

PRIME Research & Advisory Limited			07-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.102
Call Rate	06-Jun	5.90	UK 10 Yr		0.850
MIBOR	04-Jun	5.95	German 10 Yr		0.232
3 M CP	06-Jun	7.35	Japan 10 Yr		0.118
3 M CD	06-Jun	6.55	Global Equity Indices		
3 Y G-Sec	06-Jun	6.597	Nasdaq (Jun 05)	7,575.48	48.36
5 Y G-Sec	06-Jun	6.772	FTSE (Jun 06)	7,271.76	51.54
10 Y G-Sec	06-Jun	6.934	CAC (Jun 06)	5,329.82	37.82
Indian Equity Market Indicators (June 06)			DAX (Jun 06)	12,059.04	78.23
Sensex	39,529.72	553.82	Nikkei 225 (Jun 06)	20,774.04	2.06
CNX Nifty	11,843.80	177.90	Straits Times (Jun 06)	3,146.18	3.81
Currencies VS Rupee			Hang Seng (Jun 06)	26,965.28	69.84
1 US \$	69.41	0.01	Commodities		
1 Euro €	78.14	0.13	Gold (INR/10 Grms)	32,777.00	97
1 GBP £	88.30	0.15	Silver (INR/Kg)	37,113.00	272
1 Japanese ¥	0.640	0.006	Crude Oil (INR/BBL)	3,619.00	11
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
06-Jun-19	136.00	1,562.17			
MTD	3,480.89	4,205.40			
YTD	79,532.24	4,956.24			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
03-Jun-19	(320.26)	2,221.79			
MTD	(320.26)	2,221.79			
YTD	(4,167.33)	2,03,516.39			
Money Market Operations (04-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	168.33	5.87			
Triparty Repo	1,399.37	5.79			
Market Repo	566.36	5.85			
Repo in CB	--	--			
Total	2,134.06	5.82			

Source :- Economic Times

- Ø 'Middle East, China drive India's export growth'
- Ø India to grow at 7.3% in 2019, 7.5% in 2020: G-20 note
- Ø SBI closely monitoring exposure to shadow banks
- Ø ED to widen probe in ICICI Bank-Videocon loan fraud case
- Ø Niti Aayog readies list of over 50 CPSE assets for sale

Source :- Business Standard

- Ø RBI to issue revised circular on NPA resolution norms in 3-4 days: Das
- Ø India to order taxi aggregators like Uber, Ola to go electric: Report
- Ø States, schemes and disaster management bear cost of fiscal discipline
- Ø RBI lowers FY20 growth forecast to 7% over slowdown in investment activity
- Ø RBI removes charges on RTGS/NEFT transactions; banks to pass on benefits

Source :- Deccan Chronicle

- Ø Bankers, finance players hail RBI repo rate cut, hope consumer demand gets a boost
- Ø Modi needs \$190 billion bank cleanup to revive economic growth
- Ø RBI to issue on tap licence guidelines on small finance banks in August
- Ø Fertiliser subsidy: Govt looks to roll out 2nd phase of direct benefit transfer
- Ø Azim Premji to retire as executive chairman of Wipro; son Rishad to take over

Source :- Mint

- Ø Skyblue Buildwell acquires 82.6% stake in HomeShop18
- Ø Creditors can expect 100% recoveries under IBC: IBBI chief
- Ø Advent International raises \$17.5 billion for ninth global private equity fund
- Ø BS-VI emission norms to be implemented from next year, says Javadekar
- Ø Decision on next China tariffs on \$325 billion imports after G20: Trump

LAF : Fixed Rate Reverse Repo Operations on 06-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	57 / 57
Amount (value in ₹ Bill)	183.87 / 183.87

Bonds Traded in Secondary on 06-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 20 B 7.85 LOA 23MY22	AAA CRISIL DT-24.04.19	7.76	560.00
GRASIM INDUSTRIES LIMITED SR 1920/II GIL2024 7.60 NCD 04JU24 FVRS10LAC	AAA CRISIL DT-19.03.19	7.72	515.00
POWER FINANCE CORPORATION LTD. SERIES 188 8.10 BD 04JU24 FVRS10LAC	AAA CRISIL DT-16.05.19	8.07	230.00
TATA CAPITAL HOUSING FINANCE LIMITED SR-AA 8.85 NCD 17AG20 FVRS10LAC	AA+ ICRA DT-23.04.18	8.00	100.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR 01 8.20 15OT27 FVRS10LAC	AA+ CRISIL DT-13.10.17	11.23	30.20
IDFC FIRST BANK LIMITED SR-0BB 14 8.67 NCD 03JN25 FVRS10LAC	AA+ ICRA DT-21.05.19	9.20	10.00
AU SMALL FINANCE BANK LIMITED 11.75 NCD 04MY21 FVRS10LAC LOA UPTO 03NV15	A+ IND DT-21.10.15	10.79	45.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.80	15.26

CPs Traded in Secondary on 06-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NTPC LIMITED 91D CP 26AUG19	A1+ CARE	6.20	1450
RELIANCE INDUSTRIES LIMITED 60D CP 07JUN19	A1+ CRISIL	5.97	1125
TATA POWER RENEWABLE ENERGY 146D 12JUN19	A1+ CRISIL	7.28	350
INDIAN OIL CORPORATION 85D CP 11JUN19	A1+ IND	6.71	250
GIC HOUSING FINANCE LIMITED 64D CP 07JUN19	A1+ ICRA	5.99	200
NABHA POWER LIMITED 90D CP 24JUN19	A1+ CRISIL	7.07	150
REDINGTON INDIA LIMITED 59D CP 07JUN19	A1+ ICRA	5.99	150

CDs Traded in Secondary on 06-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 01JUN20	A1+ CARE	7.12	1,450
INDUSIND BANK LIMITED CD 10JUN19	A1+ CRISIL	6.00	450
ANDHRA BANK CD 07JUN19	A1+ CARE	5.94	400
INDIAN BANK CD 01JUN20	A1+ IND	7.08	400
THE SOUTH INDIAN BANK LTD. CD 12JUN19	A1+ CARE	6.05	250
NABARD CD 06MAR20	A1+ CRISIL	7.15	200

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