

PRIME Research & Advisory Limited			04-Apr		
<b>Debt Market Indicators</b>			<b>Global Bond Yields</b>		
<b>Indicators</b>	<b>Date</b>		US 10 Yr		2.515
Call Rate	03-Apr	6.15	UK 10 Yr		1.074
MIBOR	02-Apr	6.25	German 10 Yr		0.005
3 M CP	03-Apr	7.20	Japan 10 Yr		-0.048
3 M CD	03-Apr	6.72	<b>Global Equity Indices</b>		
3 Y G-Sec	03-Apr	6.768	Nasdaq (Apr 02)	7,848.69	19.78
5 Y G-Sec	03-Apr	6.894	FTSE (Apr 03)	7,404.63	13.51
10 Y G-Sec	03-Apr	7.272	CAC (Apr 03)	5,458.59	35.12
<b>Indian Equity Market Indicators (Apr 03)</b>			DAX (Apr 03)	11,909.01	154.22
Sensex	38,877.12	179.53	Nikkei 225 (Apr 03)	21,713.21	207.90
CNX Nifty	11,643.95	69.25	Straits Times (Apr 03)	3,311.27	31.49
<b>Currencies VS Rupee</b>			Hang Seng (Apr 03)	29,986.39	361.72
1 US \$	68.42	0.33	<b>Commodities</b>		
1 Euro €	76.92	0.28	Gold (INR/10 Grms)	31,435.00	55
1 GBP £	90.03	0.46	Silver (INR/Kg)	37,365.00	2
1 Japanese ¥	0.614	0.004	Crude Oil (INR/BBL)	4,314.00	7
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>		
Rs CR	<b>Net FPI Flows</b>				
	FPI Equity	FPI Debt			
03-Apr-19	473.97	(1,742.82)			
MTD	10,025.77	3,264.14			
YTD	56,963.94	7,927.76	<b>10 Yr. Gsec</b>		
Rs CR	<b>Net MF Flows</b>				
	MF Equity	MF Debt			
01-Apr-19	(352.88)	0.06			
MTD	(352.88)	0.06			
YTD	(369.45)	166,249.45			
<b>Money Market Operations (02-Apr)</b>					
Heads	Volume	Wtd.Avg.Rate			
Call Money	307.11	6.19			
Triparty Repo	1,591.79	6.22			
Market Repo	340.30	6.18			
Repo in CB	33.20	6.95			
Total	2,272.40	6.22			

### Source :- Economic Times

- Ø New investment proposals in 2018-19 lowest in 14 years
- Ø Sebi defers UPI for retail IPO investors till June 30
- Ø Nareish Goyal agrees to conditions laid down by lenders
- Ø Southwest Monsoon to be below normal this yr: Skymet
- Ø Tax take from Panama probes exceeds \$1.2-bn: Report

### Source :- Business Standard

- Ø Govt retains power to direct RBI for referring defaulters to NCLT
- Ø SC order on NPA circular: Govt, RBI will have to bring new rules, says Kant
- Ø Paytm Payments Bank to offer risk-free insurance, MF products by June: MD
- Ø Textiles major Raymond forays into real estate with Thane project
- Ø Nalco turns lowest cost producer of bauxite, alumina in FY19

### Source :- Financial Express

- Ø Exports in March to reach USD 32.38 bn; over USD 330 bn in 2018-19: Prabhu
- Ø Jet Airways crisis: More groundings as bank funds not in yet
- Ø RBI wants to disclose bank's annual inspection reports on case to case basis
- Ø SC order impact: RBI may revise framework for debt resolution
- Ø Finance Ministry to service railway loans for 'nationally important' projects

### Source :- Mint

- Ø Analysts divided over Supreme Court order on NPA resolution
- Ø Rail Vikas Nigam Ltd IPO to fetch about ₹480 crore to government
- Ø Social security for elderly inadequate in India: UN report
- Ø BofA sees need for bad loan manager as RBI rules quashed
- Ø Vijay Mallya fights Indian banks' attempt to recover dues in UK

LAF : Fixed Rate Reverse Repo Operations on 03-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	83 / 83
Amount (value in ₹ Bill)	601.45 / 601.45

Bonds Traded in Secondary on 03-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SERIES VI 8.27 BD 28MR29 FVRS10LAC	AAA CRISIL DT-15.03.19	8.17	440.00
POWER FINANCE CORPORATION LTD. SERIES 184 A 9.25 BD 25SP24 FVRS10LAC	AAA CRISIL DT-19.03.19	8.75	350.00
REC LIMITED SR GOI - VIII 8.30 BD 25MR29 FVRS10LAC	AAA CRISIL DT-05.03.19	8.33	345.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.21	111.10
YES BANK LIMITED 9.5 BD PERPETUAL FVRS10LAC	AA CARE DT- 22.12.16	11.49	100.20
ADANI RAIL INFRA PRIVATE LIMITED SR-B 10.3 NCD 30AP19 FVRS10LAC	AA(SO) CARE DT-23.12.15	10.70	100.00
THE SOUTH INDIAN BANK LTD. SR JUNE 2029 11.75 LOA 26JU29 FVRS1LAC	A+ IND DT-14.03.19	12.91	25.50
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.92	14.96

CPs Traded in Secondary on 03-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NTPC LIMITED 88D CP 03MAY19	A1+ ICRA	6.60	865
HDFC LTD 80D CP 04APR19	A1+ CRISIL	6.80	605
NABARD 88D CP 14JUN19	A1+ ICRA	6.70	565
PIRAMAL CAPITAL & HOUSING 33D CP 29APR19	A1+ CRISIL	8.75	300
POWER FINANCE CORPORATION 90D CP 15APR19	A1+ CRISIL	7.25	300
L&T INFRASTRUCTURE FINANCE 364D CP 17JAN20	A1+ ICRA	7.65	300
NATIONAL FERTILIZERS LIMITED 28D CP 30APR19	A1+ ICRA	6.90	260

CDs Traded in Secondary on 03-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
CANARA BANK CD 14JUN19	A1+ CRISIL	6.63	1,000
AXIS BANK LIMITED CD 17JUN19	A1+ ICRA	6.65	1,000
ORIENTAL BANK OF COMMERCE CD 30MAY19	A1+ CRISIL	6.53	1,000
ICICI BANK LIMITED CD 26JUN19	A1+ ICRA	6.78	875
VIJAYA BANK CD 24JUN19	A1+ CARE	6.69	800
IDFC BANK LIMITED CD 20JUN19	A1+ ICRA	6.67	500

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