

PRIME Research & Advisory Limited			06-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.558
Call Rate	03-May	5.80	UK 10 Yr		1.202
MIBOR	02-May	6.21	German 10 Yr		0.040
3 M CP	03-May	7.53	Japan 10 Yr		0.035
3 M CD	03-May	7.21	Global Equity Indices		
3 Y G-Sec	03-May	7.054	Nasdaq (May 02)	8,036.77	12.87
5 Y G-Sec	03-May	7.311	FTSE (May 03)	7,408.94	57.63
10 Y G-Sec	03-May	7.397	CAC (May 03)	5,553.66	14.80
Indian Equity Market Indicators (May 03)			DAX (May 03)	12,399.63	54.21
Sensex	38,963.26	18.17	Nikkei 225 (Apr 26)	3,400.20	48.85
CNX Nifty	11,712.30	12.50	Straits Times (May 03)	3,392.29	1.04
Currencies VS Rupee			Hang Seng (May 03)	30,081.55	137.37
1 US \$	69.47	0.15	Commodities		
1 Euro €	77.64	0.58	Gold (INR/10 Grms)	31,292.00	53
1 GBP £	90.46	0.56	Silver (INR/Kg)	36,816.00	111
1 Japanese ¥	0.621	0.007	Crude Oil (INR/BBL)	4,292.00	15
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
03-May-19	545.03	(130.81)			
MTD	(367.30)	(888.19)			
YTD	67,764.32	(1,324.04)	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
30-Apr-19	826.01	(5,230.79)			
MTD	(5,005.08)	49,973.77			
YTD	(5,021.65)	216,223.16			
Money Market Operations (02-May)					
Heads	Volume	Wtd.Avg.Rate			
Call Money	225.63	6.06			
Triparty Repo	1,402.19	5.90			
Market Repo	529.64	5.96			
Repo in CB	7.65	6.90			
Total	2,165.11	5.93			

Source :- Economic Times

- Ø NCLT admits Bharti Airtel petition on Rs 112-crore dues
- Ø Tata Motors may drop small diesel cars from portfolio
- Ø IL&FS: Auditors have questions to answer, says govt
- Ø ONGC gets green nod for Rs 240 cr project in Assam
- Ø India, UK in talks to build aircraft carrier : Report

Source :- Business Standard

- Ø Infibeam sacks auditor for sharing unpublished price-sensitive information
- Ø Vodafone Idea promoters contribute Rs 17,920 crore to rights issue
- Ø Govt sees little scope for Jet Airways revival as bidders stay away: Report
- Ø Sebi's co-location order delays announcement of NSE's FY19 results
- Ø Govt to give financial aid to minority investors filing class action suits

Source :- Financial Express

- Ø DoT asks Karnataka to align infrastructure roll out policy with RoW policy
- Ø India's steel production stood at 27 million tonne in Q1 2019
- Ø India's reliance on oil imports jump multi-year high of 84%
- Ø US-China trade deal enters endgame, positive sign for global economy
- Ø Dangerous to let viable cos close down: IBBI chief

Source :- Mint

- Ø Bajaj Auto sees no slowdown in two-wheeler sales, rides ahead of competition
- Ø ThyssenKrupp sees room for EU agreement on Tata Steel deal
- Ø India warns WTO about EU's proposal for e-commerce rules
- Ø Early Q4 earnings point to a slowdown in economy
- Ø ONGC cash reserves erode 98% to ₹167 crore in 1.5 years

LAF : Fixed Rate Reverse Repo Operations on 04-May-2019	
Amount (face value in Crores)	2 Day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	74 / 74
Amount (value in ₹ Bill)	406.85 / 406.85

Bonds Traded in Secondary on 03-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-125 9.04 BD 12OT19 FVRS10LAC	AAA CRISIL DT-08.10.14	7.85	330.00
LIC HOUSING FINANCE LIMITED 373OPT1 8.80NCD 24DC20 FV10LAC LOAUP2027DC18	AAA CARE DT-06.12.18	8.44	210.00
SHRIRAM CITY UNION FINANCE LIMITED SR I TR I 9.55 NCD 30AP21 FVRS1000	AA+ CARE DT-11.12.18	10.75	300.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR 01 8.20 15OT27 FVRS10LAC	AA+ CRISIL DT-13.10.17	11.08	65.40
THE TATA POWER COMPANY LIMITED RR NCD PERPETUAL FVRS10LAC	AA CARE DT-27.05.11	10.14	36.00
YES BANK LIMITED 9 BD PERPETUAL FVRS10LAC	AA ICRA DT-11.10.17	12.09	29.00
CENTURY TEXTILES AND INDUSTRIES LIMITED SR-XVII 8.29 NCD 15AP20 FVRS10LAC	AA- CRISIL DT-14.11.16	9.04	33.40
U.P. POWER CORPORATION LIMITED SR-I-B 9.75 BD 20OT20 FVRS10LAC	A+ CRISIL DT-24.11.17	11.40	128.00

CPs Traded in Secondary on 03-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HDFC LTD 241D CP 27JUN19	A1+ ICRA	7.50	1000
TATA SONS PRIVATE LIMITED 63D CP 27JUN19	A1+ IND	7.70	650
PIRAMAL ENTERPRISES LIMITED 98D CP 01AUG19	A1+ CRISIL	8.95	500
NTPC LIMITED 91D CP 22JUL19	A1+ CARE	7.53	325
RELIANCE INDUSTRIES LIMITED 87D CP 31MAY19	A1+ CRISIL	7.06	305
MAGMA FINCORP LIMITED 343D CP 26JUN19	A1+ CARE	8.95	250
THE TATA POWER COMPANY 132D CP 30JUL19	A1+ CRISIL	7.72	250

CDs Traded in Secondary on 03-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF INDIA CD 07JUN19	A1+ CRISIL	6.93	1,060
ICICI BANK LIMITED CD 31MAY19	A1+ ICRA	7.10	640
CANARA BANK CD 06JUN19	A1+ CRISIL	6.90	600
PUNJAB NATIONAL BANK CD 27MAY19	A1+ CARE	7.00	460
AXIS BANK LIMITED CD 12MAR20	A1+ CRISIL	7.65	350
BANK OF BARODA CD 06AUG19	A1+ IND	7.22	300

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