

PRIME Research & Advisory Limited

12-Apr

Debt Market Indicators

Global Bond Yields

Indicators	Date		US 10 Yr	2.483
Call Rate	11-Apr	6.10	UK 10 Yr	1.123
MIBOR	10-Apr	6.05	German 10 Yr	0.025
3 M CP	11-Apr	6.74	Japan 10 Yr	0.058
3 M CD	11-Apr	6.66	Global Equity Indices	
3 Y G-Sec	11-Apr	6.966	Nasdaq (Apr 10)	7,964.24 54.96
5 Y G-Sec	11-Apr	7.141	FTSE (Apr 11)	7,434.51 12.60
10 Y G-Sec	11-Apr	7.371	CAC (Apr 11)	5,492.84 42.96

Indian Equity Market Indicators (Apr 11)

Sensex	38,607.01	21.66	DAX (Apr 11)	11,952.75 46.84
CNX Nifty	11,596.70	12.50	Nikkei 225 (Apr 11)	21,711.38 23.81
			Straits Times (Apr 11)	3,330.82 3.17
			Hang Seng (Apr 11)	29,839.45 280.11

Currencies VS Rupee

1 US \$	68.92	0.19	Commodities	
1 Euro €	77.70	0.24	Gold (INR/10 Grms)	32,013.00 268
1 GBP £	90.17	0.32	Silver (INR/Kg)	37,364.00 497
1 Japanese ¥	0.620	0.007	Crude Oil (INR/BBL)	4,421.00 53

FPI & MF Investment

Rs CR	Net FPI Flows	
	FPI Equity	FPI Debt
11-Apr-19	1,282.55	5.75
MTD	12,292.36	(1,388.84)
YTD	59,230.53	3,274.78
Rs CR	Net MF Flows	
	MF Equity	MF Debt
08-Apr-19	(524.10)	3,963.01
MTD	(1,496.97)	43,436.15
YTD	(1,513.54)	209,685.54



Money Market Operations (10-Apr)		
Heads	Volume	Wtd.Avg.Rate
Call Money	318.56	5.99
Triparty Repo	1,302.76	5.94
Market Repo	442.69	5.53
Repo in CB	22.80	6.59
Total	2,086.81	5.87

Source :- Economic Times

- Ø Banks close FY19 with 13.24% credit growth
- Ø India Inc's foreign investment rises 18% to \$2.69 billion in March
- Ø RBI injected Rs 2.98 lakh cr liquidity in 2018-19
- Ø Tata Tele merger: DoT seeks bank guarantee from Airtel
- Ø Tyre demand to grow 7-9% during FY19-FY23: Icria

Source :- Business Standard

- Ø Sebi to seek details from mutual funds with schemes linked to Zee group
- Ø Whistle-blower letter: Deloitte faces SFIO probe in IL&FS case
- Ø India should bolster capitalisation of govt-owned banks to tackle NPAs: IMF
- Ø Sebi issues guidelines for boosting risk management in the MF industry
- Ø NMDC's new integrated steel plant to add \$1.7 billion to topline

Source :- Financial Express

- Ø BBB for autonomy to PSU banks to decide organisational structure
- Ø Jet Airways suspends Singapore flights; airline's fleet now down to 14 aircraft
- Ø India has scope for reducing untargeted food, fertiliser subsidies: IMF
- Ø Tiger Global, Sequoia India backs mobile marketing startup Clevertap
- Ø Rupee rises for 3rd day, up 19 paise at 68.92 against dollar

Source :- Mint

- Ø PFRDA to issue new guidelines on FDI in pension sector
- Ø Sun Pharma's senior executive, wife settle insider trading case with Sebi
- Ø JSW Steel sells \$500 million debt to overseas investors
- Ø Subhash Chandra reiterates commitment to repay all debtors in full
- Ø Google Pay launches gold buying, partners MMTC-PAMP India

LAF : Fixed Rate Reverse Repo Operations on 11-Apr-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI)
	5.75% Fixed Rate
Bids received/Accepted	
Number	64 / 64
Amount (value in ₹ Bill)	153.26 / 153.26

Bonds Traded in Secondary on 11-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR-I 7.5 BD 16JL21 FVRS10LAC	AAA CARE DT-09.04.18	7.37	290.00
RELIANCE INDUSTRIES LIMITED PPD SR 1A 8.70 NCD 11DC28 PPRS200000	AAA CRISIL DT-05.12.18	8.68	250.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SERIES V-004 8.55 NCD 27MR29 FVRS10LAC	AAA CRISIL DT-19.03.19	8.57	203.10
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-A 7.9 NCD 27JU19 FVRS10LAC	AA+ CRISIL DT- 20.06.17	7.24	125.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.12.18	9.35	32.80
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.50	500.90
NUVOCO VISTAS CORPORATION LIMITED SR-C 8.57 NCD 14SP20 FVRS10LAC	AA CRISIL DT-29.08.16	8.92	155.00
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.43	33.60

CPs Traded in Secondary on 11-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIABULLS HOUSING FINANCE 365D CP 14JUN19	A1+ CRISIL	7.30	830
PFC LTD 90D CP 15APR19	A1+ CRISIL	6.80	525
LIC HOUSING FINANCE LIMITED 84D CP 12APR19	A1+ ICRA	6.55	520
PIRAMAL ENTERPRISES LIMITED 75D CP 17JUN19	A1+ CRISIL	8.65	425
NTPC LIMITED 88D CP 26APR19	A1+ ICRA	7.00	376
HDFC LTD 241D CP 27JUN19	A1+ ICRA	6.97	300
ECAP EQUITIES LIMITED 364D CP 09MAY19	A1+ CRISIL	7.97	218

CDs Traded in Secondary on 11-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 20MAY19	A1+ CARE	6.69	300
VIJAYA BANK CD 17MAY19	A1+ CARE	6.69	300
AXIS BANK LIMITED CD 25APR19	A1+ CRISIL	6.78	225
SMALL INDUSTRIES DEVELOPMENT BANK 06JUN19	A1+ CARE	6.75	200
ORIENTAL BANK OF COMMERCE CD 26JUN19	A1+ CRISIL	6.78	200
INDIAN BANK CD 03MAY19	A1+ IND	6.78	200

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PRIME Research & Advisory Ltd.

Corporate Office: 1204, Level 12, B- wing, ONE BKC, Bandra Kurla Complex, Bandra (E), Mumbai, 400051
 Phone: +91-22-67418021 | E-Mail: research@primeadvisory.in | Website: http://www.primeadvisory.in
 CIN No. - U65990MH1993PLC071007