

PRIME Research & Advisory Limited			04-Jun		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.114
Call Rate	03-Jun	6.00	UK 10 Yr		0.872
MIBOR	31-May	6.00	German 10 Yr		0.205
3 M CP	03-Jun	7.50	Japan 10 Yr		0.088
3 M CD	03-Jun	6.50	Global Equity Indices		
3 Y G-Sec	03-Jun	6.657	Nasdaq (May 31)	7,453.15	114.57
5 Y G-Sec	03-Jun	6.825	FTSE (Jun 03)	7,144.43	17.28
10 Y G-Sec	03-Jun	6.987	CAC (Jun 03)	5,201.71	5.92
Indian Equity Market Indicators (June 03)			DAX (Jun 03)	11,705.36	21.48
Sensex	40,267.62	553.42	Nikkei 225 (Jun 03)	20,410.88	190.31
CNX Nifty	12,088.50	165.70	Straits Times (Jun 03)	3,123.46	5.70
Currencies VS Rupee			Hang Seng (Jun 03)	26,893.86	7.23
1 US \$	69.43	0.48	Commodities		
1 Euro €	77.80	0.40	Gold (INR/10 Grms)	32,260.00	162
1 GBP £	87.85	0.24	Silver (INR/Kg)	36,623.00	174
1 Japanese ¥	0.639	0.005	Crude Oil (INR/BBL)	3,763.00	12
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
03-Jun-19	993.81	1,920.19			
MTD	993.81	1,920.19			
YTD	77,045.16	2,671.03			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
30-May-19	(1,405.41)	(681.71)			
MTD	4,809.07	33,850.82			
YTD	962.00	235,145.42			
Money Market Operations (01-Jun)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	14.97	5.58			
Triparty Repo	140.08	5.61			
Market Repo	--	--			
Repo in CB	--	--			
Total	155.05	5.61			

Source :- Economic Times

- Ø RBI exempts PSUs from bank's large exposure rules
- Ø Fitch downgrades ICICI Bank rating by a notch
- Ø Bank fraud reached unprecedented levels in 2018-19, reveals RBI
- Ø Panel recommends digital transactions to govt be free
- Ø MCA examining solutions to cut delay under IBC

Source :- Business Standard

- Ø Factory activity shrinks across Asia as US-China trade war escalates
- Ø Debt funding in MFIs up 63% to Rs 35,759 cr in FY19, equity rises 42%
- Ø India narrowing gap with world leader China on steel sector jobs: Study
- Ø Dip in oil prices, stable rupee indicate signs of growth: Finance Secretary
- Ø India's GDP to exceed \$3 trillion; to become 5th largest economy in 2019

Source :- Deccan Chronicle

- Ø Collapsed Jet Airways' ex-partners, rivals scramble to fill India capacity void
- Ø China manufacturing data suggests some damage from trade war
- Ø India to become 5th largest economy globally this year; 2nd in APAC region by 2025
- Ø India Inc pitches for land and labour reforms to achieve double-digit growth
- Ø Commerce Ministry to hold meet on Jun 6 to discuss ways to boost exports

Source :- Mint

- Ø Fintech adoption grew 64% in 2019; India and China ahead in emerging markets: EY
- Ø India assets buck Asia losses as weaker GDP spurs rate-cut bets
- Ø Government bank earnings provide some good news on bad loans
- Ø SoftBank eyes smaller deals, early entry into startups in India revamp
- Ø TVS Motor total sales falls 0.89% to 3,07,106 units in May

LAF : Fixed Rate Reverse Repo Operations on 03-Jun-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	72 / 72
Amount (value in ₹ Bill)	185.33 / 185.33

Bonds Traded in Secondary on 03-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 20 C 7.69 LOA 29MY24	AAA CRISIL DT-20.03.19	7.66	500.00
POWER FINANCE CORPORATION LTD. SERIES 187(B) 8.85 BD 25MY29 FVRS10LAC	AAA CRISIL DT-16.05.19	8.58	350.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-H 7.67 NCD 18JL19 FVRS10LAC	AA+ ICRA DT-06.07.17	6.85	50.00
IDFC FIRST BANK LIMITED 8.41 NCD 13MR20 FVRS10LAC	AA+ CARE DT-28.11.18	8.71	50.00
TALWANDI SABO POWER LIMITED 9.23 LOA 30JL21 FVRS10LAC	AA(SO) CRISIL DT-25.07.18	9.69	100.00
MUTHOOT FINANCE LIMITED SR-XVIII OPT VI 9 NCD 19AP23 FVRS1000	AA ICRA DT-21.03.18	10.71	95.35
U.P. POWER CORPORATION LIMITED SR-IV-C 8.48 BD 15MR23 FVRS10LAC	A+ CRISIL DT-08.03.18	8.35	20.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.61	15.75

CPs Traded in Secondary on 03-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 90D CP 10JUN19	A1+ ICRA	6.29	1090
RASHTRIYA CHEMICALS & FERTILIZERS 86 28JUN19	A1+ ICRA	6.60	250
MUTHOOT FINANCE LIMITED 91D CP 04JUN19	A1+ CRISIL	7.01	100
REC LIMITED 227D CP 27SEP19	A1+ CARE	6.85	100
NTPC LIMITED 91D CP 26AUG19	A1+ CARE	6.40	100
REDINGTON INDIA LIMITED 60D CP 04JUN19	A1+ ICRA	6.13	90
PIRAMAL CAPITAL AND HOUSING 62D CP 29JUL19	A1+ ICRA	9.15	75

CDs Traded in Secondary on 03-Jun-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
INDIAN BANK CD 01AUG19	A1+ IND	6.40	500
BANK OF BARODA CD 02APR20	A1+ IND	7.04	300
INDUSIND BANK LIMITED CD 10JUN19	A1+ CRISIL	6.35	300
NABARD CD 29JAN20	A1+ IND	6.98	175
IDFC FIRST BANK LIMITED CD 13JUN19	A1+ ICRA	6.35	130
AXIS BANK LIMITED CD 03DEC19	A1+ CRISIL	6.85	125

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