

PRIME Research & Advisory Limited			10-May	
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.448
Call Rate	09-May	6.00	UK 10 Yr	1.123
MIBOR	08-May	6.05	German 10 Yr	-0.057
3 M CP	09-May	7.80	Japan 10 Yr	-0.043
3 M CD	09-May	7.25	<b>Global Equity Indices</b>	
3 Y G-Sec	09-May	7.024	Nasdaq (May 08)	7,943.32 20.44
5 Y G-Sec	09-May	7.259	FTSE (May 09)	7,251.96 19.04
10 Y G-Sec	09-May	7.398	CAC (May 09)	5,355.08 62.51
<b>Indian Equity Market Indicators (May 09)</b>			DAX (May 09)	12,082.61 97.32
Sensex	37,558.91	230.22	Nikkei 225 (May 09)	11,352.50 10.50
CNX Nifty	11,301.80	57.65	Straits Times (May 09)	21,402.13 200.46
<b>Currencies VS Rupee</b>			Hang Seng (May 09)	3,269.70 14.14
1 US \$	70.12	0.23	<b>Commodities</b>	
1 Euro €	78.58	0.10	Gold (INR/10 Grms)	31,824.00 139
1 GBP £	91.15	0.12	Silver (INR/Kg)	37,414.00 12
1 Japanese ¥	0.637	0.003	Crude Oil (INR/BBL)	4,340.00 6
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>	
Rs CR	<b>Net FPI Flows</b>			
	FPI Equity	FPI Debt		
09-May-19	(767.72)	896.62		
MTD	1,894.12	(4,437.89)		
YTD	70,025.74	(4,873.74)		
Rs CR	<b>Net MF Flows</b>			
	MF Equity	MF Debt		
06-May-19	426.05	1,292.50		
MTD	(234.38)	293.17		
YTD	(4,081.45)	201,587.77		
<b>Money Market Operations (08-May)</b>			<b>10 Yr. Gsec</b>	
Heads	Volume	Wtd.Avg.Rate		
Call Money	242.75	5.96		
Triparty Repo	1,254.71	5.84		
Market Repo	511.03	5.88		
Repo in CB	0.25	6.97		
Total	2,008.74	5.84		

### Source :- Economic Times

- Ø Federal judges find retirement offers easy way out of probes
- Ø Titan expects 20% growth despite slowdown in jewellery industry
- Ø CEAT losing grip on growth amid slowing demand, high competition
- Ø Morgan Stanley downgrades Reliance Industries to equal-weight
- Ø US, China scramble to revive deal as trade truce collapses

### Source :- Business Standard

- Ø SC asks govt to consider taking over Unitech, complete unfinished projects
- Ø Sebi initiates proceedings against Icra over rating given to client
- Ø SAT stays SEBI ban imposed on academic Ajay Shah, Infotech Financials
- Ø GST chink likely to increase input tax credit of real estate companies
- Ø Sebi questions rating agencies on valuing debt backed by promoter shares

### Source :- Financial Express

- Ø McDonald's strikes out-of-court settlement with Vikram Bakshi
- Ø India may export 10-11 mn tonnes iron ore pallets to China this year, say traders
- Ø Dubious firms in MCA-21: Govt says no impact on GDP numbers
- Ø Gold rises for second day on positive overseas trend
- Ø India Ratings downgrades Yes Bank with negative outlook

### Source :- Mint

- Ø Oil dips as US-China trade worries outweigh supply disruptions
- Ø PNB Housing Finance profit up 51% at ₹380 crore
- Ø Indian Overseas Bank Q4 loss narrows to ₹1,985 crore
- Ø Inflows into equity mutual funds slump 61% in April
- Ø US-China trade gap shrank in March to smallest since 2016

LAF : Fixed Rate Reverse Repo Operations on 09-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	57 / 57
Amount (value in ₹ Bill)	124.47 / 124.47

Bonds Traded in Secondary on 09-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-165 7.42 BD 26JU20 FVRS10LAC	AAA CRISIL DT-27.02.18	8.14	740.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR U-010 8.62 NCD 15OT20 FVRS10LAC	AAA ICRA DT-08.01.19	8.43	225.00
ADITYA BIRLA FINANCE LIMITED SR-K1 7.9 NCD 14FB20 FVRS10LAC	AA+ ICRA DT-15.02.17	8.68	50.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.34	6.00
TATA STEEL LIMITED 11.8 NCD PERPETUAL FVRS10LAC	AA CARE DT-16.03.11	9.65	110.00
WALWHAN RENEWABLE ENERGY LIMITED SR-1 8 NCD 31JN22 FVRS10LAC	AA(SO) CARE DT-24.01.17	9.78	100.00
KRISHNA BHAGYA JALA NIGAM LIMITED SR-B 9.13 BD 30SP24 FVRS10LAC	AA-(SO) CRISIL DT-25.07.14	9.69	6.00
THE SOUTH INDIAN BANK LTD. SR JU29 11.75 BD 26JU29 FV1LAC LOAUPT001AP19	A+ IND DT-14.03.19	11.95	1.30

CPs Traded in Secondary on 09-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ONGC LTD 86D CP 17MAY19	A1+ ICRA	6.75	1600
SMALL INDUSTRIES DEVELOPMENT BANK 10MAY19	A1+ CARE	6.50	580
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ CRISIL	6.97	535
EXPORT IMPORT BANK OF INDIA 182D 13MAY19	A1+ CRISIL	6.60	500
RELIANCE RETAIL LIMITED 88D CP 10MAY19	A1+ CARE	6.75	390
JSW STEEL LIMITED 84D CP 10MAY19	A1+ ICRA	6.94	250
NABARD 90D CP 31JUL19	A1+ ICRA	7.23	250

CDs Traded in Secondary on 09-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PUNJAB NATIONAL BANK CD 17JUN19	A1+ CARE	6.95	1,030
SYNDICATE BANK CD 31JUL19	A1+ IND	7.27	1,000
ORIENTAL BANK OF COMMERCE CD 12JUN19	A1+ CRISIL	6.89	950
NABARD CD 29JAN20	A1+ IND	7.50	425
INDIAN BANK CD 20MAY19	A1+ IND	6.75	315
THE FEDERAL BANK LIMITED CD 17MAY19	A1+ CRISIL	6.90	290

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