

PRIME Research & Advisory Limited			09-May		
Debt Market Indicators			Global Bond Yields		
<b>Indicators</b>	<b>Date</b>		US 10 Yr		2.432
Call Rate	08-May	5.90	UK 10 Yr		1.105
MIBOR	07-May	6.05	German 10 Yr		0.055
3 M CP	08-May	7.85	Japan 10 Yr		0.048
3 M CD	08-May	7.20	<b>Global Equity Indices</b>		
3 Y G-Sec	08-May	7.021	Nasdaq (May 07)	7,963.76	159.53
5 Y G-Sec	08-May	7.240	FTSE (May 08)	7,246.01	14.46
10 Y G-Sec	08-May	7.376	CAC (May 08)	5,386.88	8.87
<b>Indian Equity Market Indicators (May 08)</b>			DAX (May 08)	12,106.65	13.91
Sensex	37,789.13	487.50	Nikkei 225 (May 08)	21,602.59	321.13
CNX Nifty	11,359.50	138.40	Straits Times (May 08)	3,283.84	28.68
<b>Currencies VS Rupee</b>			Hang Seng (May 08)	29,003.20	359.82
1 US \$	69.90	0.27	<b>Commodities</b>		
1 Euro €	78.48	0.37	Gold (INR/10 Grms)	31,887.00	158
1 GBP £	91.02	0.16	Silver (INR/Kg)	37,550.00	86
1 Japanese ¥	0.634	0.009	Crude Oil (INR/BBL)	4,276.00	12
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>		
Rs CR	<b>Net FPI Flows</b>				
	FPI Equity	FPI Debt			
08-May-19	2,810.66	(90.42)			
MTD	2,661.84	(5,334.51)			
YTD	70,793.46	(5,770.36)			
Rs CR	<b>Net MF Flows</b>				
	MF Equity	MF Debt			
06-May-19	426.05	1,292.50			
MTD	(234.38)	293.17			
YTD	(4,081.45)	201,587.77			
<b>Money Market Operations (07-May)</b>			<b>10 Yr. Gsec</b>		
Heads	Volume	Wtd.Avg.Rate			
Call Money	192.15	5.94			
Triparty Repo	1,303.15	5.81			
Market Repo	558.09	5.88			
Repo in CB	1.25	6.39			
Total	2,054.64	5.84			

### Source :- Economic Times

- Ø US to raise duty on \$200 bln worth Of Chinese imports
- Ø RBI allows banks to treat IL&FS exposure as NPAs
- Ø India to add 11.5L jobs in first half of FY20: Report
- Ø Saudi Aramco offers to increase oil supply to India
- Ø Stability will return to telecom mkt by Q4 FY20: COAI

### Source :- Business Standard

- Ø India's domestic passenger market falls to 3.1% in March, says IATA
- Ø Four-fold rise in total solar capacity but rooftop meets just 10% of target
- Ø Lenders set to realise Rs 80,000 cr from insolvency process in FY20: Icrs
- Ø Sebi allows foreign portfolio investors to invest in municipal bonds
- Ø Lupin gets govt nod for more time to complete project in Indore SEZ

### Source :- Financial Express

- Ø PNB-scam accused Nirav Modi denied bail by UK court for third time
- Ø Lupin gets more time from govt to complete project in Indore SEZ
- Ø Chotia coal block output to reach one MTPA in near term: Vedanta
- Ø Japan's Softbank to spend \$4 billion to hike stake in Yahoo
- Ø China's investment in US drops 83 per cent amid growing mistrust

### Source :- Mint

- Ø RBI withdraws circular that asked banks to disclose IL&FS exposure, provisions
- Ø CCI approves General Atlantic's 6.5% stake buy in PNB Housing Finance
- Ø SC seeks Centre's reply on Essar Power plea to surrender coal block
- Ø IRCTC draft RHP likely to be filed with Sebi next month
- Ø Tata Communications losses widen to ₹199 cr in Q4 FY19

### LAF : Fixed Rate Reverse Repo Operations on 08-May-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
<b>Item</b>	
<b>Bids received/Accepted</b>	
Number	64 / 64
Amount (value in ₹ Bill)	134.53 / 134.53

Bonds Traded in Secondary on 08-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SERIES 184 A 9.25 BD 25SP24 FVRS10LAC	AAA CRISIL DT-19.03.19	8.68	300.00
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR II OF 2019-20 7.95 NCD 26AP22 FVRS10LAC	AAA ICRA DT-23.04.19	7.92	275.00
RURAL ELECTRIFICATION CORPORATION LIMITED SR 172 8.57 BD 20AG20 FVRS10LAC	AAA CARE DT-23.01.19	8.20	250.00
EDELWEISS ASSET RECONSTRUCTION CO. LTD SR I8L801A 9.90 NCD 08DC28 FVRS10LAC	AA+(SO) BWR DT-15.11.18	10.34	60.00
IDFC FIRST BANK LIMITED SR-0BB 17 OPT IV 8.52 NCD 27FB25 FVRS10LAC	AA+ CARE DT-28.11.18	9.26	30.00
EDELWEISS COMMODITIES SERVICES LIMITED OPT-2 9 NCD 17AP20 FVRS10LAC	AA ICRA DT-19.08.15	10.98	84.00
MUTHOOT FINANCE LIMITED SR-XVII OPT-V 8.75 NCD 24JU20 FVRS1000	AA ICRA DT-23.03.17	10.16	35.00
THE KARNATAKA BANK LIMITED SR VI 12 BD 18FB29 FVRS1LAC	A CARE DT-24.09.18	11.86	12.75

CPs Traded in Secondary on 08-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PFC LTD 90D CP 13MAY19	A1+ CRISIL	7.17	785
NABARD 90D CP 31JUL19	A1+ ICRA	7.25	575
STEEL AUTHORITY OF INDIA 70D CP 24MAY19	A1+ CARE	6.57	490
THE TATA POWER COMPANY 89D CP 22MAY19	A1+ CRISIL	6.67	475
PNB HOUSING FINANCE LTD 58D CP 09MAY19	A1+ CARE	6.92	350
CHOLAMANDALAM INVESTMENT 109D CP 15JUL19	A1+ ICRA	7.91	350
RELIANCE INDUSTRIES LIMITED 88D CP 24MAY19	A1+ CRISIL	6.49	250

CDs Traded in Secondary on 08-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 11JUN19	A1+ CARE	6.90	625
IDFC FIRST BANK LIMITED CD 17JUL19	A1+ ICRA	7.50	600
AXIS BANK LIMITED CD 21MAY19	A1+ CRISIL	6.75	360
SYNDICATE BANK CD 10JUN19	A1+ IND	6.85	265
CANARA BANK CD 06JUN19	A1+ CRISIL	6.85	250
SMALL INDUSTRIES DEVELOPMENT BANK 06JUN19	A1+ CARE	6.85	200

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