

PRIME Research & Advisory Limited			08-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.537
Call Rate	05-Apr	6.10	UK 10 Yr		1.129
MIBOR	04-Apr	6.25	German 10 Yr		0.014
3 M CP	05-Apr	7.35	Japan 10 Yr		-0.028
3 M CD	05-Apr	6.85	Global Equity Indices		
3 Y G-Sec	05-Apr	6.818	Nasdaq (Apr 04)	7,891.78	3.77
5 Y G-Sec	05-Apr	7.055	FTSE (Apr 05)	7,415.85	13.91
10 Y G-Sec	05-Apr	7.357	CAC (Apr 05)	5,477.30	13.50
Indian Equity Market Indicators (Apr 05)			DAX (Apr 05)	11,989.41	1.40
Sensex	38,862.23	177.51	Nikkei 225 (Apr 05)	21,807.50	82.55
CNX Nifty	11,665.95	67.95	Straits Times (Apr 05)	3,322.64	6.43
Currencies VS Rupee			Hang Seng (Apr 05)	29,936.32	50.07
1 US \$	69.22	0.06	Commodities		
1 Euro €	77.70	0.31	Gold (INR/10 Grms)	31,804.00	36
1 GBP £	90.38	0.19	Silver (INR/Kg)	37,652.00	184
1 Japanese ¥	0.620	0.001	Crude Oil (INR/BBL)	4,296.00	38
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
04-Apr-19	(204.42)	(1,441.44)			
MTD	8,989.08	(355.27)			
YTD	55,927.25	4,308.35			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
02-Apr-19	16.65	6,201.21			
MTD	(370.15)	6,201.27			
YTD	787.86	157,522.10			
Money Market Operations (04-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	275.64	6.13			
Triparty Repo	1,374.05	5.89			
Market Repo	371.95	6.06			
Repo in CB	22.35	6.56			
Total	2,043.99	5.96			

Source :- Economic Times

- Ø New rules to identify cos controlled from abroad
- Ø Irdai mulls offering installment mode for insurances
- Ø RBI yet to approve Lakshmi Vilas Bank-IHFL merger
- Ø NGT imposes Rs 100-cr penalty over illegal sand mining
- Ø NIIT Tech to acquire WHISHWORKS; sell stake in Esri

Source :- Business Standard

- Ø RIL's Navi Mumbai project may attract investments worth \$75 bn over 10 yrs
- Ø Industry efficiency improves but new orders dip, show RBI surveys
- Ø Small finance banks seek equity investment to fund non-MFI portfolio
- Ø Service providers can opt for GST composition scheme by April 30: CBIC
- Ø Switzerland plans to tighten capital rules for its biggest banks

Source :- Financial Express

- Ø India's coal import rises 8 percent to 212 MT in April-February
- Ø China's March forex reserves rise 7-month high to \$3.099 trillion
- Ø India risks deflation; RBI may have to signal several rounds of rate cuts
- Ø RBI lost a golden opportunity by keeping rates too high
- Ø Repo rate cut: End-consumers will get smaller cuts with a time tag

Source :- Mint

- Ø With the world economy slowing, global debt also cooled off in 2018
- Ø Liquidity and earnings recovery key risks for Indian equities in FY20
- Ø Remittances to India are exposed to risks of further moderation
- Ø US plans to seek UK bankruptcy court's aid in Nirav Modi's case
- Ø India in talks with Netherlands to amend bilateral tax treaty

LAF : Fixed Rate Reverse Repo Operations on 06-Apr-2019

Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	35 / 35
Amount (value in ₹ Bill)	110.24 / 110.24

Bonds Traded in Secondary on 05-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SERIES VI 8.27 BD 28MR29 FVRS10LAC	AAA CRISIL DT-15.03.19	8.29	450.00
POWER FINANCE CORPORATION LTD. SR-135-B 8.5 BD 29JUN19 FVRS10LAC	AAA ICRA DT-22.06.18	7.25	385.00
LIC HOUSING FINANCE LIMITED TRANCHE 382 8.7 LOA 23MR29 FVRS10LAC	AAA CRISIL DT-19.03.19	8.45	200.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-A 7.9 NCD 27JUN19 FVRS10LAC	AA+ CRISIL DT-20.06.17	7.20	250.00
ICICI BANK LIMITED SR- DMR17AT 9.2 BD PERPETUAL FVRS10LAC	AA+ CARE DT-09.03.17	10.00	50.00
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-20.03.19	10.69	218.10
SUNNY VIEW ESTATES PRIVATE LIMITED 10.5 NCD 12AP21 FVRS10LAC	AA(SO) ICRA DT-19.01.18	11.16	31.60
THE KARNATAKA BANK LIMITED SR VI 12 BD 18FB29 FVRS1LAC	A CARE DT-24.09.18	11.81	1.90

CPs Traded in Secondary on 05-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HDFC LTD 352D CP 27FEB20	A1+ CRISIL	7.62	945
ONGC LTD 89D CP 22MAY19	A1+ ICRA	6.55	780
GRASIM INDUSTRIES LIMITED 90D CP 06JUN19	A1+ ICRA	6.66	500
NABARD 90D CP 17JUN19	A1+ ICRA	6.60	500
EXPORT IMPORT BANK OF INDIA 182D 13MAY19	A1+ CRISIL	6.65	500
INDIA INFOLINE FINANCE 90D CP 02MAY19	A1+ ICRA	6.50	470
PIRAMAL CAPITAL & HOUSING 34D CP 30APR19	A1+ CRISIL	8.65	450

CDs Traded in Secondary on 05-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HDFC BANK LIMITED CD 06MAR20	A1+ IND	7.10	825
CANARA BANK CD 14JUN19	A1+ CRISIL	6.55	400
VIJAYA BANK CD 30MAY19	A1+ CARE	6.71	400
IDFC BANK LIMITED CD 26JUN19	A1+ ICRA	6.67	350
PUNJAB NATIONAL BANK CD 13JUN19	A1+ CARE	6.55	300
ANDHRA BANK CD 07JUN19	A1+ CARE	6.57	250

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