

PRIME Research & Advisory Limited			11-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.143
Call Rate	10-Jun	5.75	UK 10 Yr		0.842
MIBOR	07-Jun	5.80	German 10 Yr		0.222
3 M CP	10-Jun	7.10	Japan 10 Yr		0.110
3 M CD	10-Jun	6.40	Global Equity Indices		
3 Y G-Sec	10-Jun	6.660	Nasdaq (Jun 07)	7,742.10	126.55
5 Y G-Sec	10-Jun	6.896	FTSE (Jun 10)	7,367.09	35.15
10 Y G-Sec	10-Jun	7.079	CAC (Jun 10)	5,380.26	16.21
Indian Equity Market Indicators (June 10)			DAX (Jun 10)	12,045.38	92.24
Sensex	39,784.52	168.82	Nikkei 225 (Jun 10)	21,134.42	249.71
CNX Nifty	11,922.70	52.00	Straits Times (Jun 10)	3,188.11	21.81
Currencies VS Rupee			Hang Seng (Jun 10)	27,578.64	613.36
1 US \$	69.77	0.17	Commodities		
1 Euro €	78.94	0.39	Gold (INR/10 Grms)	32,682.00	254
1 GBP £	88.49	0.08	Silver (INR/Kg)	36,841.00	503
1 Japanese ¥	0.641	0.009	Crude Oil (INR/BBL)	3,773.00	51
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
10-Jun-19	(384.88)	2,193.27			
MTD	1,530.13	7,373.70			
YTD	77,581.48	8,124.54	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
06-Jun-19	(402.73)	4,414.01			
MTD	(854.36)	14,408.19			
YTD	(4,701.43)	2,15,702.79			
Money Market Operations (07-Jun)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	204.01	5.69			
Triparty Repo	1,537.61	5.74			
Market Repo	672.45	5.73			
Repo in CB	3.25	6.00			
Total	2,417.32	5.73			

Source :- Economic Times

- Ø Fed Reserve 'very, very destructive' to economy: Trump
- Ø NPAs falling faster than RBI's estimate: Crisil
- Ø BoB tries vertical structure for operational synergies
- Ø IL&FS may file plea against lenders for 800cr withdrawal
- Ø Plea to act against Indiabulls for misappropriating 98K cr

Source :- Business Standard

- Ø Despite oil price volatility, earnings prospects good for ONGC
- Ø Sebi suggests new informant mechanism with rewards to curb insider trading
- Ø Mutual Fund assets rise to Rs 25.43 trn in May, FMPs outflow continues
- Ø BHEL bags three orders worth Rs 520 cr to set up solar plants in Maha, Guj
- Ø No-frills account holders to get cheque books, allowed zero balance

Source :- Deccan Chronicle

- Ø Reliance to shut crude unit at Jamnagar refinery
- Ø Jaypore to power Aditya Birla Fashion's presence in ethnic wear market
- Ø India among top destinations for London technology companies, says report
- Ø Rupee pares gains, settles 19 paise lower against US dollar
- Ø MF assets inch closer to Rs 26 lakh crore mark

Source :- Mint

- Ø Govt seeks firms to advise on PSU land, building monetization
- Ø TCS overtakes RIL to become most valued firm by m-cap
- Ø Big data to improve quality of macro-economic aggregates, says government
- Ø DHFL pays ₹45 crore as payment on interest and principal amount for NCDs
- Ø Eros group says it is taking action to resolve loan payment delays

LAF : Fixed Rate Reverse Repo Operations on 10-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.50% Fixed Rate
Item	Bids received/Accepted
Number	51 / 51
Amount (value in ₹ Bill)	104.08 / 104.08

Bonds Traded in Secondary on 10-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HUDCO LIMITED SERIES A 2019 7.61 LOA 22JU22 FVRS10LAC	AAA IND DT-11.03.19	7.60	505.00
LIC HOUSING FINANCE LIMITED TR-336 7.7NCD 22MY20 FVRS10LAC LOA UPTO 21JU17	AAA CRISIL DT-27.04.17	8.04	400.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	8.93	56.00
ICICI BANK LIMITED SR- DMR17AT 9.2 BD PERPETUAL FVRS10LAC	AA+ CARE DT-09.03.17	9.30	47.60
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.70	7.30
MUTHOOT FINANCE LIMITED SR-XVIII OPT VI 9 NCD 19AP23 FVRS1000	AA ICRA DT-21.03.18	10.75	1.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	12.08	0.95
THE KARNATAKA BANK LIMITED SR VI 12 BD 18FB29 FVRS1LAC	A CARE DT-24.09.18	11.58	0.72

CPs Traded in Secondary on 10-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RELIANCE JIO INFOCOMM 59D CP 14JUN19	A1+ CARE	5.95	325
L&T INFRASTRUCTURE FINANCE 170D CP 06SEP19	A1+ ICRA	6.76	250
LARSEN AND TOUBRO LIMITED 59D CP 14JUN19	A1+ CRISIL	5.85	245
SBI CARDS AND PAYMENT SERVICES 90D 11JUN19	A1+ ICRA	5.99	100
JSW STEEL LIMITED 90D CP 25JUL19	A1+ ICRA	7.23	75
INDIAN OIL CORPORATION 87D CP 13JUN19	A1+ IND	5.85	50
THE RAMCO CEMENTS LIMITED 60D CP 21JUN19	A1+ ICRA	6.05	25

CDs Traded in Secondary on 10-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF INDIA CD 09AUG19	A1+ CRISIL	6.06	1,450
CORPORATION BANK CD 31JUL19	A1+ ICRA	6.03	500
INDIAN BANK CD 11MAR20	A1+ IND	6.93	375
IDFC FIRST BANK LIMITED CD 07AUG19	A1+ ICRA	6.74	300
AXIS BANK LIMITED CD 12MAR20	A1+ CRISIL	7.07	250
EXPORT IMPORT BANK OF INDIA CD 27MAR20	A1+ CRISIL	6.95	225

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