

PRIME Research & Advisory Limited			07-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.485
Call Rate	06-May	5.90	UK 10 Yr		1.217
MIBOR	03-May	6.18	German 10 Yr		0.010
3 M CP	06-May	7.75	Japan 10 Yr		-0.035
3 M CD	06-May	7.40	Global Equity Indices		
3 Y G-Sec	06-May	7.043	Nasdaq (May 03)	8,164.00	127.73
5 Y G-Sec	06-May	7.306	FTSE (May 03)	7,380.64	29.33
10 Y G-Sec	06-May	7.395	CAC (May 06)	5,442.82	106.02
Indian Equity Market Indicators (May 06)			DAX (May 06)	12,190.26	222.49
Sensex	38,600.34	362.92	Nikkei 225 (Apr 26)	3,400.20	48.85
CNX Nifty	11,598.25	114.00	Straits Times (May 06)	3,290.62	101.67
Currencies VS Rupee			Hang Seng (May 06)	29,209.82	871.73
1 US \$	69.61	0.15	Commodities		
1 Euro €	78.13	0.48	Gold (INR/10 Grms)	31,568.00	121
1 GBP £	91.28	0.84	Silver (INR/Kg)	37,275.00	116
1 Japanese ¥	0.626	0.005	Crude Oil (INR/BBL)	4,277.00	30
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
06-May-19	(89.76)	(4,354.00)			
MTD	(457.06)	(5,242.19)			
YTD	67,674.56	(5,678.04)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
02-May-19	(813.30)	(2,861.24)			
MTD	(813.30)	(2,861.24)			
YTD	(4,660.37)	198,433.36			
Money Market Operations (04-May)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	11.56	5.46			
Triparty Repo	137.87	5.55			
Market Repo	14.68	6.00			
Repo in CB	-	0.00			
Total	164.11	5.58			

### Source :- Economic Times

- Ø Power may create another Rs 3L cr NPA mess
- Ø NCLAT sets aside Jyoti Structures liquidation
- Ø Gold imports dip 5.5 pc during April-Feb to \$29.5 bn
- Ø RCom Enterprises pledges 12.50 crore shares of RCom with IndusInd Bank
- Ø Sebi seeks greater powers to inspect books, financial records of listed firms

### Source :- Business Standard

- Ø Govt garners Rs 700 crore via first ever sale of enemy shares
- Ø Ministry seeks legal reform to ease transferring shares from firms to govt
- Ø Board approval to crisis-hit Jet Airways management change today
- Ø Mindtree takeover plan: L&T explores backchannel talks for bid
- Ø M&A deal value drops 34% to \$1.24 billion in February

### Source :- Financial Express

- Ø Indian start-ups gain the most when accelerated by the world's best
- Ø Sri Lanka begins construction of \$3.85 bln oil refinery backed by Indian firm, Oman
- Ø China to import more from US to balance bilateral trade, says official
- Ø Govt crosses budget target for disinvestment, courtesy ETFs
- Ø Rs 3 trillion investment in pvt power plants at risk of turning into NPA

### Source :- Mint

- Ø Cyclone-hit Odisha seeks \$14 billion for reconstruction
- Ø Record ₹1.13 trillion GST collection in April an exception rather than rule
- Ø Decline in margins, growth headwinds are likely to weigh on MRF stock
- Ø FMCG growth slowdown in March quarter isn't a temporary blip
- Ø Crucial fifth phase sees 62.56% turnout, West Bengal leads, J&K lags

### LAF : Fixed Rate Reverse Repo Operations on 06-May-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
<b>Bids received/Accepted</b>	
Number	79 / 79
Amount (value in ₹ Bill)	405.30 / 405.30

Bonds Traded in Secondary on 06-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NTPC LIMITED SR 68 7.93 LOA 03MY22 FVRS10LAC	AAA ICRA DT-22.04.19	7.92	1339.00
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SERIES U -008 8.70 NCD 15DC20 FVRS10LAC	AAA CRISIL DT-13.12.18	8.43	210.00
INDIAN RAILWAY FINANCE CORPORATION LIMITED SERIES 134 8.30 LOA 25MR29 FVRS10LAC	AAA CRISIL DT-19.03.19	8.41	146.00
SHRIRAM CITY UNION FINANCE LIMITED SR I TR I 9.55 NCD 30AP21 FVRS1000	AA+ CARE DT-11.12.18	11.00	200.00
TATA MOTORS LIMITED SR-E-27 D 8 NCD 01AG19 FVRS10LAC LOA UPTO 24OT16	AA+ CARE DT-26.07.16	8.46	140.00
L&T FINANCE LIMITED SR-A OPT-5 8.69 NCD 13JU19 FVRS25LAC	AA+ CARE DT-11.04.16	8.05	70.00
GREENKO SOLAR ENERGY PRIVATE LIMITED 13.15 LOA 18MY20 FVRS1LAC	A+(SO) CARE DT-17.02.17	11.07	60.00
CAPRI GLOBAL CAPITAL LIMITED SR-1 TR II 9.5 LOA 17FB20 FVRS10LAC	A+ CARE DT-10.02.17	9.31	50.00

CPs Traded in Secondary on 06-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
POWER FINANCE CORPORATION 90D 13MAY19	A1+ CRISIL	6.75	856
HINDUSTAN PETROLEUM 48D CP 23MAY19	A1+ CRISIL	6.85	575
RELIANCE INDUSTRIES LIMITED 75D CP 15MAY19	A1+ CRISIL	7.00	495
INDIAN OIL CORPORATION 77D CP 29MAY19	A1+ IND	6.87	475
KOTAK MAHINDRA PRIME 365D CP 12MAR20	A1+ CRISIL	8.35	200
TATA CAPITAL LIMITED 364D CP 13NOV19	A1+ CRISIL	8.68	200
POWER GRID CORPORATION 59D CP 10MAY19	A1+ ICRA	6.75	175

CDs Traded in Secondary on 06-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIAN BANK CD 14JUN19	A1+ IND	6.90	500
INDUSIND BANK LIMITED CD 10JUN19	A1+ CRISIL	7.00	325
AXIS BANK LIMITED CD 13FEB20	A1+ CRISIL	7.62	225
RBL BANK LIMITED CD 28MAY19	A1+ ICRA	7.10	225
CANARA BANK CD 14JUN19	A1+ CRISIL	6.85	200
ANDHRA BANK CD 11SEP19	A1+ CARE	7.32	150

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