

PRIME Research & Advisory Limited			10-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.121
Call Rate	07-Jun	5.60	UK 10 Yr		0.849
MIBOR	06-Jun	5.94	German 10 Yr		0.233
3 M CP	07-Jun	7.00	Japan 10 Yr		0.113
3 M CD	07-Jun	6.20	Global Equity Indices		
3 Y G-Sec	07-Jun	6.598	Nasdaq (Jun 06)	7,615.55	40.07
5 Y G-Sec	07-Jun	6.786	FTSE (Jun 07)	7,319.98	60.13
10 Y G-Sec	07-Jun	6.976	CAC (Jun 07)	5,352.62	74.19
Indian Equity Market Indicators (June 07)			DAX (Jun 07)	12,035.99	82.85
Sensex	39,615.90	86.18	Nikkei 225 (Jun 07)	20,884.71	110.67
CNX Nifty	11,870.70	26.90	Straits Times (Jun 07)	3,166.29	20.11
Currencies VS Rupee			Hang Seng (Jun 07)	26,965.28	69.84
1 US \$	69.60	0.18	Commodities		
1 Euro €	78.55	0.41	Gold (INR/10 Grms)	32,786.00	14
1 GBP £	88.57	0.32	Silver (INR/Kg)	37,127.00	105
1 Japanese ¥	0.641	0.008	Crude Oil (INR/BBL)	3,714.00	132
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
07-Jun-19	(1,565.88)	975.03			
MTD	1,915.01	5,180.43			
YTD	77,966.36	5,931.27			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
04-Jun-19	(58.02)	3,238.55			
MTD	(378.28)	5,460.34			
YTD	(4,225.35)	2,06,754.94			
Money Market Operations (06-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	242.50	5.85			
Triparty Repo	1,414.60	5.73			
Market Repo	604.84	5.80			
Repo in CB	--	--			
Total	2,261.94	5.76			

Source :- Economic Times

- Ø Need to relook at regulation of NBFCs: RBI Governor
- Ø BoB puts accounts worth over Rs 9k cr on block
- Ø SIAM, CII urge govt to follow practical approach on EV
- Ø IL&FS fraud: Whistleblower sought to uncover it in 2017
- Ø ONGC, Vedanta set to win 9 oil, gas blocks each

Source :- Business Standard

- Ø NITI Aayog's electric mobility proposal irks India's auto industry
- Ø GST Council may fix Rs 50 cr turnover limit for e-invoice in June 20 meet
- Ø India is the third-most appealing bond market for FIIs, says study
- Ø Industry blames policies, USFDA probes for 73% drop in pharma FDI
- Ø DHFL aims to clear all dues by the end of 'cure period', rescale business

Source :- Deccan Chronicle

- Ø Power minister positive on achieving 175 GW renewable energy target
- Ø IMF's Lagarde urges G20 to prioritise resolving trade tensions
- Ø G20 to wrap up digital tax by 2020 for tech giants reducing their corporate taxes
- Ø Central Bank of India plans to raise Rs 5,000 cr this fiscal to meet Basel III norms
- Ø Govt mulls national institute for valuers

Source :- Mint

- Ø RBI's 12 February circular makes a comeback with a dash of humility
- Ø MFs reduce exposure to shadow banks by ₹67,000 crore since September
- Ø Investors cheer as Adani Ports cuts related-party loans, steps up dividends
- Ø Developing nations call for balanced approaches in e-commerce, proposed reforms
- Ø Delay in monsoon pushes rainfall deficiency to 45% in first 9 days of June: IMD

LAF : Fixed Rate Reverse Repo Operations on 07-Jun-2019	
Amount (face value in Crores)	3 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	79 / 79
Amount (value in ₹ Bill)	244.16 / 244.16

Bonds Traded in Secondary on 07-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR-X 7.85 BD 26MR21 FVRS10LAC	AAA CARE DT-26.02.18	6.91	325.00
INDIAN RAILWAY FINANCE CORPORATION LIMITED SERIES 133 8.35 LOA 13MR29 FVRS10LAC	AAA CRISIL DT-25.02.19	7.98	120.00
STATE BANK OF INDIA SERIES 1 9.56 NCD PERPETUAL FVRS10LAC	AA+ CRISIL DT-15.11.18	8.90	127.50
ADITYA BIRLA FINANCE LIMITED SR-C3 8.8649 NCD 13SP19 FVRS10LAC	AA+ ICRA DT-20.05.16	7.25	25.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.71	12.20
RELIANCE FINANCIAL LIMITED SR-B/171103 BR NCD 23JUN20 FVRS1LAC	AA(SO) CARE DT-24.10.17	15.27	6.75
BANK OF BARODA 10.4 BD PERPETUAL FVRS10LAC LOA UPTO 20MY15	AA- CARE DT-05.03.15	8.56	74.40
INDIAN OVERSEAS BANK SERIES II 11.70 BD 10DC28 FVRS10LAC	A+ CRISIL DT-03.12.18	11.19	7.20

CPs Traded in Secondary on 07-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER GRID CORPORATION OF INDIA 12JUN19	A1+ ICRA	5.95	500
BAJAJ FINANCE LIMITED 91D CP 13AUG19	A1+ CRISIL	6.55	400
NABARD 310D CP 13MAR20	A1+ ICRA	7.04	350
L&T INFRASTRUCTURE FINANCE 163D CP 30AUG19	A1+ ICRA	6.76	350
TATA MOTORS FINANCE 179D CP 06SEP19	A1+ CARE	6.95	300
SMALL INDUSTRIES DEVELOPMENT BANK 27SEP19	A1+ CARE	6.40	200
TATA MOTORS LIMITED 196D CP 14JUN19	A1+ CRISIL	6.00	200

CDs Traded in Secondary on 07-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
SYNDICATE BANK CD 10JUN19	A1+ IND	5.90	1,505
BANK OF INDIA CD 01AUG19	A1+ CRISIL	6.23	1,100
SMALL INDUSTRIES DEVELOPMENT BANK 15MAY20	A1+ CARE	7.18	350
PUNJAB NATIONAL BANK CD 17JUN19	A1+ CARE	5.95	300
AXIS BANK LIMITED CD 12FEB20	A1+ CRISIL	7.03	225
CANARA BANK CD 14JUN19	A1+ CRISIL	5.95	200

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