

PRIME Research & Advisory Limited			10-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.520
Call Rate	09-Apr	5.90	UK 10 Yr		1.123
MIBOR	08-Apr	6.05	German 10 Yr		0.009
3 M CP	09-Apr	6.88	Japan 10 Yr		0.043
3 M CD	09-Apr	6.64	Global Equity Indices		
3 Y G-Sec	09-Apr	6.966	Nasdaq (Apr 08)	7,953.88	15.19
5 Y G-Sec	09-Apr	7.139	FTSE (Apr 09)	7,455.47	3.58
10 Y G-Sec	09-Apr	7.374	CAC (Apr 09)	5,475.80	4.02
Indian Equity Market Indicators (Apr 09)			DAX (Apr 09)	11,952.21	11.19
Sensex	38,939.22	238.69	Nikkei 225 (Apr 09)	21,802.59	40.94
CNX Nifty	11,671.95	67.45	Straits Times (Apr 09)	3,325.60	10.18
Currencies VS Rupee			Hang Seng (Apr 09)	30,157.49	80.34
1 US \$	69.29	0.38	Commodities		
1 Euro €	78.11	0.20	Gold (INR/10 Grms)	32,145.00	41
1 GBP £	90.59	0.26	Silver (INR/Kg)	37,930.00	83
1 Japanese ¥	0.622	0.008	Crude Oil (INR/BBL)	4,475.00	6
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
09-Apr-19	(837.89)	20.29			
MTD	9,780.24	(773.35)			
YTD	56,718.41	3,890.27			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
05-Apr-19	(415.98)	9,271.16			
MTD	(972.87)	39,473.14			
YTD	(989.44)	205,722.53			
Money Market Operations (08-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	311.71	5.98			
Triparty Repo	1,292.80	5.87			
Market Repo	370.62	5.47			
Repo in CB	22.80	6.60			
Total	1,997.93	5.82			

Source :- Economic Times

- Ø New investment proposals in 2018-19 lowest in 14 years
- Ø Sebi defers UPI for retail IPO investors till June 30
- Ø Naresh Goyal agrees to conditions laid down by lenders
- Ø Southwest Monsoon to be below normal this yr: Skymet
- Ø Tax take from Panama probes exceeds \$1.2-bn: Report

Source :- Business Standard

- Ø Govt retains power to direct RBI for referring defaulters to NCLT
- Ø SC order on NPA circular: Govt, RBI will have to bring new rules, says Kant
- Ø Paytm Payments Bank to offer risk-free insurance, MF products by June: MD
- Ø Textiles major Raymond forays into real estate with Thane project
- Ø Nalco turns lowest cost producer of bauxite, alumina in FY19

Source :- Financial Express

- Ø Dr Reddy's readies plan to scale China operations
- Ø Bharti strengthens content portfolio with Airtel Books app
- Ø Income tax dept to EC on raids: We know what impartial means
- Ø IMF cuts India's GDP growth forecast to 7.3% for FY20
- Ø Indian Railway Finance Corporation raises \$500 million through dollar bonds

Source :- Mint

- Ø Analysts divided over Supreme Court order on NPA resolution
- Ø Rail Vikas Nigam Ltd IPO to fetch about ₹480 crore to government
- Ø Social security for elderly inadequate in India: UN report
- Ø BofA sees need for bad loan manager as RBI rules quashed
- Ø Vijay Mallya fights Indian banks' attempt to recover dues in UK

LAF : Fixed Rate Reverse Repo Operations on 09-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	74 / 74
Amount (value in ₹ Bill)	349.02 / 349.02

Bonds Traded in Secondary on 09-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
LIC HOUSING FINANCE LIMITED NCD 10SP19 FVRS10LAC LOA UPTO 17DC14	AAA CRISIL DT-20.08.18	7.62	280.00
RELIANCE INDUSTRIES LIMITED PPD SR 1A 8.70 NCD 11DC28 PPRS200000	AAA CRISIL DT-05.12.18	8.69	250.00
L&T FINANCE LIMITED SR-H BR NCD 05AG19 FVRS25LAC	AA+ CARE DT-07.07.16	8.04	150.00
ICICI BANK LIMITED SR-DMR18AT 9.15 BD PERPETUAL FVRS10LAC	AA+ CARE DT-14.03.18	9.70	25.00
TATA STEEL LIMITED 9.8359 NCD 01MR34 FVRS10LAC	AA CARE DT-25.02.19	9.40	27.60
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-539 7.8 NCD 26JL19 FVRS10LAC	AA ICRA DT-14.07.17	8.15	25.00
THE KARNATAKA BANK LIMITED SR VI 12 BD 18FB29 FVRS1LAC	A CARE DT-24.09.18	11.85	2.20
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	12.01	2.15

CPs Traded in Secondary on 09-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PFC LTD 90D CP 15APR19	A1+ CRISIL	6.50	400
NABHA POWER LIMITED 90D CP 24JUN19	A1+ CRISIL	6.88	300
THE TATA POWER COMPANY 59D CP 11APR19	A1+ CRISIL	6.76	250
ONGC LTD 81D CP 25JUN19	A1+ ICRA	6.65	250
SUN PHARMA LABORATORIES 79D CP 18APR19	A1+ ICRA	6.70	250
NTPC LIMITED 88D CP 12APR19	A1+ ICRA	6.40	225
MUTHOOT FINANCE LIMITED 90D CP 30MAY19	A1+ CRISIL	7.49	150

CDs Traded in Secondary on 09-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDUSIND BANK LIMITED CD 27JUN19	A1+ CRISIL	6.74	600
ORIENTAL BANK OF COMMERCE CD 06MAY19	A1+ CRISIL	6.61	580
CANARA BANK CD 31MAY19	A1+ CRISIL	6.60	537
BANK OF INDIA CD 07JUN19	A1+ CRISIL	6.54	505
BANK OF BARODA CD 11SEP19	A1+ IND	6.83	400
VIJAYA BANK CD 24JUN19	A1+ CARE	6.65	275

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