

PRIME Research & Advisory Limited			09-Apr	
Debt Market Indicators			Global Bond Yields	
Indicators	Date		US 10 Yr	2.501
Call Rate	08-Apr	6.00	UK 10 Yr	1.107
MIBOR	05-Apr	6.04	German 10 Yr	0.001
3 M CP	08-Apr	6.70	Japan 10 Yr	-0.043
3 M CD	08-Apr	6.55	Global Equity Indices	
3 Y G-Sec	08-Apr	6.873	Nasdaq (Apr 05)	7,938.69 46.91
5 Y G-Sec	08-Apr	7.140	FTSE (Apr 08)	7,449.06 2.19
10 Y G-Sec	08-Apr	7.406	CAC (Apr 08)	5,479.95 3.75
Indian Equity Market Indicators (Apr 08)			DAX (Apr 08)	11,978.54 31.21
Sensex	38,700.53	161.70	Nikkei 225 (Apr 08)	21,761.65 45.85
CNX Nifty	11,604.50	61.45	Straits Times (Apr 08)	3,315.42 7.22
Currencies VS Rupee			Hang Seng (Apr 08)	30,077.15 140.83
1 US \$	69.67	0.45	Commodities	
1 Euro €	78.28	0.70	Gold (INR/10 Grms)	32,182.00 309
1 GBP £	90.86	0.74	Silver (INR/Kg)	37,834.00 315
1 Japanese ¥	0.625	0.005	Crude Oil (INR/BBL)	4,418.00 56
FPI & MF Investment			Sensex	
Rs CR	Net FPI Flows			
	FPI Equity	FPI Debt		
08-Apr-19	669.91	(438.37)		
MTD	9,658.99	(793.64)		
YTD	56,597.16	3,869.98	10 Yr. Gsec	
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
05-Apr-19	(415.98)	9,271.16		
MTD	(972.87)	39,473.14		
YTD	185.14	190,793.97	Money Market Operations (05-Apr)	
Heads	Volume	Wtd.Avg.Rate		
Call Money	301.32	5.98		
Triparty Repo	1,218.99	5.77		
Market Repo	391.09	5.41		
Repo in CB	22.80	6.60		
Total	1,934.20	5.74		

Source :- Economic Times

- Ø US bars entry to 16 Saudis over Jamal Khashoggi killing
- Ø India highest recipient of remittances at \$79 bn in 2018: World Bank
- Ø Adani's Australian coal mine moves closer, wins key environmental approval
- Ø SoftBank backs startup pioneering hyper-accurate weather reports
- Ø Sun Pharma transfers local business from AML to new subsidiary

Source :- Business Standard

- Ø CAG raps I-T dept for spending Rs 1,000 cr on rent despite having own land
- Ø BJP manifesto vows to fix economy, focus on rural and infra investment
- Ø Cholamandalam spreads its wings to come up trumps in a difficult market
- Ø Rs 1,345-crore Polycab India IPO subscribed 1.94 times on Day 2
- Ø Saudi Aramco receives more than \$60 billion in orders for bond debut

Source :- Financial Express

- Ø Vijay Mallya loses yet another round, moves closer to extradition
- Ø Anil Ambani-led RCom may get Rs 578 crore refund from Ericsson
- Ø Power sector needs Rs 9.4 lakh crore investment to curb emission
- Ø General Atlantic acquires significant shareholding in Rubicon Research
- Ø GAIL submits financial bids for renewable energy assets of IL&FS

Source :- Mint

- Ø India tops remittances list, received \$79 billion in 2018
- Ø Net inflows into equity mutual funds more than doubles in March: Amfi
- Ø SC tells EC to increase random sampling of EVMs using VVPAT
- Ø PKL 2019 auction: Siddharth Desai and Nitin Tomar enter one crore club
- Ø Singapore govt sells 6.8 crore shares of DLF for Rs1,298 crore

LAF : Fixed Rate Reverse Repo Operations on 08-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	66 / 66
Amount (value in ₹ Bill)	208.44 / 208.44

Bonds Traded in Secondary on 08-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-144 7.13 BD 21SP20 FVRS10LAC	AAA IND DT-06.02.17	7.85	250.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR U-010 8.62 NCD 15OT20 FVRS10LAC	AAA ICRA DT-08.01.19	8.12	200.00
HERO FINCORP LIMITED SR-021 7.92 NCD 05JU20 FVRS10LAC	AA+ CRISIL DT-25.05.17	8.72	125.00
L&T FINANCE LIMITED SR-E OPT-1 8.72 NCD 28JU19 FVRS25LAC	AA+ CARE DT-27.06.16	7.33	35.00
COASTAL GUJARAT POWER LIMITED SR CGPLAU01 9.70 NCD 27AG23 FVRS10LAC	AA CARE DT-16.08.18	9.48	50.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.70	25.10
THE KARNATAKA BANK LIMITED SERIES V 12 NCD 16NV28 FVRS1LAC	A CARE DT-17.09.18	11.92	18.10
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.87	7.00

CPs Traded in Secondary on 08-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HDFC LTD 241D CP 27JUN19	A1+ ICRA	6.91	550
INDIAN OIL CORPORATION 16D CP 18APR19	A1+ ICRA	6.80	400
NABARD 90D CP 10JUN19	A1+ ICRA	6.65	400
PFC LTD 90D CP 15APR19	A1+ CRISIL	6.69	205
BAJAJ HOUSING FINANCE 90D CP 11APR19	A1+ IND	6.74	200
ONGC LTD 81D CP 25JUN19	A1+ ICRA	6.50	100
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ CRISIL	6.68	100

CDs Traded in Secondary on 08-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF INDIA CD 07JUN19	A1+ CRISIL	6.53	1,500
BANK OF BARODA CD 17MAR20	A1+ ICRA	7.05	975
THE FEDERAL BANK LIMITED CD 06JUN19	A1+ CRISIL	6.72	400
CANARA BANK CD 14JUN19	A1+ CRISIL	6.50	300
RBL BANK LIMITED CD 03JUN19	A1+ ICRA	6.73	300
VIJAYA BANK CD 18JUN19	A1+ CARE	6.55	250

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