

PRIME Research & Advisory Limited			08-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.476
Call Rate	07-May	5.90	UK 10 Yr		1.179
MIBOR	06-May	6.09	German 10 Yr		0.023
3 M CP	07-May	7.80	Japan 10 Yr		0.048
3 M CD	07-May	7.30	Global Equity Indices		
3 Y G-Sec	07-May	7.075	Nasdaq (May 06)	8,123.29	40.71
5 Y G-Sec	07-May	7.288	FTSE (May 07)	7,307.35	73.29
10 Y G-Sec	07-May	7.383	CAC (May 07)	5,442.65	40.87
Indian Equity Market Indicators (May 07)			DAX (May 07)	12,207.83	79.05
Sensex	38,276.63	323.71	Nikkei 225 (May 07)	21,923.72	335.01
CNX Nifty	11,497.90	100.40	Straits Times (May 07)	3,312.52	21.90
Currencies VS Rupee			Hang Seng (May 07)	29,363.02	153.20
1 US \$	69.62	0.05	Commodities		
1 Euro €	78.12	0.02	Gold (INR/10 Grms)	31,550.00	13
1 GBP £	91.18	0.08	Silver (INR/Kg)	37,235.00	141
1 Japanese ¥	0.628	0.008	Crude Oil (INR/BBL)	4,288.00	48
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
07-May-19	308.24	(1.90)			
MTD	(148.82)	(5,244.09)			
YTD	67,982.80	(5,679.94)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
03-May-19	152.87	1,861.91			
MTD	(660.43)	(999.33)			
YTD	(4,507.50)	200,295.27			
Money Market Operations (06-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	180.16	5.94			
Triparty Repo	1,388.25	5.77			
Market Repo	541.02	5.90			
Repo in CB	0.25	6.97			
Total	2,109.68	5.82			

Source :- Economic Times

- Ø Oil imports from Iran down 57% y/y in April: Trade
- Ø US commerce secy warns India against retaliatory tariffs
- Ø Airtel to merge VSAT ops with Hughes India unit
- Ø NCLT begins bankruptcy process for RCom
- Ø Essar shareholder seeks ban on Mittal's bid

Source :- Business Standard

- Ø Jalan panel to hold 2 more meets before final report on RBI capital size
- Ø Vedanta Q4 PAT at Rs 2,615 cr, down 34% yoy on Tuticorin plant shutdown
- Ø Zee stake sale at advanced stage, progressing steadily: Essel Group
- Ø Alembic Pharma forms JV to enter a difficult \$100 bn Chinese market
- Ø Kerosene subsidy bill builds up 21% to Rs 5,800 cr in FY19; LPG jumps 49.4%

Source :- Financial Express

- Ø Centrum's PE Fund invests Rs 15 cr in Ayurveda Experience, Dunzo
- Ø BSE Q4 net profit drops 16.46 pc to Rs 51.86 crore
- Ø RBI's holding company model for banks will help contain NPAs, says Charan Singh
- Ø IMF chief Christine Lagarde says US-China tensions 'threat' to world
- Ø Rupee slips to 69.43 against US dollar

Source :- Mint

- Ø Piramal, CPPIB in tie-up for India's 1st renewables InvIT
- Ø Saudi Aramco said to give extra oil to Asian buyers
- Ø Escorts Q4 net profit up 8% at ₹121 crore
- Ø Yes Bank acquires eight crore pledged shares of CG Power
- Ø DCB Bank expects to double balance sheet in next four years

LAF : Fixed Rate Reverse Repo Operations on 07-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	61 / 61
Amount (value in ₹ Bill)	369.82 / 369.82

Bonds Traded in Secondary on 07-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
REC LIMITED SR 177 8.50 BD 20DC21 FVRS10LAC	AAA IND DT-29.03.19	8.52	603.00
INDIAN RAILWAY FINANCE CORPORATION LIMITED SR-128 7.72 BD 07JUN19 FVRS10LAC	AAA CRISIL DT-05.03.18	7.10	300.00
NTPC LIMITED SR 68 7.93 LOA 03MY22 FVRS10LAC	AAA ICRA DT-22.04.19	7.89	215.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.36	46.80
IDFC FIRST BANK LIMITED SR-0BB 17 OPT IV 8.52 NCD 27FB25 FVRS10LAC	AA+ CARE DT-28.11.18	9.29	30.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-539 7.8 NCD 26JUN19 FVRS10LAC	AA ICRA DT-14.07.17	8.65	25.00
DALMIA CEMENT (BHARAT) LIMITED SR-C 9.91 NCD 08JUN21 FVRS10LAC	AA- ICRA DT-29.12.15	9.88	6.00
U.P. POWER CORPORATION LIMITED SR-II-B 10.15 BD 20JUN21 FVRS10LAC	A+ CRISIL DT-08.03.18	11.40	83.20

CPs Traded in Secondary on 07-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NTPC LIMITED 91D CP 26JUL19	A1+ CARE	7.31	750
HINDUSTAN PETROLEUM CORP 48D CP 23MAY19	A1+ CRISIL	6.95	525
HDFC LTD 241D CP 27JUN19	A1+ ICRA	7.34	500
PFC LTD 90D CP 13MAY19	A1+ CRISIL	6.75	425
RELIANCE RETAIL LIMITED 90D CP 28MAY19	A1+ CARE	7.15	290
HUDDCO LTD 110D CP 28MAY19	A1+ IND	6.96	220
CAN FIN HOMES LIMITED 177D CP 28JUN19	A1+ ICRA	7.40	200

CDs Traded in Secondary on 07-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 06AUG19	A1+ IND	7.21	1,100
IDFC FIRST BANK LIMITED CD 04JUN19	A1+ ICRA	6.95	300
ORIENTAL BANK OF COMMERCE CD 04JUN19	A1+ CRISIL	6.85	175
INDUSIND BANK LIMITED CD 29MAY19	A1+ CRISIL	7.00	150
PUNJAB NATIONAL BANK CD 17JUN19	A1+ CARE	6.85	150
AXIS BANK LIMITED CD 09AUG19	A1+ ICRA	7.34	150

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