Vikram Kirloskar calls for tax cut on equities
- Ø Fund transfers via RTGS, NEFT to cost less from July 1
- Ø RBI's norms to give more headroom to lenders: Report
- Ø Govt defends growth data, says followed global practices
- Ø RIL, BP to develop deepest gas find in KG-D6 block

Source :- Business Standard

- Ø Blackstone buys majority stake in Aadhar Housing Finance for Rs 2,200 crore
- Ø UK unemployment rate at 3.8%, lowest in 45 yrs despite Brexit, slow growth
- Ø EU anti-trust authority blocks Thyssenkrupp-Tata steel merger plan
- Ø Crisis-hit DHFL makes Rs 962 cr payment towards non-convertible debentures
- Ø At Rs 40,000 cr, DoT seeks 6% rise in budget to boost rural connectivity

Source :- Deccan Chronicle

- Ø RBI's bad loan norms to give more room to lenders to resolve big ticket NPAs
- Ø Reliance to develop deepest gas discovery in KG-D6 block by 2022 jointly with BP
- Ø Dip in tax revenue from revised estimate sharpest in 15 years
- Ø Anil Ambani says Reliance-ADAG has serviced debt over Rs 35,000 crore
- Ø Rupee recovers 21 paise against US dollar

Source :- Mint

- Ø Rupee recovers 21 paise against US dollar
- Ø WTO reform process should not undermine its basic principles: Piyush Goyal
- Ø Investors cheer as Adani Ports cuts related-party loans, steps up dividends
- Ø BoB puts Bhushan Power, 66 others accounts on block as NCLT process gets delayed
- Ø MFs reduce exposure to shadow banks by ₹67,000 crore since September

LAF : Fixed Rate Reverse Repo Operations on 11-Jun-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	Bids received/Accepted
Number	51 / 51
Amount (value in ₹ Bill)	101.51 / 101.51

Bonds Traded in Secondary on 11-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SERIES 179 8.15 BD 10JU22 FVRS10LAC	AAA IND DT-29.03.19	8.14	190.00
POWER GRID CORPORATION OF INDIA LIMITED 8.7 BD 15JL28 FVRS10LAC LOA UPTO 13OT13	AAA ICRA DT-19.04.16	7.50	25.00
HDFC CREDILA FINANCIAL SERVICES PRIVATE LIMITED NCD 9.12 06JUN29 FVRS10LAC	AAA CRISIL DT-14.11.18	8.92	149.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-08.03.19	8.96	35.20
HDFC BANK LIMITED SR-1 8.85 BD PERPETUAL FVRS10LAC	AA+ CARE DT-02.05.17	8.90	4.90
IIFL WEALTH FINANCE LIMITED NCD 25JU19 FVRS10LAC	AA ICRA DT-30.06.17	8.76	17.00
BHARTI AXA GENERAL INSURANCE COMPANY LIMITED SERIES B 10.5 LOA 29AP29 FVRS10LAC	AA BWR DT-19.02.19	10.47	4.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.2019	12.00	2.25

CPs Traded in Secondary on 11-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA 12JUN19	A1+ ICRA	5.77	490
THE TATA POWER COMPANY 91D CP 14JUN19	A1+ CRISIL	5.95	425
SMALL INDUSTRIES DEVELOPMENT BANK 18JUN19	A1+ CARE	5.85	300
NATIONAL HOUSING BANK 172D CP 28JUN19	A1+ ICRA	5.85	200
HDFC LTD 363D CP 13FEB20	A1+ CRISIL	7.45	175
LIC HOUSING FINANCE LIMITED 152D CP 12JUN19	A1+ ICRA	5.80	175
RELIANCE RETAIL LIMITED 90D CP 24JUN19	A1+ CARE	5.95	90

CDs Traded in Secondary on 11-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
CANARA BANK CD 31JUL19	A1+ CRISIL	6.05	2,050
BANK OF INDIA CD 09AUG19	A1+ CRISIL	6.06	550
PUNJAB NATIONAL BANK CD 17JUN19	A1+ CARE	5.85	510
ICICI BANK LIMITED CD 23MAR20	A1+ ICRA	7.02	500
NABARD CD 15MAY20	A1+ IND	7.25	450
THE SOUTH INDIAN BANK LTD. CD 12JUN19	A1+ CARE	5.84	285

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