

PRIME Research & Advisory Limited			11-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.502
Call Rate	10-Apr	5.90	UK 10 Yr		1.127
MIBOR	09-Apr	6.05	German 10 Yr		0.005
3 M CP	10-Apr	6.78	Japan 10 Yr		0.053
3 M CD	10-Apr	6.65	Global Equity Indices		
3 Y G-Sec	10-Apr	6.951	Nasdaq (Apr 09)	7,909.28	44.60
5 Y G-Sec	10-Apr	7.134	FTSE (Apr 10)	7,426.97	1.40
10 Y G-Sec	10-Apr	7.368	CAC (Apr 10)	5,456.62	20.20
Indian Equity Market Indicators (Apr 10)			DAX (Apr 10)	11,897.52	46.95
Sensex	38,585.35	353.87	Nikkei 225 (Apr 10)	21,687.57	115.02
CNX Nifty	11,584.30	87.65	Straits Times (Apr 10)	3,327.65	2.05
Currencies VS Rupee			Hang Seng (Apr 10)	30,119.56	37.93
1 US \$	69.11	0.18	Commodities		
1 Euro €	77.99	0.03	Gold (INR/10 Grms)	32,139.00	62
1 GBP £	90.58	0.11	Silver (INR/Kg)	37,816.00	22
1 Japanese ¥	0.622	0.009	Crude Oil (INR/BBL)	4,460.00	9
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
10-Apr-19	1,229.57	(621.24)			
MTD	11,009.81	(1,394.59)			
YTD	57,947.98	3,269.03			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
05-Apr-19	(415.98)	9,271.16			
MTD	(972.87)	39,473.14			
YTD	(989.44)	205,722.53			
Money Market Operations (09-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	256.43	5.97			
Triparty Repo	1,330.54	5.95			
Market Repo	437.52	5.42			
Repo in CB	29.40	6.60			
Total	2,053.89	5.85			

Source :- Economic Times

- Some reforms in India show benefits of digitalisation: IMF
- Vodafone India's \$3.5 billion equity issuance not enough: Fitch
- ECB keeps easy policy unchanged amid global gloom
- DoT forms panel to deal with insolvency issues
- Airtel to have European vendors for 4G calling service

Source :- Business Standard

- Irdai directs insurers to share status of claims with policyholders
- Mutual funds close FY19 with 11.41% rise in AUM at Rs 23.8 trillion
- Govt extends last date for filing GSTR-1 for March till April 13
- Renewable energy sector attracts FDI worth \$7.48 billion since April 2000
- I-T crackdown: Over 100,000, mostly HNIs, come under lens for AY12-13

Source :- Financial Express

- Paraguay seeks Indian technology and investments for diversifying its economy
- Protectionism, commodity prices, inadequate liquidity are major challenges for exporters: I
- European Union offers Britain six-month delay to Brexit date
- Agri, processed food products' exports dip 2.27 pc in Apr-Feb 2018-19
- Sebi revises charges related to basic services demat account

Source :- Mint

- TCS, Google join hands to build industry-specific cloud solutions
- SBI Caps extends bidding deadline for Jet Airways stake sale
- Wockhardt gets USFDA nod for Decitabine injection
- JSW Steel sells \$500 million debt to overseas investors
- Theresa May to ask EU for Brexit delay; long extension expected

LAF : Fixed Rate Reverse Repo Operations on 10-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Bids received/Accepted	
Number	75 / 75
Amount (value in ₹ Bill)	212.29 / 212.29

Bonds Traded in Secondary on 10-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR U-010 8.62 NCD 15OT20 FVRS10LAC	ICRA AAA DT-08-JAN-19	8.14	330.00
POWER FINANCE CORPORATION LTD. SERIES 182 8.20 BD 14SP20 FVRS10LAC	CRISIL AAA DT 22.02.2019	7.90	175.00
NATIONAL HOUSING BANK 8.05 LOA 10JN22 FVRS10LAC	CARE AAA DT.09.01.19	7.47	170.00
LIC HOUSING FINANCE LIMITED SR TR 377 8.40 LOA 13JL20 FVRS10LAC	CRISIL AAA DT. 25.01.19	8.02	145.00
NUVOCO VISTAS CORPORATION LIMITED SR-B 8.47 NCD 14SP19 FVRS10LAC	AA CRISIL DT-29.08.16	8.42	100.00
COASTAL GUJARAT POWER LIMITED SR CGPLAU01 9.70 NCD 27AG23 FVRS10LAC	AA CARE DT-16.08.18	9.48	50.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	CRISIL AA DT 20.03.19	10.67	40.00
RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD. 10.15 BD 28MR26 FVRS10LAC	A(SO) BWR DT-14.03.14	11.71	2.30

CPs Traded in Secondary on 10-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
REC LTD 148D CP 30APR19	A1+ CARE	6.99	585
LIC HOUSING FINANCE 181D CP 02MAY19	A1+ ICRA	7.20	500
HDFC LTD 362D CP 02MAR20	A1+ CRISIL	7.66	350
SHRIRAM TRANSPORT FINANCE 91D CP 31MAY19	A1+ CRISIL	7.60	300
THE TATA POWER COMPANY 59D CP 11APR19	A1+ CRISIL	6.60	250
RELIANCE JIO INFOCOMM 91D CP 28JUN19	A1+ CARE	6.79	250
HINDUSTAN PETROLEUM CORP 20D CP 25APR19	A1+ CRISIL	7.00	200

CDs Traded in Secondary on 10-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF INDIA CD 07JUN19	A1+ CRISIL	6.54	700
AXIS BANK LIMITED CD 03MAY19	A1+ CRISIL	6.70	445
ICICI BANK LIMITED CD 30APR19	A1+ ICRA	6.66	400
ORIENTAL BANK OF COMMERCE CD 26JUN19	A1+ CRISIL	6.65	300
VIJAYA BANK CD 14JUN19	A1+ CARE	6.57	300
BANK OF BARODA CD 03JUN19	A1+ IND	6.65	275

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