

PRIME Research & Advisory Limited			06-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.121
Call Rate	04-Jun	5.95	UK 10 Yr		0.883
MIBOR	03-Jun	6.00	German 10 Yr		0.210
3 M CP	04-Jun	7.00	Japan 10 Yr		0.098
3 M CD	04-Jun	6.45	Global Equity Indices		
3 Y G-Sec	04-Jun	6.689	Nasdaq (Jun 03)	7,333.02	120.13
5 Y G-Sec	04-Jun	6.885	FTSE (Jun 04)	7,210.34	25.54
10 Y G-Sec	04-Jun	7.022	CAC (Jun 04)	5,264.73	23.27
Indian Equity Market Indicators (June 04)			DAX (Jun 04)	11,951.29	158.48
Sensex	40,083.54	184.08	Nikkei 225 (Jun 04)	20,408.54	2.34
CNX Nifty	12,021.70	66.80	Straits Times (Jun 04)	3,142.37	18.91
Currencies VS Rupee			Hang Seng (Jun 04)	26,761.52	132.34
1 US \$	69.42	0.02	Commodities		
1 Euro €	77.81	0.01	Gold (INR/10 Grms)	32,405.00	1
1 GBP £	88.15	0.33	Silver (INR/Kg)	36,560.00	153
1 Japanese ¥	0.640	0.006	Crude Oil (INR/BBL)	3,682.00	33
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
04-Jun-19	2,351.08	723.04			
MTD	3,344.89	2,643.23			
YTD	79,396.24	3,394.07			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
30-May-19	(1,405.41)	(681.71)			
MTD	4,809.07	33,850.82			
YTD	962.00	2,35,145.42			
Money Market Operations (03-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	128.49	5.85			
Triparty Repo	1,501.58	5.79			
Market Repo	600.00	5.92			
Repo in CB	--	--			
Total	2,230.07	5.83			

### Source :- Economic Times

- Ø Crisil slashes DHFL CP rating to 'default'
- Ø RBI may ease up on timelines for stressed assets
- Ø No iron ore scarcity in country post 2020: PMAI
- Ø Prasad to expedite telecom connectivity programs
- Ø FDI in services sector up 37 pc to \$9.15 bn in 2018-19

### Source :- Business Standard

- Ø ACC, Ambuja steadily losing market share on reluctance to diversify
- Ø DHFL-exposed MF schemes suffer 30-50% drop in NAVs, Icra data shows
- Ø Fitch downgrades ICICI Bank rating from BBB- to BB+ amid banking distress
- Ø Gadkari promises Rs 15 trillion highway spending, revival of IL&FS projects
- Ø US-China trade war, fragile prices hurt metal sector performance

### Source :- Deccan Chronicle

- Ø Dighi Port chairman Vijay Kalantri, BoB declares him as 'wilful defaulter'
- Ø International Finance Corporation bets on insurance market, backs this startup
- Ø IMF slightly lowers China's 2019 GDP growth forecast to 6.2%
- Ø US decision to withdraw GSP benefits violates global trade rules: Experts
- Ø Rs 11.79 lakh cr Indian tobacco sector employs 4.5 cr people: Study

### Source :- Mint

- Ø Govt underpaid food subsidy bill by ₹69,394 crore in FY19
- Ø Wipro to acquire US-based ITI for around ₹312 crore
- Ø Liquid funds may have to invest a fixed portion of assets in govt securities
- Ø Resolving trade tensions 'immediate priority' for G20, says IMF's Lagarde
- Ø World trade seen having worst year since 2009 as spat worsens

LAF : Fixed Rate Reverse Repo Operations on 04-Jun-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
	Number: 64 / 64
	Amount (value in ₹ Bill): 148.66 / 148.66

Bonds Traded in Secondary on 04-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SERIES V-002 8.51 NCD 15JL20 FVRS10LAC	AAA CRISIL DT-25.02.19	7.80	535.00
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES 19F 8.50 NCD 31JA23	AAA CRISIL DT-30.11.18	7.59	230.00
ADITYA BIRLA FINANCE LIMITED SR-Z2 8.9 NCD 19MR21 FVRS10LAC	AA+ ICRA DT-22.02.16	8.34	150.00
CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD SR-551 8.3406 NCD 19SP19 FVRS10LAC	AA+ IND DT-15.03.18	7.92	125.00
ADITYA BIRLA FINANCE LIMITED SR-B4 8.75 NCD 06MY21 FVRS10LAC	AA+ ICRA DT-20.04.16	8.45	100.00
ECL FINANCE LIMITED OPT-2 10.15 NCD 02AG19 FVRS10LAC	AA ICRA DT-07.07.15	10.50	25.00
BANK OF BARODA 10.4 BD PERPETUAL FVRS10LAC LOA UPTO 20MY15	AA- CARE DT-05.03.15	8.64	37.20
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.83	29.05

CPs Traded in Secondary on 04-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL HOUSING BANK 172D CP 28JUN19	A1+ ICRA	6.20	1500
TATA CAPITAL FINANCIAL SERVICES 91D 06JUN19	A1+ ICRA	6.15	475
NABARD 252D CP 31JAN20	A1+ ICRA	7.00	450
PIRAMAL CAPITAL AND HOUSING 62D CP 29JUL19	A1+ ICRA	9.15	350
RELIANCE INDUSTRIES LIMITED 61D CP 10JUN19	A1+ CRISIL	6.00	300
ADANI PORTS & SPECIAL ECONOMIC 89D 10JUN19	A1+ ICRA	8.00	200
BAJAJ FINANCE LIMITED 91D CP 16AUG19	A1+ CRISIL	6.70	175

CDs Traded in Secondary on 04-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 01JUN20	A1+ IND	7.16	900
INDIAN BANK CD 01JUN20	A1+ IND	7.15	700
IDFC FIRST BANK LIMITED CD 02AUG19	A1+ ICRA	6.74	500
CANARA BANK CD 06JUN19	A1+ CRISIL	6.00	430
PUNJAB AND SIND BANK CD 05AUG19	A1+ ICRA	6.54	250
NABARD CD 15MAY20	A1+ IND	7.15	250

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